

Tax Committee Meeting: 09/16/2021

Board of Commissioners Meeting: 10/04/2021

TO: Wake County Board of Commissioners and Town Board of Apex

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

Approved by: _____

The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

Relief Codes:

1. New to North Carolina
2. First time listing
3. Previous year listing on time
4. Omitted item(s) from listing - Current/previous listing on time
5. Military Deployment
6. Provided proof of timely listing

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17711	ACADEMY SPORTS LP #289 K E ANDREWS & CO 1900 DALROCK RD ROWLETT TX 75088	BUSINESS PERSONAL PROPERTY APEX	0006842613 2021 Not Paid	\$733.97	Late List Penalty	Granted	6
17701	DISH WIRELESS LLC PO BOX 6623 ENGELWOOD CO 80155	BUSINESS PERSONAL PROPERTY APEX	0006938467 2021 Not Paid	\$12.82	Late List Penalty	Granted	6
17683	FERGUSON ENTERPRISES INC ALTUS GROUP PO BOX 71970 PHOENIX AZ 85050	BUSINESS PERSONAL PROPERTY APEX	0006847733 2021 Not Paid	\$126.95	Late List Penalty	Granted	6

This List Requires Board Action

Tax Committee Members: Natasha Baldwin, City Of Raleigh
Kim Lorbacher, Wake County Finance
Jessica Murphy-Rhem, Town Of Cary

Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 09/16/2021

Board of Commissioners Meeting: 10/04/2021

TO: Wake County Board of Commissioners and Town Board of Cary

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

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The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

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Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17719	TREK RETAIL CORPORATION TAX DEPARTMENT 801 W MADISON ST WATERLOO WI 53594	BUSINESS PERSONAL PROPERTY CARY	0006903393 2021 Not Billed	\$57.41	Late List Penalty	Granted	
17689	TRILOGY LEASING CO LLC PO BOX 1223 NORTHBROOK IL 60065-1223	BUSINESS PERSONAL PROPERTY CARY	0006155278 2021 Not Paid	\$1.81	Late List Penalty	Granted	6
17707	TUCSON CARY LLC PROPERTY TAX DEPT 12735 MORRIS RD STE 400 ALPHARETTA GA 30004	BUSINESS PERSONAL PROPERTY CARY	0006809768 2021 Not Paid	\$6,403.16	Late List Penalty	Granted	6

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Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 09/16/2021

Board of Commissioners Meeting: 10/04/2021

TO: Wake County Board of Commissioners and Town Board of Fuquay Varina

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

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5. Military Deployment
6. Provided proof of timely listing

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17653	BLOMMS, LLC PO BOX 1240 FUQUAY VARINA, NC 27526	BUSINESS PERSONAL PROPERTY FUQUAY VARINA	0006830910 2021 Not Paid	\$30.68	Late List Penalty	Granted	
17657	SPOTLESSREP INC 1290 N MAIN ST FUQUAY VARINA NC 27526-2615	BUSINESS PERSONAL PROPERTY FUQUAY VARINA	0006451176 2021 Not Paid	\$132.09	Late List Penalty	Granted	
17691	TRILOGY LEASING CO LLC PO BOX 1223 NORTHBROOK IL 60065-1223	BUSINESS PERSONAL PROPERTY FUQUAY VARINA	0006155278 2021 Not Paid	\$2.19	Late List Penalty	Granted	6

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Jessica Murphy-Rhem, Town Of Cary

Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 09/16/2021

Board of Commissioners Meeting: 10/04/2021

TO: Wake County Board of Commissioners and Town Board of Garner

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

Approved by: _____

The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

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Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17709	DISH NETWORK SERVICE LLC 115-47410 PO BOX 6623 ENGLEWOOD CO 80155-6623	BUSINESS PERSONAL PROPERTY GARNER	0006155292 2021 Not Paid	\$472.70	Late List Penalty	Granted	6
17699	DISH WIRELESS LLC PO BOX 6623 ENGELWOOD CO 80155	BUSINESS PERSONAL PROPERTY GARNER	0006938467 2021 Not Paid	\$20.15	Late List Penalty	Granted	6
17673	FERGUSON ENTERPRISES INC ALTUS GROUP PO BOX 71970 PHOENIX AZ 85050	BUSINESS PERSONAL PROPERTY GARNER	0006478810 2021 Not Paid	\$820.19	Late List Penalty	Granted	6
17713	FRED CHASON'S GRANDSON'S BUFFET M. TODD & SHERYL L. WARGA 903 CAMARGO CT HOPE MILLS NC 28348-9764	BUSINESS PERSONAL PROPERTY GARNER	0006870534 2020 Paid in Full	\$34.28	Late List Penalty	Granted	
17715	FRED CHASON'S GRANDSON'S BUFFET M. TODD & SHERYL L. WARGA 903 CAMARGO CT HOPE MILLS NC 28348-9764	BUSINESS PERSONAL PROPERTY GARNER	0006870534 2021 Not Paid	\$4.45	Late List Penalty	Granted	

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Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 09/16/2021

Board of Commissioners Meeting: 10/04/2021

TO: Wake County Board of Commissioners and Town Board of Holly Springs

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

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The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

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5. Military Deployment
6. Provided proof of timely listing

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17693	TRILOGY LEASING CO LLC PO BOX 1223 NORTHBROOK IL 60065-1223	BUSINESS PERSONAL PROPERTY HOLLY SPRINGS	0006155278 2021 Not Paid	\$2.91	Late List Penalty	Granted	6

This List Requires Board Action

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Jessica Murphy-Rhem, Town Of Cary

Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 09/16/2021

Board of Commissioners Meeting: 10/04/2021

TO: Wake County Board of Commissioners and Town Board of Knightdale

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

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The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

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6. Provided proof of timely listing

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17695	TRILOGY LEASING CO LLC PO BOX 1223 NORTHBROOK IL 60065-1223	BUSINESS PERSONAL PROPERTY KNIGHTDALE	0006155278 2021 Not Paid	\$8.21	Late List Penalty	Granted	6

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Jessica Murphy-Rhem, Town Of Cary

Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 09/16/2021

Board of Commissioners Meeting: 10/04/2021

TO: Wake County Board of Commissioners and Town Board of Morrisville

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

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The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

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Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17639	ABC SUPPLY CO INC MARVIN F POER & CO (SPS) PO BOX 52427 ATLANTA GA 30355-0427	BUSINESS PERSONAL PROPERTY MORRISVILLE	0006448212 2021 Not Paid	\$121.44	Late List Penalty	Granted	6
17675	FERGUSON ENTERPRISES INC ALTUS GROUP PO BOX 71970 PHOENIX AZ 85050	BUSINESS PERSONAL PROPERTY MORRISVILLE	0006478833 2021 Not Paid	\$245.39	Late List Penalty	Granted	6
17677	FERGUSON ENTERPRISES INC ALTUS GROUP PO BOX 71970 PHOENIX AZ 85050	BUSINESS PERSONAL PROPERTY MORRISVILLE	0006478836 2021 Not Paid	\$43.10	Late List Penalty	Granted	6

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Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 09/16/2021

Board of Commissioners Meeting: 10/04/2021

TO: Wake County Board of Commissioners and Raleigh City Council

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

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Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17643	ABC SUPPLY CO INC MARVIN F POER & CO PO BOX 52427 ATLANTA GA 30355-0427	BUSINESS PERSONAL PROPERTY RALEIGH	0006537585 2021 Not Paid	\$432.19	Late List Penalty	Granted	6
17637	ACUREN INSPECTION INC 30 MAIN ST STE 400 DANBURY CT 06810-3004	BUSINESS PERSONAL PROPERTY RALEIGH	0006516123 2021 Not Paid	\$1,112.51	Late List Penalty	Denied	
17645	AMERICAN BUILDERS & CONTRACTORS SUP MARVIN F POER & CO(SPS) PO BOX 52427 ATLANTA GA 30355-0427	BUSINESS PERSONAL PROPERTY RALEIGH	0006033975 2021 Not Paid	\$546.81	Late List Penalty	Granted	6
17667	ASD PARTNERS LLC ET AL MARVIN F POER & CO 3520 PIEDMONT RD NE STE 410 ATLANTA GA 30305-1512	BUSINESS PERSONAL PROPERTY RALEIGH	0006933467 2021 Not Paid	\$66.94	Late List Penalty	Granted	2
17651	BROTHERS FRESH FOOD INC 3110 NEW BERN AVE STE 114 RALEIGH NC 27610	BUSINESS PERSONAL PROPERTY RALEIGH	0006929649 2021 Not Paid	\$19.41	Late List Penalty	Granted	

Tax Committee Meeting: 09/16/2021

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TO: Wake County Board of Commissioners and Raleigh City Council

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17647	BUTH NA BODHAIGE INC MARVIN F POER & COMPANY P O BOX 52427 ATLANTA GA 30355	BUSINESS PERSONAL PROPERTY RALEIGH	0006137589 2021 Not Paid	\$26.52	Late List Penalty	Granted	6
17703	DISH WIRELESS LLC PO BOX 6623 ENGELWOOD CO 80155	BUSINESS PERSONAL PROPERTY RALEIGH	0006938467 2021 Not Paid	\$12.60	Late List Penalty	Granted	6
17669	FERGUSON ENTERPRISES INC ALTUS GROUP PO BOX 71970 PHOENIX AZ 85050	BUSINESS PERSONAL PROPERTY RALEIGH	0006465825 2021 Not Paid	\$112.95	Late List Penalty	Granted	6
17671	FERGUSON ENTERPRISES INC ALTUS GROUP PO BOX 71970 PHOENIX AZ 85050	BUSINESS PERSONAL PROPERTY RALEIGH	0006469461 2021 Not Paid	\$91.06	Late List Penalty	Granted	6
17679	FERGUSON ENTERPRISES INC ALTUS GROUP PO BOX 71970 PHOENIX AZ 85050	BUSINESS PERSONAL PROPERTY RALEIGH	0006481354 2021 Not Paid	\$70.56	Late List Penalty	Granted	6

Tax Committee Meeting: 09/16/2021

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TO: Wake County Board of Commissioners and Raleigh City Council

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Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17681	FERGUSON ENTERPRISES INC ALTUS GROUP US INC P O BOX 71970 PHOENIX AZ 85050	BUSINESS PERSONAL PROPERTY RALEIGH	0006847701 2021 Not Paid	\$27.23	Late List Penalty	Granted	6
17685	FERGUSON ENTERPRISES INC ALTUS GROUP US INC P O BOX 71970 PHOENIX AZ 85050	BUSINESS PERSONAL PROPERTY RALEIGH	0005258603 2021 Not Paid	\$376.58	Late List Penalty	Granted	6
17717	MANNING FULTON & SKINNER PA PO BOX 20389 RALEIGH NC 27619-0389	BUSINESS PERSONAL PROPERTY RALEIGH	0005018830 2021 Not Paid	\$258.90	Late List Penalty	Granted	
17659	MYERS BIGEL PA 4140 PARKLAKE AVE STE 600 RALEIGH NC 27612-3730	BUSINESS PERSONAL PROPERTY RALEIGH	0006127872 2021 Not Paid	\$395.00	Late List Penalty	Granted	
17705	NOODLES & COMPANY #871 KE ANDREWS 2424 RIDGE RD ROCKWALL, TX 75087	BUSINESS PERSONAL PROPERTY RALEIGH	0006940965 2021 Not Paid	\$195.52	Late List Penalty	Granted	6

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Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17687	TRILOGY LEASING CO LLC PO BOX 1223 NORTHBROOK IL 60065-1223	BUSINESS PERSONAL PROPERTY RALEIGH	0006155278 2021 Not Paid	\$138.04	Late List Penalty	Granted	6

This List Requires Board Action

Tax Committee Members: Natasha Baldwin, City Of Raleigh
Kim Lorbacher, Wake County Finance
Jessica Murphy-Rhem, Town Of Cary

Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 09/16/2021

Board of Commissioners Meeting: 10/04/2021

TO: Wake County Board of Commissioners and Town Board of Rolesville

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

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Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17697	TRILOGY LEASING CO LLC PO BOX 1223 NORTHBROOK IL 60065-1223	BUSINESS PERSONAL PROPERTY ROLESVILLE	0006155278 2021 Not Paid	\$15.55	Late List Penalty	Granted	6

This List Requires Board Action

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Kim Lorbacher, Wake County Finance
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Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 09/16/2021

Board of Commissioners Meeting: 10/04/2021

TO: Wake County Board of Commissioners

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Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17641	ABC SUPPLY CO #664 MARVIN F POER & COMPANY PO BOX 52427 ATLANTA GA 30355	BUSINESS PERSONAL PROPERTY WAKE COUNTY	0006806533 2021 Not Paid	\$352.94	Late List Penalty	Granted	6
17649	BODY SHOP THE MARVIN F POER & COMPANY P O BOX 52427 ATLANTA GA 30355	BUSINESS PERSONAL PROPERTY WAKE COUNTY	0006105362 2021 Not Paid	\$451.05	Late List Penalty	Granted	6
17665	DEUTSCHE LEASING USA INC PO BOX 1614 NORTHBROOK IL 60065-1614	BUSINESS PERSONAL PROPERTY WAKE COUNTY	0006794147 2021 Not Paid	\$64.81	Late List Penalty	Granted	6
17655	FISH BROS INC 8017 MUIRFIELD DR FUQUAY VARINA NC 27526-7510	BUSINESS PERSONAL PROPERTY WAKE COUNTY	0005326925 2021 Not Paid	\$1.41	Late List Penalty	Granted	
17661	SOUTHERN LANDSCAPE PROF INC 8615 MOUNT PLEASANT CHURCH RD WILLOW SPRING NC 27592-9765	BUSINESS PERSONAL PROPERTY WAKE COUNTY	0005182659 2021 Not Paid	\$126.99	Late List Penalty	Granted	

Tax Committee Meeting: 09/16/2021

Board of Commissioners Meeting: 10/04/2021

TO: Wake County Board of Commissioners

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17663	SOUTHERN LANDSCAPE PROFESSIONALS IN 8615 MOUNT PLEASANT CHURCH RD WILLOW SPRING NC 27592-9765	BUSINESS PERSONAL PROPERTY WAKE COUNTY	0006120252 2021 Not Paid	\$894.86	Late List Penalty	Granted	

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