

Board Report

Return

Date : 04/05/2021

Approved By : _____

TO : WAKE COUNTY BOARD OF COMMISSIONERS

RE: CONSIDERATION OF REFUND FOR TAXES, INTEREST AND PENALTIES FOR ALL MUNICIPALITIES

No.	Name of Tax Payer	Account Number	Tax and Penalties	Total Rebate	Total Refund	Request Status
1	ANDREWS FEDERAL CREDIT UNION PO BOX 4000 CLINTON MD, 20735	0000444702- 2020- 2020- 000000	City 662.29 County 802.77	1,465.06	1,465.06	Refund
2	CA STUDENT LIVING RALEIGH PD LLC C/O RICHARD KEMP 130 E RANDOLPH ST STE 2100 CHICAGO IL, 60601 - 6223	0000348094- 2020- 2020- 000000	City 4,355.53 County 7,357.30	11,712.83	374,866.52	Refund
3	CATERPILLAR INC 100 NE ADAMS ST # AB4295 PEORIA IL, 61629 - 4295	0006139711- 2019- 2019- 000000	City 43,545.36 County 89,666.11	133,211.47	133,211.47	Refund
4	CATERPILLAR INC 100 NE ADAMS ST # AB4295 PEORIA IL, 61629 - 4295	0006139711- 2020- 2020- 000000	City 44,131.14 County 75,653.40	119,784.54	119,784.54	Refund
5	COGGINS CONSTRUCTION COMPANY 3939 GLENWOOD AVE STE 166 RALEIGH NC, 27612 - 4739	0000043264- 2020- 2020- 000000	City 2,868.47 County 4,845.40	7,713.87	7,713.87	Refund
6	CORELOGIC PO BOX 9202 COPPELL TX, 75019	0000214354- 2020- 2020- 000000	City 0.00 County 559.71	559.71	559.71	Refund
7	CORELOGIC PO BOX 9202 COPPELL TX, 75019	0000222189- 2020- 2020- 000000	City 508.64 County 803.10	1,311.74	1,311.74	Refund
8	KATHERINE DOWELL, PLLC C/O D/B/A RALEIGH REAL ESTATE LAW 7008 HARPS MILL RD SUITE 101 RALEIGH NC, 27615	0000076148- 2020- 2020- 000000	City 1,308.63 County 2,210.52	3,519.15	3,519.15	Refund
9	LEE, REBECCA GASKINS 1405 VANDORA SPRINGS RD GARNER NC, 27529 - 4116	0000061284- 2020- 2020- 000000	City 503.53 County 607.77	1,111.30	1,111.30	Refund
10	LORETA LLC 901 CORPORATE CENTER DR POMONA CA, 91768	0000332580- 2020- 2020- 000000	City 280.43 County 473.69	754.12	754.12	Refund
11	PHILBECK, JENNIFER D 105 CLYDESDALE CT CARY NC, 27513 - 5405	0000137342- 2020- 2020- 000000	City 552.40 County 946.98	1,499.38	1,499.38	Refund
12	WELLS FARGO FINANCIAL LEASING INC C/O LEASING TAX N0005-041 800 WALNUT ST DES MOINES IA, 50309 - 3605	0006023344- 2020- 2020- 000000	City 2,317.95 County 3,915.46	6,233.41	6,233.41	Refund
13	WELLS FARGO FINANCIAL LEASING INC		City 271.99			

	C/O LEASING TAX N0005-041 800 WALNUT ST DES MOINES IA, 50309 - 3605	0006023344- 2020- 2020- 006100	County	466.27	738.26	738.26	Refund
14	WELLS FARGO FINANCIAL LEASING INC C/O LEASING TAX N0005-041 800 WALNUT ST DES MOINES IA, 50309 - 3605	0006023344- 2020- 2020- 006300	City	346.82	873.63	873.63	Refund
			County	526.81			
15	WELLS FARGO FINANCIAL LEASING INC C/O LEASING TAX N0005-041 800 WALNUT ST DES MOINES IA, 50309 - 3605	0006023344- 2020- 2020- 006700	City	913.06	2,434.82	2,434.82	Refund
			County	1,521.76			
	Marcus D. Kinrade		Total City Rebated	102,566.24			
	Wake County Tax Administrator		Total County Rebated	190,357.05			
			Total Rebate/Refund		292,923.29	656,076.98	

CC:

***Refund amount may differ from rebated total due to released interest or application of payment to any balance due on the account.**

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