

Tax Committee Meeting: 12/10/2020

Board of Commissioners Meeting: 01/04/2021

TO: Wake County Board of Commissioners and Town Board of Apex

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

Approved by: _____

The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

Relief Codes:

1. New to North Carolina
2. First time listing
3. Previous year listing on time
4. Omitted item(s) from listing - Current/previous listing on time
5. Military Deployment
6. Provided proof of timely listing

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17137	ADVANTAGE SALES & MARKETING LLC ADVANCED PROPERTY TAX COMPLIANCE 1611 N INTERSTATE 35E STE 428 CARROLLTON TX 75006-8616	BUSINESS PERSONAL PROPERTY APEX	0006707784 2020 Not Paid	\$1.01	Late List Penalty	Granted	6
17177	DUNCAN-PARNELL INC EQUIPMENT LEASING DIVISION PO BOX 35649 CHARLOTTE NC 28235-5649	BUSINESS PERSONAL PROPERTY APEX	0006142317 2020 Not Paid	\$43.68	Late List Penalty	Granted	6

This List Requires Board Action

Tax Committee Members: Natasha Baldwin, City Of Raleigh
Kim Lorbacher, Wake County Finance
Jessica Murphy-Rhem, Town Of Cary

Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 12/10/2020

Board of Commissioners Meeting: 01/04/2021

TO: Wake County Board of Commissioners and Town Board of Cary

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

Approved by: _____

The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

Relief Codes:

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2. First time listing
3. Previous year listing on time
4. Omitted item(s) from listing - Current/previous listing on time
5. Military Deployment
6. Provided proof of timely listing

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17163	121 EDINBURGH CARY OFFICE LLC MARVIN F. POER AND COMPANY 3520 IEDMONT RD. NE, SUITE 410 ATLANTA, GA 30305	BUSINESS PERSONAL PROPERTY CARY	0006910875 2020 Not Paid	\$27.93	Late List Penalty	Granted	
17139	ADVANTAGE SALES & MARKETING LLC ADVANCED PROPERTY TAX COMPLIANCE 1611 N INTERSTATE 35E STE 428 CARROLLTON TX 75006-8616	BUSINESS PERSONAL PROPERTY CARY	0006707784 2020 Not Paid	\$1.47	Late List Penalty	Granted	6
17179	DUNCAN-PARNELL INC EQUIPMENT LEASING DIVISION PO BOX 35649 CHARLOTTE NC 28235-5649	BUSINESS PERSONAL PROPERTY CARY	0006142317 2020 Not Paid	\$22.43	Late List Penalty	Granted	6
17161	LANDMARK AT WATERCREST LP 3520 PIEDMONT AVE, SUITE 410 ATLANTA, GA 30305	BUSINESS PERSONAL PROPERTY CARY	0006692984 2020 Not Paid	\$58.29	Late List Penalty	Granted	
17167	VEOLIA WATER TECHNOLOGIES INC RYAN LLC 13155 NOEL RD STE 100 DALLAS TX 75240	BUSINESS PERSONAL PROPERTY CARY	0006817365 2020 Not Paid	\$307.43	Late List Penalty	Granted	6

This List Requires Board Action

Tax Committee Members: Natasha Baldwin, City Of Raleigh
Kim Lorbacher, Wake County Finance
Jessica Murphy-Rhem, Town Of Cary

Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 12/10/2020

Board of Commissioners Meeting: 01/04/2021

TO: Wake County Board of Commissioners and Town Board of Fuquay Varina

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

Approved by: _____

The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

Relief Codes:

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2. First time listing
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4. Omitted item(s) from listing - Current/previous listing on time
5. Military Deployment
6. Provided proof of timely listing

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17141	ADVANTAGE SALES & MARKETING LLC ADVANCED PROPERTY TAX COMPLIANCE 1611 N INTERSTATE 35E STE 428 CARROLLTON TX 75006-8616	BUSINESS PERSONAL PROPERTY FUQUAY VARINA	0006707784 2020 Not Paid	\$1.14	Late List Penalty	Granted	6
17181	DUNCAN-PARNELL INC EQUIPMENT LEASING DIVISION PO BOX 35649 CHARLOTTE NC 28235-5649	BUSINESS PERSONAL PROPERTY FUQUAY VARINA	0006142317 2020 Not Paid	\$6.83	Late List Penalty	Granted	6

This List Requires Board Action

Tax Committee Members: Natasha Baldwin, City Of Raleigh
Kim Lorbacher, Wake County Finance
Jessica Murphy-Rhem, Town Of Cary

Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 12/10/2020

Board of Commissioners Meeting: 01/04/2021

TO: Wake County Board of Commissioners and Town Board of Garner

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

Approved by: _____

The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

Relief Codes:

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2. First time listing
3. Previous year listing on time
4. Omitted item(s) from listing - Current/previous listing on time
5. Military Deployment
6. Provided proof of timely listing

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17145	ADVANTAGE SALES & MARKETING LLC ADVANCED PROPERTY TAX COMPLIANCE 1611 N INTERSTATE 35E STE 428 CARROLLTON TX 75006-8616	BUSINESS PERSONAL PROPERTY GARNER	0006707784 2020 Not Paid	\$1.70	Late List Penalty	Granted	6
17165	I KRUGER INC RYAN LLC ATTN: BRETT KOCH 13155 NOEL RD STE 100	PERM TAGS - TRAILERS GARNER	0006472746 2020 Not Paid	\$55.44	Late List Penalty	Granted	6
17169	VEOLIA WATER TECHNOLOGIES INC RYAN LLC 13155 NOEL RD STE 100 DALLAS TX 75240	BUSINESS PERSONAL PROPERTY GARNER	0006817402 2020 Not Paid	\$2,579.79	Late List Penalty	Granted	6

This List Requires Board Action

Tax Committee Members: Natasha Baldwin, City Of Raleigh
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Jessica Murphy-Rhem, Town Of Cary

Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 12/10/2020

Board of Commissioners Meeting: 01/04/2021

TO: Wake County Board of Commissioners and Town Board of Holly Springs

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

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The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

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5. Military Deployment
6. Provided proof of timely listing

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17143	ADVANTAGE SALES & MARKETING LLC ADVANCED PROPERTY TAX COMPLIANCE 1611 N INTERSTATE 35E STE 428 CARROLLTON TX 75006-8616	BUSINESS PERSONAL PROPERTY HOLLY SPRINGS	0006707784 2020 Not Paid	\$1.05	Late List Penalty	Granted	6

This List Requires Board Action

Tax Committee Members: Natasha Baldwin, City Of Raleigh
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Jessica Murphy-Rhem, Town Of Cary

Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 12/10/2020

Board of Commissioners Meeting: 01/04/2021

TO: Wake County Board of Commissioners and Town Board of Morrisville

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

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The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

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4. Omitted item(s) from listing - Current/previous listing on time
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6. Provided proof of timely listing

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17173	DEUTSCHE LEASING USA INC PO BOX 1614 NORTHBROOK IL 60065-1614	BUSINESS PERSONAL PROPERTY MORRISVILLE	0006794147 2020 Not Paid	\$148.18	Late List Penalty	Granted	6

This List Requires Board Action

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Jessica Murphy-Rhem, Town Of Cary

Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 12/10/2020

Board of Commissioners Meeting: 01/04/2021

TO: Wake County Board of Commissioners and Raleigh City Council

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

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6. Provided proof of timely listing

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17135	ADVANTAGE SALES & MARKETING LLC ADVANCED PROPERTY TAX COMPLIANCE 1611 N INTERSTATE 35E STE 428 CARROLLTON TX 75006-8616	BUSINESS PERSONAL PROPERTY RALEIGH	0006707784 2020 Not Paid	\$5.01	Late List Penalty	Granted	6
17117	ANNECY I LLC 3017 WOLFS BANE DR APEX NC 27539	BUSINESS PERSONAL PROPERTY RALEIGH	0006880211 2020 Paid in Full	\$59.21	Late List Penalty	Granted	
17119	BLACK SAPPHIRE C RALEIGH HOUSE 2014 11410 COMMON OAKS DR RALEIGH NC 27614-7002	BUSINESS PERSONAL PROPERTY RALEIGH	0006797662 2020 Not Paid	\$1,007.18	Late List Penalty	Granted	
17121	BLACK SAPPHIRE D RALEIGH 2014 LLC 11410 COMMON OAKS DR RALEIGH NC 27614-7002	BUSINESS PERSONAL PROPERTY RALEIGH	0006797661 2020 Not Paid	\$4,304.97	Late List Penalty	Granted	
17123	CARDINAL CIVIL CONTRACTING, LLC 4441 SIX FORKS RD SUITE 106-261 RALEIGH NC 27609	BUSINESS PERSONAL PROPERTY RALEIGH	0006686125 2020 Not Billed	\$8,621.08	Late List Penalty	Denied	

Tax Committee Meeting: 12/10/2020

Board of Commissioners Meeting: 01/04/2021

TO: Wake County Board of Commissioners and Raleigh City Council

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6. Provided proof of timely listing

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17125	CARDINAL CIVIL CONTRACTING, LLC 4441 SIX FORKS RD SUITE 106-261 RALEIGH NC 27609	BUSINESS PERSONAL PROPERTY RALEIGH	0006686125 2016 Not Billed	\$4,202.17	Late List Penalty	Denied	
17127	CARDINAL CIVIL CONTRACTING, LLC 4441 SIX FORKS RD SUITE 106-261 RALEIGH NC 27609	BUSINESS PERSONAL PROPERTY RALEIGH	0006686125 2017 Not Billed	\$7,324.10	Late List Penalty	Denied	
17129	CARDINAL CIVIL CONTRACTING, LLC 4441 SIX FORKS RD SUITE 106-261 RALEIGH NC 27609	BUSINESS PERSONAL PROPERTY RALEIGH	0006686125 2018 Not Billed	\$11,137.81	Late List Penalty	Denied	
17131	CARDINAL CIVIL CONTRACTING, LLC 4441 SIX FORKS RD SUITE 106-261 RALEIGH NC 27609	BUSINESS PERSONAL PROPERTY RALEIGH	0006686125 2019 Not Billed	\$12,196.04	Late List Penalty	Denied	
17133	CARDINAL CIVIL CONTRACTING, LLC 4441 SIX FORKS RD SUITE 106-261 RALEIGH NC 27609	BUSINESS PERSONAL PROPERTY RALEIGH	0006686125 2015 Not Billed	\$2,628.86	Late List Penalty	Denied	

Tax Committee Meeting: 12/10/2020

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TO: Wake County Board of Commissioners and Raleigh City Council

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Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17157	CARDINAL GROUP INVESTMENT LLC RYAN LLC 13155 NOEL RD STE 100 LB73 DALLAS TX 75240	BUSINESS PERSONAL PROPERTY RALEIGH	0006879377 2020 Not Paid	\$89.23	Late List Penalty	Granted	6
17175	DUNCAN-PARNELL INC EQUIPMENT LEASING DIVISION PO BOX 35649 CHARLOTTE NC 28235-5649	BUSINESS PERSONAL PROPERTY RALEIGH	0006142317 2020 Not Paid	\$44.10	Late List Penalty	Granted	6
17185	DUNCAN-PARNELL INC EQUIPMENT LEASING DIVISION PO BOX 35649 CHARLOTTE NC 28235-5649	BUSINESS PERSONAL PROPERTY RALEIGH	0006508303 2020 Not Paid	\$51.45	Late List Penalty	Granted	6

This List Requires Board Action

Tax Committee Members: Natasha Baldwin, City Of Raleigh
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Jessica Murphy-Rhem, Town Of Cary

Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 12/10/2020

Board of Commissioners Meeting: 01/04/2021

TO: Wake County Board of Commissioners

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Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17149	ADVANTAGE SALES & MARKETING LLC ADVANCED PROPERTY TAX COMPLIANCE 1611 N INTERSTATE 35E STE 428 CARROLLTON TX 75006-8616	BUSINESS PERSONAL PROPERTY WAKE COUNTY	0006707784 2020 Not Paid	\$0.59	Late List Penalty	Granted	6
17171	DEUTSCHE LEASING USA INC PO BOX 1614 NORTHBROOK IL 60065-1614	BUSINESS PERSONAL PROPERTY WAKE COUNTY	0006794147 2020 Not Paid	\$72.69	Late List Penalty	Granted	6
17183	DUNCAN-PARNELL INC EQUIPMENT LEASING DIVISION PO BOX 35649 CHARLOTTE NC 28235-5649	BUSINESS PERSONAL PROPERTY WAKE COUNTY	0006142317 2020 Not Paid	\$13.76	Late List Penalty	Granted	6

This List Requires Board Action

Tax Committee Members: Natasha Baldwin, City Of Raleigh
Kim Lorbacher, Wake County Finance
Jessica Murphy-Rhem, Town Of Cary

Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 12/10/2020

Board of Commissioners Meeting: 01/04/2021

TO: Wake County Board of Commissioners and Town Board of Zebulon

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

Approved by: _____

The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

Relief Codes:

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Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
17147	ADVANTAGE SALES & MARKETING LLC ADVANCED PROPERTY TAX COMPLIANCE 1611 N INTERSTATE 35E STE 428 CARROLLTON TX 75006-8616	BUSINESS PERSONAL PROPERTY ZEBULON	0006707784 2020 Not Paid	\$0.99	Late List Penalty	Granted	6

This List Requires Board Action

Tax Committee Members: Natasha Baldwin, City Of Raleigh
Kim Lorbacher, Wake County Finance
Jessica Murphy-Rhem, Town Of Cary

Marcus Kinrade, Tax Administrator