



RECOVERY CAN'T WAIT

a capital campaign for Healing Transitions

Capital Campaign Updates

September 29, 2020

Campaign Goal

1. Add 200 beds
2. Increase bathroom/shower, laundry, dining, classroom, kitchen capacity
3. Continue providing services on demand

Updated Estimates

- 2020 expansion estimates \$16,974,939

Men's		Women's		Both
Construction	Design/Engineering	Construction	Design/Engineering	Campaign Costs*
\$9,154,204	\$523,111	\$5,732,092	\$331,785	\$1,233,747
Total \$9,677,315		Total \$6,063,880		Total \$1,233,747

*Campaign costs include 4% owner contingency, marketing, staffing, events, and consultants

Since February 2018

- Men's construction costs increased 39%
- Men's design/engineering estimates increased 25%
- Women's construction costs increased 39% overall (51% increase of annex and 27% increase for shelter and main building)
- Women's design/engineering estimates increased 14%

Project Timeline

- Construction scheduled to begin:
 - January 2021 at Women's Campus
 - Early 2021 at Men's Campus

Wake County Support

Healing Transitions is asking for an additional \$4.5 million from Wake County for a total of \$6 million in support for the Capital Campaign.

	Total Cost	35%
Campaign	\$16,974,939	\$5,941,228

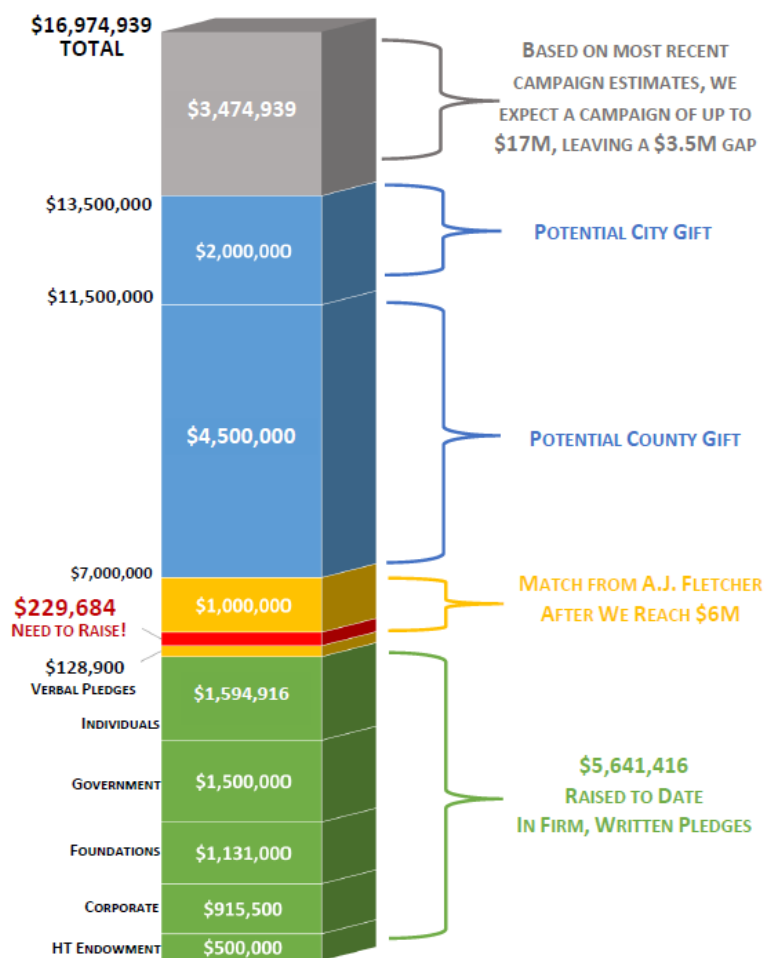


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Current County Support and Overall Progress

- Current pledges/payments \$5.6M
 - Wake County commitment \$1,500,000 (\$500,000 Capital Improvement Grant & \$1,000,000 Women's)
- Getting to \$6 million gets us to \$7 million
 - A.J. Fletcher Foundation challenge



Concluding Thoughts

- The success of our campaign hinges on the support from Wake County.
- The support can be multi-year.
- We are ready and available to answer questions and provide additional information, including current project schedules and funders/prospects.