

Tax Committee Meeting: 12/12/2019

Board of Commissioners Meeting: 01/06/2020

TO: Wake County Board of Commissioners and Town Board of Cary

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

Approved by: _____

The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

Relief Codes:

1. New to North Carolina
2. First time listing
3. Previous year listing on time
4. Omitted item(s) from listing - Current/previous listing on time
5. Military Deployment
6. Provided proof of timely listing

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
16307	BOSTON MARKET CORPORATION MARVIN F POER & COMPANY PO BOX 52427 ATLANTA GA 30355-0427	BUSINESS PERSONAL PROPERTY CARY	0006149255 2019 Not Paid	\$192.51	Late List Penalty	Granted	6
16461	CARIBOU COFFEE COMPANY INC #306 MARVIN F POER & CO PO BOX 52427 ATLANTA GA 30355	BUSINESS PERSONAL PROPERTY CARY	0006122957 2019 Not Paid	\$149.31	Late List Penalty	Granted	6

This List Requires Board Action

Tax Committee Members: Natasha Baldwin, City Of Raleigh
Seth Larson, Wake County Finance
Jessica Murphy-Rhem, Town Of Cary

Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 12/12/2019

Board of Commissioners Meeting: 01/06/2020

TO: Wake County Board of Commissioners and Town Board of Fuquay Varina

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16353	J & L TRANSPORT & TRUCKN LLC 1012 COTTEN FARM DR FUQUAY VARINA NC 27526-1762	IRP VEHICLE FUQUAY VARINA	0006893434 2019 Not Paid	\$16.35	Late List Penalty	Granted	

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Tax Committee Meeting: 12/12/2019

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TO: Wake County Board of Commissioners and Town Board of Morrisville

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

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16347	BAVARIAN NORDIC INC ANDREA JOHNSON 3025 CARRINGTON MILL BLVD STE 100 MORRISVILLE NC 27560	BUSINESS PERSONAL PROPERTY MORRISVILLE	0006888738 2018 Paid in Full	\$326.23	Late List Penalty	Granted	
16349	BAVARIAN NORDIC INC ANDREA JOHNSON 3025 CARRINGTON MILL BLVD STE 100 MORRISVILLE NC 27560	BUSINESS PERSONAL PROPERTY MORRISVILLE	0006888738 2019 Not Paid	\$191.78	Late List Penalty	Granted	
16465	DS SERVICES OF AMERICA INC 2300 WINDY RIDGE PKWY SE 500N ATLANTA GA 30339-8577	BUSINESS PERSONAL PROPERTY MORRISVILLE	0006481270 2019 Not Paid	\$18.29	Late List Penalty	Granted	6

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16309	C H ENGINEERING PLLC 3220 GLEN ROYAL RD RALEIGH NC 27617-7404	BUSINESS PERSONAL PROPERTY RALEIGH	0006148462 2019 Not Paid	\$507.30	Late List Penalty	Granted	
16311	C H ENGINEERING PLLC 3220 GLEN ROYAL RD RALEIGH NC 27617-7404	BUSINESS PERSONAL PROPERTY RALEIGH	0006148462 2019 Not Billed	\$100.79	Late List Penalty	Granted	
16299	UNITED RENTALS (NORTH AMERICA) INC PROPERTY TAX DEPT PO BOX 24967 NASHVILLE TN 37202-4967	BUSINESS PERSONAL PROPERTY RALEIGH	0006609844 2019 Not Paid	\$393.77	Late List Penalty	Granted	6
16301	UNITED RENTALS (NORTH CAROLINA) INC PROPERTY TAX DEPT PO BOX 24967 NASHVILLE TN 37202-4967	BUSINESS PERSONAL PROPERTY RALEIGH	0006819190 2019 Not Paid	\$612.43	Late List Penalty	Granted	6
16295	UNITED RENTALS NORTH AMERICA INC PROPERTY TAX DEPT PO BOX 24967 NASHVILLE TN 37202-4967	BUSINESS PERSONAL PROPERTY RALEIGH	0006826204 2018 Not Paid	\$10.63	Late List Penalty	Granted	6

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16297	UNITED RENTALS NORTH AMERICA INC PROPERTY TAX DEPT PO BOX 24967 NASHVILLE TN 37202-4967	BUSINESS PERSONAL PROPERTY RALEIGH	0006826204 2019 Not Paid	\$273.86	Late List Penalty	Granted	6
16305	UNITED RENTALS NORTH AMERICA INC #1 PROPERTY TAX DEPT PO BOX 24967 NASHVILLE TN 37202-4967	BUSINESS PERSONAL PROPERTY RALEIGH	0006819192 2019 Not Paid	\$1,441.98	Late List Penalty	Granted	6
16313	ZAP! ELECTRIC INC 4900 CRAFTSMAN DR STE B RALEIGH NC 27609	BUSINESS PERSONAL PROPERTY RALEIGH	0006870830 2018 Not Paid	\$7.87	Late List Penalty	Granted	
16315	ZAP! ELECTRIC INC 4900 CRAFTSMAN DR STE B RALEIGH NC 27609	BUSINESS PERSONAL PROPERTY RALEIGH	0006870830 2019 Not Paid	\$5.05	Late List Penalty	Granted	

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16291	FOUNDATION MEDICINE ATTN: ACCOUNTS PAYABLE 150 SECOND STREET CAMBRIDGE MA 02141	BUSINESS PERSONAL PROPERTY WAKE COUNTY	0006818930 2019 Not Paid	\$2,083.47	Late List Penalty	Denied	
16293	FOUNDATION MEDICINE ATTN: ACCOUNTS PAYABLE 150 SECOND STREET CAMBRIDGE MA 02141	BUSINESS PERSONAL PROPERTY WAKE COUNTY	0006818930 2019 Not Paid	\$5,866.80	Late List Penalty	Denied	
16447	HICKS, JUDY 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1982 SKYLINE 14X60 132 114 WAKE COUNTY	0006160595 2019 Not Paid	\$1.63	Late List Penalty	Granted	
16449	HICKS, JUDY 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 2002 OAKWOOD 14X80 132 89 WAKE COUNTY	0006528274 2019 Not Paid	\$4.14	Late List Penalty	Granted	
16445	REW ENTERPRISE 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 2000 REDMAN 14X80 161 5 WAKE COUNTY	0006453678 2019 Not Paid	\$3.50	Late List Penalty	Granted	

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16441	REW ENTERPRISES 2725 HODGE RD KNIGHTDALE NC 27545-9392	UNL 1991 FLEETWOOD 14X70 132 5 WAKE COUNTY	0006472655 2019 Not Paid	\$1.63	Late List Penalty	Granted	
16443	REW ENTERPRISES 2725 HODGE RD KNIGHTDALE NC 27545-9392	UNL 1987 GURDEN 14X70 132 24 WAKE COUNTY	0006486928 2019 Not Paid	\$1.63	Late List Penalty	Granted	
16357	SUMMERFIELD MOBILE HOME PARK LLC 2725 HODGE RD KNIGHTDALE NC 27545	UNL 1985 OAKWOOD 14X70 37 16 WAKE COUNTY	0006870654 2019 Not Paid	\$1.63	Late List Penalty	Granted	
16303	UNITED RENTALS (NORTH AMERICAN) INC PROPERTY TAX DEPT PO BOX 24967 NASHVILLE TN 37202-4967	BUSINESS PERSONAL PROPERTY WAKE COUNTY	0006819191 2019 Not Paid	\$1,602.27	Late List Penalty	Granted	6
16359	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 2000 OAKWOOD 14X70 161 2 WAKE COUNTY	0006511424 2019 Not Paid	\$3.15	Late List Penalty	Granted	

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16453	VALLEY WOOD MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545	UNL 1987 TITAN 14X70 132 73 WAKE COUNTY	0006840692 2019 Not Paid	\$1.63	Late List Penalty	Granted	
16455	VALLEY WOOD MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 2001 FLEETWOOD 14X70 132 5 WAKE COUNTY	0006775244 2019 Not Paid	\$3.43	Late List Penalty	Granted	
16457	VALLEY WOOD MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1989 STERLING 14X70 161 45 WAKE COUNTY	0006774804 2019 Not Paid	\$1.63	Late List Penalty	Granted	
16459	VALLEY WOOD MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1993 REDMAN 14X80 161 22 WAKE COUNTY	0006661166 2019 Not Paid	\$1.95	Late List Penalty	Granted	
16361	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1997 FREEDOM 14X80 132 115 WAKE COUNTY	0006528275 2019 Not Paid	\$2.73	Late List Penalty	Granted	

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16363	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1980 BRIGADIER 14X66 132 1 WAKE COUNTY	0005872207 2019 Not Paid	\$1.63	Late List Penalty	Granted	
16365	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1994 OAKWOOD 14X80 132 98 WAKE COUNTY	0006551123 2019 Not Paid	\$2.12	Late List Penalty	Granted	
16367	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1997 REDMAN 14X80 132 78 WAKE COUNTY	0006547763 2019 Not Paid	\$2.73	Late List Penalty	Granted	
16369	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545	UNL 1987 PARKWAY 14X72 132 80 WAKE COUNTY	0006870738 2019 Not Paid	\$1.63	Late List Penalty	Granted	
16371	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1998 PALM HARBO 14X80 132 WAKE COUNTY	0006775264 2019 Not Paid	\$2.97	Late List Penalty	Granted	

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16373	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1995 NORRIS 14X80 132 56 WAKE COUNTY	0006496265 2019 Not Paid	\$2.30	Late List Penalty	Granted	
16375	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1994 RAYMOND 14X70 132 66 WAKE COUNTY	0006791384 2019 Not Paid	\$1.92	Late List Penalty	Granted	
16377	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545	UNL 1993 FLEETWOOD 14X70 132 7 WAKE COUNTY	0006830175 2019 Not Paid	\$1.77	Late List Penalty	Granted	
16379	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545	UNL 1996 FLEETWOOD 14X80 132 2 WAKE COUNTY	0006870736 2019 Not Paid	\$2.50	Late List Penalty	Granted	
16381	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1980 SCHULTZ 14X56 132 29 WAKE COUNTY	0006456739 2019 Not Paid	\$1.63	Late List Penalty	Granted	

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16383	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1986 MASCOT 14X70 132 36 WAKE COUNTY	0006656444 2019 Not Paid	\$1.63	Late List Penalty	Granted	
16385	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1998 REDMAN 14X76 132 49 WAKE COUNTY	0006496262 2019 Not Paid	\$2.86	Late List Penalty	Granted	
16387	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 2000 FLEETWOOD 14X70 132 2 WAKE COUNTY	0006551103 2019 Not Paid	\$3.15	Late List Penalty	Granted	
16389	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1981 OAKWOOD 14X70 132 8 WAKE COUNTY	0006497533 2019 Not Paid	\$1.63	Late List Penalty	Granted	
16391	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 2007 SCHUL 16X66 132 2 WAKE COUNTY	0006551124 2019 Not Paid	\$9.92	Late List Penalty	Granted	

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16393	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1995 OAKWOOD 28X48 161 170 WAKE COUNTY	0006496219 2019 Not Paid	\$10.15	Late List Penalty	Granted	
16395	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1996 BRIGADIER 14X80 161 1 WAKE COUNTY	0006512724 2019 Not Paid	\$2.50	Late List Penalty	Granted	
16397	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545	UNL 1993 KIRK 14X80 161 179 WAKE COUNTY	0006802925 2019 Not Paid	\$1.95	Late List Penalty	Granted	
16399	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545	UNL 1997 REDMAN 14X76 161 188 WAKE COUNTY	0006824615 2019 Not Paid	\$2.62	Late List Penalty	Granted	
16401	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545	UNL 1996 REDMAN 14X80 161 190 WAKE COUNTY	0006824617 2019 Not Paid	\$2.50	Late List Penalty	Granted	

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16403	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1986 CRAFTSMAN 28X48 161 1 WAKE COUNTY	0005872478 2019 Not Paid	\$10.15	Late List Penalty	Granted	
16405	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545	UNL 1986 TITAN 14X70 161 156 WAKE COUNTY	0006870692 2019 Not Paid	\$1.63	Late List Penalty	Granted	
16407	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1998 OAKWOOD 14X66 161 159 WAKE COUNTY	0006496217 2019 Not Paid	\$2.55	Late List Penalty	Granted	
16409	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545	UNL 1995 FLEETWOOD 14X80 161 WAKE COUNTY	0006830177 2019 Not Paid	\$2.30	Late List Penalty	Granted	
16411	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1993 REDMAN 28X48 161 165 WAKE COUNTY	0006644284 2019 Not Paid	\$10.15	Late List Penalty	Granted	

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16413	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545	UNL 1998 HORTON 14X70 161 107 WAKE COUNTY	0006824613 2019 Not Paid	\$2.67	Late List Penalty	Granted	
16415	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1998 REDMAN 24X64 161 110 WAKE COUNTY	0006551734 2019 Not Paid	\$11.60	Late List Penalty	Granted	
16417	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545	UNL 1994 HORTON 14X70 161 122 WAKE COUNTY	0006870695 2019 Not Paid	\$1.92	Late List Penalty	Granted	
16419	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1996 BRIGADIER 14X70 161 1 WAKE COUNTY	0006497516 2019 Not Paid	\$2.27	Late List Penalty	Granted	
16421	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1993 NEW MOON 14X80 161 15 WAKE COUNTY	0006661165 2019 Not Paid	\$1.95	Late List Penalty	Granted	

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16423	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545	UNL 1999 OAKWOOD 28X52 161 53 WAKE COUNTY	0006830179 2019 Not Paid	\$11.00	Late List Penalty	Granted	
16425	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545	UNL 1998 SKYLINE 14X60 161 58 WAKE COUNTY	0006824611 2019 Not Paid	\$2.35	Late List Penalty	Granted	
16427	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545	UNL 1998 GOVERNOR 14X70 161 69 WAKE COUNTY	0006824612 2019 Not Paid	\$2.67	Late List Penalty	Granted	
16429	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545	UNL 1994 FLEETWOOD 26X44 161 8 WAKE COUNTY	0006830180 2019 Not Paid	\$8.65	Late List Penalty	Granted	
16431	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545	UNL 2000 FLEETWOOD 14X70 161 8 WAKE COUNTY	0006830181 2019 Not Paid	\$3.15	Late List Penalty	Granted	

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16433	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1998 CLAYTON 28X76 161 96 WAKE COUNTY	0006456692 2019 Not Paid	\$16.08	Late List Penalty	Granted	
16435	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545	UNL 2000 REDMAN 14X70 161 51 WAKE COUNTY	0006824609 2019 Not Paid	\$3.15	Late List Penalty	Granted	
16437	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1996 GATEWAY 16X80 161 27 WAKE COUNTY	0006661164 2019 Not Paid	\$7.32	Late List Penalty	Granted	
16439	VALLEY WOODS MOBILE ESTATES 2725 HODGE RD KNIGHTDALE NC 27545	UNL 1997 NORTHSTAR 14X80 161 7 WAKE COUNTY	0006824596 2019 Not Paid	\$2.73	Late List Penalty	Granted	
16451	VALLEYWOODS 2725 HODGE RD KNIGHTDALE NC 27545-9393	UNL 1994 OAKWOOD 14X80 161 98 WAKE COUNTY	0006456837 2019 Not Paid	\$2.12	Late List Penalty	Granted	

This List Requires Board Action

Tax Committee Members: Natasha Baldwin, City Of Raleigh
Seth Larson, Wake County Finance
Jessica Murphy-Rhem, Town Of Cary

Marcus Kinrade, Tax Administrator

Tax Committee Meeting: 12/12/2019

Board of Commissioners Meeting: 01/06/2020

TO: Wake County Board of Commissioners and Town Board of Zebulon

FOR: Consideration of Requests for Adjustments, Rebates, and/or Refunds of Penalties

Approved by: _____

The Wake County Tax Committee has approved the following policy to recommend relief of the late listing and/or vehicle penalties when at least one of the following conditions apply:

Relief Codes:

1. New to North Carolina
2. First time listing
3. Previous year listing on time
4. Omitted item(s) from listing - Current/previous listing on time
5. Military Deployment
6. Provided proof of timely listing

Item #	Taxpayer(s)	Description Jurisdiction	Account # / Year For Payment Status	Late List Appealed	Appeal/Request Type	Recommendation	Relief Code
16463	BB&T OF NORTH CAROLINA TIM SMITH PO BOX 167 WINSTON-SALEM, NC 27102	BUSINESS PERSONAL PROPERTY ZEBULON	0006802858 2018 Not Paid	\$66,899.11	Late List Penalty	Denied	

This List Requires Board Action

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Seth Larson, Wake County Finance
Jessica Murphy-Rhem, Town Of Cary

Marcus Kinrade, Tax Administrator