Profile

Lucy First Name 2518 White Oak Road Street Address Raleigh	H Middle Initial	Last Name	Suite or Apt	27609
First Name 2518 White Oak Road		Last Name		
		Last Name		
-				
		Bode		
Raleigh-Durham Airpo	rt Authority			
Please select your sixt	-	. *		
WakeMed Hospital Bo				
Please select your fifth	Board preference:	*		
pileai				
Alliance Behavioral He	-			
Please select your four	th Board preferenc	·•• *		
WakeMed Hospital Bo	ard of Directors			
Please select your third	d Board preference	. *		
Raleigh-Durham Airpo	rt Authority			
Please select your sec	ond Board preferen	ice: *		
Alliance Behavioral He	althcare			
Please select your first	Board preference:	*		
Raleigh-Durham Airport A WakeMed Hospital Board	uthority: Submitted	ed		
Alliance Behavioral Health				

✓ District 7

Home: (919) 782-5305	Mobile: (919) 616-6409				
Primary Phone	Alternate Phone				
lucybode@msn.com					
Email Address					
Self-Employed	Consultant				
Employer	Job Title				
If you live in an Extraterritorial Jurisdiction Area, select Yes:					
○ Yes ⊙ No					

In order to assure countywide representation, please indicate your place of residence:

Raleigh

Interests & Experiences

Why	are you	interested	in	serving	on a	Board	or	Commission?
-----	---------	------------	----	---------	------	-------	----	--------------------

To be able to use my experience and skills in making this community a great place.

Work Experience

See resume attached.

Volunteer Experience

See resume attached.

Education

See resume attached.

RESUME.LHB.pdf

Upload a Resume

If you have another document you would like to attach to your application, you may upload it below:

Please upload a file

Demographics

Date of Birth

Gender *

Female

Ethnicity *

Caucasian

Other

How did you become aware of Wake County volunteer opportunities?

County Website

If you selected "Other" above, how?

RESUME.LHB.pdf

Please upload a file

ETHICS GUIDELINES FOR COUNTY ADVISORY BOARDS AND COMMISSIONS

ETHICS GUIDELINES FOR COUNTY ADVISORY BOARDS AND COMMISSIONS

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners which are found at the link below.

http://www.wakegov.com/commissions/Documents/CodeofEthics.pdf

RESUME OF LUCY HANCOCK BODE

PERSONAL:

Home Address:	2518 White Oak Road Raleigh, North Carolina 27609 Telephone: (919) 616-6409 (cell)
Born:	August 27, 1951; Oxford, North Carolina
Married:	John T. Bode, Attorney Children: David, Paul and Mary Wills

PROFESSIONAL EXPERIENCE:

Present -	President, Bode Farm Company, LLC Health Care Consultant, Health Systems Management, Inc. Board of Directors, RBC Funds, Inc. Board of Directors, Franklin Street Partners Member, Executive Committee Member, Dorothea Dix Conservancy
1993 – February 2014	Chairman, North Carolina Medical Care Commission
1993-2005 -	Legislative Representative: Wake Forest University Health Sciences
1985 (December) - 1986 (January)	Secretary, N.C. Department of Human Resources
1982-1984	Deputy Secretary, N.C. Department of Human Resources
1977-1982	Chief Assistant to Secretary, N.C. Department of Human Resources
1975-1977	Director, N.C. State Legislative Internship Program, North Carolina State University, Raleigh, N.C.
1976	Coordinator of Women's Affairs, Jim Hunt for Governor Campaign
1973	Legislative Intern to the N.C. General Assembly

EDUCATION:

- Graduate of the Government Executive Institute, School of Business, UNC-Chapel Hill, Chapel Hill, North Carolina
- Fellowship: North Carolina Institute of Politics
- · N.C. State University, Raleigh, North Carolina, Master's Degree in Public Administration
- · UNC-Chapel Hill, Chapel Hill, North Carolina, B.S. Political Science
- St. Mary's Jr. College, Raleigh, North Carolina

LUCY HANCOCK BODE Page Two

PRIOR COMMUNITY ACTIVITIES:

American Council for Young Political Leaders Board of Directors - Hope Haven Board of Directors - Women's Center of Raleigh Member of the Executive Board - Friends of the Children of Wake Hospital North Carolina Developmental Disabilities Council Board of Directors - Interact Chairman - North Carolina Day Care Commission Commissioner - Raleigh-Durham Airport Authority Member - Executive Committee of the Board of Directors of Museum of Natural Science Chairman - Planning Committee for the Development of Smart Start Founding Member - Vice-Chairman, UNC-Chapel Hill Lineberger Cancer Research Center UNC-Chapel Hill - Board of Visitors Interim President - North Carolina Child Advocacy Institute, Member of the Board of Directors Member- Governor's Juvenile Justice Reform Commission Board of Advisors - Oak Ranch Co-Chair of Building Campaign – Cardinal Gibbons High School Volunteer - Murdoch Center

RESUME OF LUCY HANCOCK BODE

PERSONAL:

Home Address:	2518 White Oak Road Raleigh, North Carolina 27609 Telephone: (919) 616-6409 (cell)
Born:	August 27, 1951; Oxford, North Carolina
Married:	John T. Bode, Attorney Children: David, Paul and Mary Wills

PROFESSIONAL EXPERIENCE:

Present -	President, Bode Farm Company, LLC Health Care Consultant, Health Systems Management, Inc. Board of Directors, RBC Funds, Inc. Board of Directors, Franklin Street Partners Member, Executive Committee Member, Dorothea Dix Conservancy
1993 – February 2014	Chairman, North Carolina Medical Care Commission
1993-2005 -	Legislative Representative: Wake Forest University Health Sciences
1985 (December) - 1986 (January)	Secretary, N.C. Department of Human Resources
1982-1984	Deputy Secretary, N.C. Department of Human Resources
1977-1982	Chief Assistant to Secretary, N.C. Department of Human Resources
1975-1977	Director, N.C. State Legislative Internship Program, North Carolina State University, Raleigh, N.C.
1976	Coordinator of Women's Affairs, Jim Hunt for Governor Campaign
1973	Legislative Intern to the N.C. General Assembly

EDUCATION:

- Graduate of the Government Executive Institute, School of Business, UNC-Chapel Hill, Chapel Hill, North Carolina
- Fellowship: North Carolina Institute of Politics
- · N.C. State University, Raleigh, North Carolina, Master's Degree in Public Administration
- · UNC-Chapel Hill, Chapel Hill, North Carolina, B.S. Political Science
- St. Mary's Jr. College, Raleigh, North Carolina

LUCY HANCOCK BODE Page Two

PRIOR COMMUNITY ACTIVITIES:

American Council for Young Political Leaders Board of Directors - Hope Haven Board of Directors - Women's Center of Raleigh Member of the Executive Board - Friends of the Children of Wake Hospital North Carolina Developmental Disabilities Council Board of Directors - Interact Chairman - North Carolina Day Care Commission Commissioner - Raleigh-Durham Airport Authority Member - Executive Committee of the Board of Directors of Museum of Natural Science Chairman - Planning Committee for the Development of Smart Start Founding Member - Vice-Chairman, UNC-Chapel Hill Lineberger Cancer Research Center UNC-Chapel Hill - Board of Visitors Interim President - North Carolina Child Advocacy Institute, Member of the Board of Directors Member- Governor's Juvenile Justice Reform Commission Board of Advisors - Oak Ranch Co-Chair of Building Campaign – Cardinal Gibbons High School Volunteer - Murdoch Center

Profile

Which Boards would you like to apply for?

WakeMed Hospital Board of Directors: Submitted Wake Technical Community College Board of Trustees: Submitted United Arts Grants Panels: Submitted Rolesville Rural Fire Department Board of Trustees Firemen's Relief Fund: Submitted Rolesville Planning Board: Submitted Rolesville Board of Adjustment: Submitted Planning Board: Submitted Open Space and Parks Advisory Committee: Submitted Greater Raleigh Convention and Visitors Bureau: Submitted Eastern Wake Fire Rescue Department Inc. Board of Trustees Firemens' Relief Fund: Submitted

Please select your first Board preference: *

✓ WakeMed Hospital Board of Directors

Please select your second Board preference: *

✓ Wake Technical Community College Board of Trustees

Please select your third Board preference: *

Open Space and Parks Advisory Committee

Please select your fourth Board preference: *

Rolesville Planning Board

Please select your fifth Board preference: *

✓ Rolesville Rural Fire Department Board of Trustees Firemen's Relief Fund

Please select your sixth Board preference: *

Greater Raleigh Convention and Visitors Bureau

David	L	Heath	
First Name	Middle Initial	Last Name	

David L Heath

1026 Virginia Water Drive			
Street Address		Suite or Apt	27551
Rolesville	NC		
City		State	Postal Code
What district do you live ir	1?		
District 1			
Home: (919) 423-4506	Home: (252) 523-0800		
Primary Phone	Alternate Phone		
seahawkalum@yahoo.com			
Email Address			
IFC	CFO		
Employer	Job Title		

⊙ Yes ⊙ No

In order to assure countywide representation, please indicate your place of residence:

▼ Rolesville

Interests & Experiences

Why are you interested in serving on a Board or Commission?

I want to volunteer in the community and take the time to give back to the area that I love. I have a particular skill set in finance that will serve the community and WakeMed well.

Work Experience

I am a CPA by trade and the CFO of a private equity firm in the triangle.

Volunteer Experience

Education

Bachelor of Science and Masters of Accounting

Comments

DavidHResume - IFC.doc

Upload a Resume

If you have another document you would like to attach to your application, you may upload it below:

Please upload a file

Demographics

Date of Birth

Gender *			
✓ Male			
Ethnicity *			

Caucasian

Other

How did you become aware of Wake County volunteer opportunities?

County Website

If you selected "Other" above, how?

Please upload a file

ETHICS GUIDELINES FOR COUNTY ADVISORY BOARDS AND COMMISSIONS

ETHICS GUIDELINES FOR COUNTY ADVISORY BOARDS AND COMMISSIONS

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners which are found at the link below.

http://www.wakegov.com/commissions/Documents/CodeofEthics.pdf

David L. Heath

1026 Virginia Water Drive Rolesville, NC 27571 Home Phone (919) 423-4506 seahawkalum@yahoo.com

EMPLOYMENT

2013 - Present Chief Financial Officer, International Farming Corporation, Kinston, NC

Directed finance team for farmland real estate fund group over a family of private equity asset management funds owning real estate and operating companies domestically and internationally.

Responsible for all aspects of financial operations including treasury, cash management, capital structure, debt negotiations, financial analysis, budgeting, tax and compliance, operations.

Responsible for financial reporting for all entities and day to day accounting operations, including investor reporting

Led financial due diligence on acquisition of operating companies Review firm risk and identify areas for risk mitigation

Responsible for coordinating tax and organizational structuring deals and fund entities

Responsible for the annual appraisal and valuation process of \$1.3b of farmland

Produce and coordinate the annual budgeting process

Facilitate relationships between farming operation functions from acquisitions to operations

2007 - 2013 Vice President, Financial Accounting, Credit Suisse, Raleigh, NC

Controller for North American Investment Banking (IB) and Asset Management (AM) divisions across multiple legal entities in US, Canada, and Mexico.

Maintain the financial reporting for the IB and AM division of the bank, including the consolidation of various AM funds and other special purpose entities.

Manage the external audit process, including the preparation of financial statements for both divisions, working with KPMG to complete audits of 6 legal entities annually.

Prepare and review regulatory reporting filings including FOCUS, FRY-7N, TIC-S1, and other ad hoc requests.

Participate in the new business process, including the purchase accounting review of new entities and basic financial statement review during diligence phase, including recent \$425m investment in a non-consolidated entity.

Monthly responsibilities include head office reporting, preparation of quarterly financials, reviewing journal entries, preparing and reviewing analytics, account reconciliation and signoffs, SOX controls and related testing, investigating suspense related questions and resolutions, preparation of regulatory reports and daily various follow-ups as needed.

Participate in the conversion from US GAAP to IFRS for American and Canadian entities.

2004 - 2007 Senior Associate, Deloitte & Touche, Raleigh, NC

Managed 4-6 staff people on various financial statement and compliance audit engagements ranging from small manufacturing

firms with revenues greater than \$10 million to large complex financial institutions with revenues greater than \$1 billion.

Experience with Sarbanes Oxley requirements and testing as well as other regulatory compliance audits, including FDICIA, HUD, GNMA, FNMA audits.

2000-2004 Operations Manager, United Parcel Service, Wilmington, NC

Managed package operation group of 35 Teamster's Union employees as well as six supervisors. Responsible for staffing, payroll, safety and compliance training.

Worked to ensure that the operation was maintained in accordance with OSHA standards. Maintained various items on the Balanced Scorecard in order to ensure a profitable operation.

EDUCATION

University of North Carolina at Wilmington, Wilmington, NC Masters of Science in Accounting Bachelors of Business Administration CPA license, North Carolina