WAKE COUNTY, NORTH CAROLINA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016A
TIMETABLE 9/6/16

September 2016							October 2016							November 2016						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
				1	2	3							1			1	2	3	4	5
4	5	6	7	8	9	10	2	3	4	5	6	7	8	6	7	8	9	10	11	12
11	12	13	14	15	16	17	9	10	11	12	13	14	15	13	14	15	16	17	18	19
18	19	20	21	22	23	24	16	17	18	19	20	21	22	20	21	22	23	24	25	26
25	26	27	28	29	30		23	24	25	26	27	28	29	27	28	29	30			
							30	31												

Date	**Event**	**Responsibility**
Tues, September 6	BOC adopts findings and ratifies application to LGC; presentation of statement of estimated interest; introduction of refunding bond order and presentation of sworn statement of debt; call for public hearing	County
Wed, September 7	Information package submitted to LGC	County
Thurs, September 8	Refunding bond order and notice of public hearing published	BC
Wed, September 14	First draft of POS and notice of sale distributed	LGC
Mon, September 19	BOC holds public hearing and adopts refunding bond order and bond resolution	County
Tues, September 20 & Wed, September 21	Rating agency calls	County, FA
Wed, September 21	Due diligence session at LGC at 10:00	All
Wed, September 21	Approved refunding bond order published in newspaper	BC
Wed, September 28	Second draft of POS and notice of sale distributed	LGC
NLT Fri, Sep 30	Notice of redemption for refunded bonds sent	TB
Tues, October 4	LGC approval	LGC
Thurs, October 6	Receive bond ratings	County, FA
Thurs, October 6	Finalize POS, Notice of Sale and Bid Form	LGC
Fri, October 7	Forward POS to i-deal Prospectus and clear for release	LGC
Tues, October 18	Sell bonds	LGC
Fri, October 21	Last day to challenge refunding bond order as adopted	
Tues, November 1	Closing; redeem variable-rate bonds	All

Key	**Working Group Participants**
County	Wake County
LGC	Local Government Commission
BC	Bond Counsel - Womble Carlyle Sandridge & Rice, PLLC
FA	Financial Advisor – Waters and Company, LLC
TB	Trustee Banks for Refunded Bonds – US Bank (2003B&C) and Regions Bank (2007A&B)