Form of Notice of Public Hearing

NOTICE OF PUBLIC HEARING ON PROPOSED MULTIFAMILY HOUSING REVENUE BONDS FINANCING BY THE HOUSING AUTHORITY OF THE COUNTY OF WAKE

Notice is hereby given that the Board of Commissioners of Wake County, North Carolina (the "County") will hold a public hearing on the proposed issuance by the Housing Authority of the County of Wake (the "Authority") of its multifamily housing revenue bonds in an amount up to \$4,850,000 (the "Bonds") for the financing of the acquisition, rehabilitation and equipping by Crestfield VOA Affordable Housing, LLC, a North Carolina limited liability company, or an affiliated or related entity (the "Company"), of a multifamily residential rental facility for seniors known as Crestfield Apartments, which consists of approximately 40 units (the "Development"). The Development consists of one-bedroom units located in 10 residential buildings on an approximately 5.38-acre site located at 719 Marshburn Road in the Town of Wendell, Wake County, North Carolina. The public hearing, which may be continued or adjourned, will be held on March 16, 2020, at 2:00 p.m. (or as soon thereafter as the hearing is held) in the Commissioners' Meeting Room (Room 2700), Wake County Justice Center, 301 S. McDowell Street, Raleigh, North Carolina. The housing bonds, when and if issued by the Authority, will be issued pursuant to Chapter 157 of the General Statutes of North Carolina and shall not be a debt of the State of North Carolina (the "State"), the Authority, the County or any political subdivision thereof and none of the State, the Authority, the County, or any political subdivision of any of them shall be liable thereon, nor in any event shall such bonds be payable out of any funds or properties other than those of the Authority derived solely from payments made by the Company. Any person interested in the issuance of the Bonds or the Development may appear and be heard at the public hearing. Any person wishing to comment in writing on the Development or the issuance of the Bonds should do so, within seven (7) days after the date of publication of this notice to the Board of Commissioners of Wake County, North Carolina, P.O. Box 550, Raleigh, North Carolina 27602, Attention: Clerk to the Board of Commissioners.

BOARD OF COMMISSIONERS OF WAKE COUNTY

By: Denise Hogan Clerk to the Board of Commissioners