Profile				
Which Boards would you	like to appl	y for?		
Nursing Home Community Adv	visory Commi	ttee: Submitted		
Please select your first Bo	oard prefer	ence: *		
▼ Nursing Home Community	Advisory Con	nmittee		
Please select your second	d Board pre	ference: *		
Please select your third B	Board prefe	rence: *		
▼ Nursing Home Community	Advisory Con	nmittee		
Please select your fourth	Board pref	erence: *		
▼ Fire Commission				
Please select your fifth B	oard prefer	ence: *		
✓ Nursing Home Community	Advisory Con	nmittee		
Please select your sixth B	Board prefe	rence: *		
✓ Nursing Home Community	Advisory Con	nmittee		
Nicole	С	Boone		
First Name	Middle Initial	Last Name		
4321 Pine Springs Ct			_	
Street Address			Suite or Apt	
Raleigh			NC	27613
What district do you live	in?		State	Postal Code
None Selected				
Home: (910) 265-6390 Primary Phone	Home: (91 Alternate Phone	9) 414-0481	_	
nicolecboone@hotmail.com Email Address			_	
NC DHHS- DCDEE Employer	B-3 Policy Job Title	Advisor	_	

Submit Date: Aug 12, 2025

#### If you live in an Extraterritorial Jurisdiction Area, select Yes:

⊙ Yes ○ No

In order to assure countywide representation, please indicate your place of residence:

Raleigh

# **Interests & Experiences**

#### Why are you interested in serving on a Board or Commission?

My interest in serving on a Board or Commission stems from my commitment to improving outcomes for children and families. In my current role as a Birth-3 years Policy Advisor for NC DHHS - DCDEE, I've gained extensive knowledge of NC statutes, rules, and federal and state policy, along with technical expertise in researching and developing legislation and regulations. I've seen firsthand how effective policy can create high-quality services, and I'm eager to leverage my skills and experience in policy development, implementation, and review to directly contribute to the strategic direction and impactful decisions of this Board/Commission.

#### **Work Experience**

NC Department of Health and Human Services NC Division of Child Development and Early Education Raleigh, North Carolina Birth-3 years Policy Advisor January 2023-Present • Assist DCDEE with researching, analyzing and reviewing state and national policies • Research findings and other sources related to best practices to ensure high quality services for children birth-three in North Carolina • Provide technical assistance to requestors and identify resources that promote quality infant and toddler care • Participate in the planning and coordination of agency services related to birth - three quality initiatives and activities • Maintain positive, strength-based relationships with critical Regional and State staff and with multiple partners to facilitate ongoing communication • Collaborate planning, coordination of services, and shared problem solving related to birth-three quality initiatives • Collect and analyze relevant data and information to guide and inform recommendations and decision making for birth-three services • Maintain a subject matter expertise level knowledge of birth-three initiatives and activities within NC, and be familiar with national initiatives and trends. • Extensive knowledge of NC statutes, rules, policies, and federal disability policy • technical expertise in researching and developing statutes and regulations • Experience in the development of policy, rule and legislation; • Technical expertise in researching, developing and implementing in an administrative capacity. • Analyze and develop written comments on legislative proposals and regulations • Provide rulemaking support for the NC Childcare Commission • Participate in departmental process for ongoing statutes/rules review consistent with the General Assembly recommendations • Assess and modify the process for announcing new and amending existing rules • Provide interpretation of rule/regulatory policy • Coordinate Waiver of Administrative Rule process • Conduct consumer and provider appeals • Ensure contract deliverables are met and reflect goals and priorities. • Provides Division-level administration and governance of projects as it relates to state-level interests, priorities, policies and regulations. • Provided support to the in mitigating risks and escalating requests for support from NCDHHS or ACF to gain input, guidance, or approval. • Reviewed and approved initial drafts of all communications to ACF, including quarterly and annual reports. • Liaison between the DCDEE, NCDHHS, senior-level leaders and stakeholders. • • Monitor project status updates on project milestones, progress, and troubleshoot risks/threats to program implementation. • Lead drafting of the contractor form (scope, performance measures, etc.) for new, renewal and amended financial assistance contracts. Coordinate edits to scope, measure, budget from contractor/vendor. • Lead drafting and submission for annual Programmatic Monitoring Reports for contracts. • Manage regular check-ins with partners, attending partner activities and events, receiving and reviewing monthly/quarterly reports. • Track progress and raise risks for program performance. • Clarify design elements, implementation plans, requirements, and progress

benchmarking. • Formulate strategies, monitor and measure progress, and make adjustments to approach/implementation as needed. • Provide analytic capacity and project management services to support effective implementation of assigned subactivity and alignment within and across initiatives and strategic priorities. • Motivate subcontractors and internal and external stakeholders to engage in creating shared vision and responsibilities for outcomes (i.e. PDG Contractor and Partner meetings) • Develop (or work with evaluation partner to develop) contractor reporting tool and disseminate to contractor at execution of contract. • Develop (or work with evaluation partner to develop) contract final close out reporting tool. • Develops and manages a detailed project schedule and work plan forecasting anticipated deadlines for key milestones including federal reporting and responding to continuation/renewal funding competitions. • Conduct monthly tracking of PDG process and outcome data collected from SMEs and Coordinators in relation to assigned activities. • Serve as SME for a select number of PDG B-5 contracts, managing regular check ins with partners, attending partner activities and events, receiving and reviewing monthly/quarterly reports. NC Department of Health and Human Services NC Division of Child Development and Early Education Raleigh, North Carolina Childcare Consultant December 2017 - December 2023 • Assist potential and current child care providers to achieve and maintain compliance with applicable child care with licensing requirements. • Monitor centers and homes for compliance with requirements, and investigate reports alleging violations of requirements, including allegations that facilities are operating without a license. • Sometimes work in highly stressful situations while maintaining a calm, professional demeanor. • Demonstrated knowledge of theories, practices and principles of child development as related to child care services that include the physical, social, emotional and cognitive development of children. • Experienced in giving technical assistance and consultation in the areas of child care program administration and child development, care giving activities, nutrition, behavior management, prevention of child abuse/neglect, age appropriate needs of children, parent involvement, and parent education to promote quality child care. • Employee must have good consultative skills and excellent effective communication skills, both oral and written. • Ability to establish effective working relationships with a variety of groups and individuals. • Demonstrated ability to be self-motivated and have a high degree of self discipline to assure that work is done accurately and in a timely fashion. NC Department of Health and Human Services NC Division of Child Development and Early Education Raleigh, North Carolina Connectivity Consultant March 2017 - December 2017 ● Maintain and update as needed the Regulatory System and training materials 

Update the Reg Admin System used to cite violations, maintain equipment logs and ensure all DCDEE issued equipment is accounted for Receive and return equipment to the Information Technology Services staff and Team Support staff, as needed 

Develop and deliver training to new and existing employees on the Regulatory System 

Provide training on the other agency systems such as Data Warehouse and SharePoint and provide ongoing technical assistance to staff related to the database systems 

Serve as a help desk for field-based staff to assist with entering data into the database systems, completing computerized forms and troubleshooting automation issues • Create test packets for new staff to key into the training system prior to being released to key in the production system, and track and correct any errors identified • Respond to data requests from internal and external customers, legislators, partner agencies and the media and generating reports based on those requests 

Complete site reviews for the NC Pre-K Plan System which consists of reviewing the site information for new NC Pre-K sites, and reviewing changes to sites currently participating in the NC Pre-K Program Sylvan Learning - Raleigh Tutor/Lead Teacher • Taught using Sylvan based programs • Supervised and interacted with and motivated students during instruction hours while they worked with equipment and materials • Rewarded students for completed assignments • Evaluated and documented student progress • Communicated student needs the center manager • Developed rapport with students and establishes a fun learning environment • Maintained a positive attitude and demonstrate enthusiasm for teaching and Sylvan • Prepared for each instructional session; Gathers and prepares materials as appropriate • Greeted students and initiates instruction to personally engage each student • Instructed students according to the design of the Sylvan programs • Managed students, tasks and time to create a balanced and robust instructional session • Evaluated and records the progress of each student on their program assignment • Used praise and encouragement to ensure students are engaged and inspired to learn • Motivated students with Sylvan tokens given for specific achievements according to the Sylvan instructional management standards • Recorded and tracks tokens earned by students • Managed the conclusion of each instructional session and manages the completion of learning log and transition activities; Supports procedures to ensure student safety and well-being • Communicated specific student needs to Center staff • Attended

periodic staff meetings and completes ongoing training as needed • Completed certification training on each Sylvan program such as SAT prep, ACT prep, academic reading, writing, math essentials and math edge Onslow County Partnership for Children Jacksonville, North Carolina Compliance Specialist October 2010- March 2017 ● Demonstrated ability to be extremely flexible and capable of modifying work schedule to accommodate the complex needs and request of early childcare programs 

Collaborated and supported the planning implementation of a state funded grant with program director to obtain outdoor learning equipment to enhance outdoor learning environment. 

Managed a variety of state funded grants with early childhood quality initiatives of licensed childcare programs 

Monitored childcare programs to ensure compliance with state regulations, guidelines, policies and procedures to maintain grant funding • Tracked, documented, and analyzed childcare programs spending trends 

Monitored quarterly quality initiative budgets and collected data for reporting purposes. 

Collected and researched a wide variety of resources to enhance quality in early childhood programs and to assist with the development of strategic plans to implement systematically 

Collected a wide variety of data from child care programs to include observations, improvement plans, staff retention, staff education, unduplicated technical assistance services etc. 

Monitored, tracked and collected data on programs' compliance history to assess, analyze, interpret and evaluate results then create and implement technical assistance strategies and training opportunities related to the data specific to that program • Actively engaged administrators and teachers to move toward specific monthly goals to effective enhance a higher quality environment for children and families throughout early childhood programs 

Knowledge and experience implementing developmentally appropriate practices, best practices, evidence based tools and NC Child Care Division of Child Development and Early Education rules and regulations to support practices in early childhood classrooms 

Supporting the implementation of the federally funded Race to The Top (RTTT) Grant by collaborating with Cultural Competence Project ● Coordinate and facilitate monthly meeting that focus on trends, compliance, coach and consultation, training in early childhood field. 

Monitor and maintain close out budget, compliance, policies and procedures related to state rules and regulations of the North Carolina Preschool Kindergarten Program(NCPK) 

Establish effective working relationships with program administrators and teachers regarding programming and working with families; • Writing and disseminating communication documents including lesson plan feedback, quality improvement plan, and quarterly reports, education professional development profiles and the current coaching and consultation model related to the child care programs in county 

Assisting in the coordination of quarterly training and community outreach efforts; 

Supporting delivery of the early intervention services to children birth through five years old; ● Collaborating with Early Childhood and federally funded Early Head Start programs to develop and implement systemic professional development related to school's readiness; • Collaborating with Early Childhood Programs to develop and implement provider training sessions 

Create improvement plans that describing center accomplishments, obstacles, and possible strategies to strengthen child care programs Providing strong, effective, and responsive technical assistance and consultation that reflects relationship-based model that practices and promotes the philosophy and mission of touch points in the areas of child care program administration and child development, care giving activities, nutrition, behavior management, prevention of child abuse/neglect, ageappropriate needs of children, parent involvement, and parent education to promote quality child care • Working knowledge of theories, practices and principles of child development as related to child care services that include the physical, social, emotional and cognitive development of children ● Self-motivated and have a high degree of self-discipline to assure that work is done accurately and in a timely fashion • Excellent communication skills; both written and verbal Onslow County Partnership for Children Jacksonville, North Carolina Referral Specialist March - October 2010 • Interviewing clients to obtain required information and explaining programs the client may wish to utilize. • Utilizes information from the client to provide referrals to child care, other resources and consumer education. • Maintaining, analyzing and updating computer databases such as Child Care aware/NACCRRA and Resource Mate • Writing and analyzing reports and providing services and referrals to child care providers • Knowledge of NC Division of Child Development and Early Education • Participated in outreach events in the community. Childcare Network Jacksonville, North Carolina Assistant Director of Operations July2007- December 2009 ● Ensured center compliance with all federal, state, and local regulations 

Implemented health and safety standards; ensures that appropriate supervision of children and safe transportation practices are utilized daily 

Completed all required paperwork and record keeping in a timely basis and maintains it in an organized, up-to-date manner. This includes student, employee, vehicle, driver, health, and safety files 

Developed and maintains a strong working

relationship with all state licensing authorities and community contacts. 

Developed and actively maintains positive communications with parents 

Recognized parent concerns, evaluates course of action and responds appropriately to needs of parents. 

Ensured that curriculum is appropriately implemented throughout the program and meets state requirements for each age group 

Worked to ensure that the staff is effectively trained on curriculum and established early childhood principles 

Worked to get program to the highest level with licensing and maintains this standard once it is met 

Maintained appropriate receipts on all credit card and bank transactions in an organized manner Ensured that accounts receivables are closely managed; takes appropriate action with non paying accounts 

Recruited, selected and properly trained qualified staff. Developed staff through program growth and guidance plans. 

Anticipated staffing needs, prepares and posts weekly staffing schedule and modifies it according to daily student counts in each classroom. Ensures that state and local regulations are met at all times Johnston - Lee County Head Start Smithfield, NC Substitute Teacher August 2006-January 2007 • Implemented healthy routines such as teeth brushing and washing hands. • Provided a safe and healthy environment that encouraged learning and growth. • Positive guidance methods such as redirection and reinforcement. • Instituted rhyming games, acting games and storytelling to further children's language and vocabulary development. • Provided a less structured approach, including small group lessons, one-on-one instruction and learning through creative activities such as art and music. • Implemented weekly lesson plan CCA Head Start New Bern, NC Teacher 1 Instruction and early childhood development August 2004-May 2006 ■ Establish a positive climate in the classroom that includes positive affect and positive relationships with children. 

Implement curriculum that includes whole child development: cognitive, social, emotional, and physical development through developmentally appropriate learning experiences. Maximize learning time, using engaging instructional learning formats. • Direct the activities of assistants, aides and volunteers including the supervision of assigned workers from other agencies. 

Maintain the "family style" meal model to eat with the children daily, serving as a role model in trying new foods, using good manners, and beginning conversational skills. Encourage children to serve themselves and pass platters in a family-style setting. Planning and Organization 

Annually plan and conduct a minimum of two home visits to the family of each classroom child and at least two parent-teacher conferences. Program Compliance and Reporting 

Implement the daily program, consistently incorporating developmentally appropriate best-practices, High/Scope Strategies, and Head Start Performance Standards. ● Appropriately record children's progress and growth and provides for on-going evaluations of each child's development using a specific assessment instrument. Collaboration and Parent Inclusion Maintain the confidentiality of all pertinent data. 

Attend meetings as required by the agency, including case conferencing with the Family Worker. Participate in information coordination and planning with all center staff as appropriate. 

Assist in the high-quality service and continuing improvement of the Head Start program through participation on Advisory and Center Committees. 

Foster positive parent communication through a weekly classroom newsletter, a personal welcome and orientation for parent volunteers in the classroom and other innovative activities as appropriate. 

Demonstrates cohesive and effective communication skills, striving to work with others in a team approach. 

Inform and collaborate with the Health Coordinator of any suspected health concerns with developmental disabilities regarding the enrolled children. • Assist family services staff with recruiting eligible children. 

Collaborate with center Family Service Worker in monitoring children's attendance, checking on children with poor attendance. Southeastern Preschool Education Center Jacksonville, NC Lead Teacher • Developed aged appropriate activities for children. • Coordinated daily lesson plans. 8/2002 - 8/2004 • Attended monthly center staff meetings and contributed significantly to the discussion of improving services for the children. • Responsible for maintaining child appropriate materials and equipment. • Provided a safe and healthy environment that encouraged learning and growth. • Implemented positive guidance methods such as redirection and reinforcement. • Instituted rhyming games, acting games and storytelling to further children's language and vocabulary development. • Provided a less structured approach, including small group lessons, one-onone instruction and learning through creative activities such as art and music.

#### **Volunteer Experience**

Food Bank of Central & Eastern NC • Organize and sort donated food items • Pack and distribute food boxes to recipients • Assist with meal preparation and distribution • Assist in the intake of donations • Assisting with the preparations of meals for distribution • Organizing and distributing food items such as canned and non-perishable goods • Maintaining a clean and orderly workspace • Providing assistance to those in need in a courteous and professional manner Oak City Cares - Raleigh • Serve food to shelter residents. They distribute plates, utensils, and beverages. • Assist in cleaning up the dining area, collecting used plates and cutlery, and maintaining cleanliness. • Engage with homeless individuals, offering a friendly presence and showing empathy. • Hand out food trays, ensuring everyone receives a meal. Angel Tree Program - Raleigh, NC • Distribute the gifts to the families during the Christmas season. • Ensure that each child receives their designated gift. • Distribute daily pickups of community donations, organizing and maintaining volunteer lists, and helping at the Christmas Distribution Center. Saint Savior Center Diaper Train - Raleigh, NC • Re- packed wipes and diapers for families in need • Assist with diaper distribution and inventory management. • Assess participants' eligibility for diaper assistance Diaper Bank of NC - Raleigh • Packed wipes and diapers for families in need • Re- packed wipes and diapers for families in need • Assist with diaper distribution and inventory management. • Assess participants' eligibility for diaper assistance.

#### **Education**

Ashford University Master of Science in Early Childhood Education Mount Olive College Bachelor of Science in Early Childhood Education Coastal Carolina Community College Associates Degree in Early Childhood Education

# N. BooneResume2024.pdf Upload a Resume If you have another document you would like to attach to your application, you may upload it below: Please upload a file Demographics

-		
Date of Birth	1	
Gender *		
<b>▽</b> Female		
Ethnicity *		
African American		

#### **Other**

now did you become aware of wake County volunteer opportunities?	
✓ County Website	
f you selected "Other" above, how?	
elease upload a file	

# ETHICS GUIDELINES FOR COUNTY ADVISORY BOARDS AND COMMISSIONS

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners, found <a href="https://example.com/here">here</a>.

4321 Pine Springs Ct Raleigh, NC 27613 Phone Number: 910 265-6390

Email: nicolecboone@hotmail.com

#### **SUMMARY**

Knowledgeable of the childhood profession with diverse experience in coaching, consultation, planning, researching, analyzing and implementation of various techniques with early childhood professionals and leadership.

#### PROFESSIONAL EXPERIENCE

NC Department of Health and Human Services NC Division of Child Development and Early Education Raleigh, North Carolina

# Birth-3 years Policy Advisor

January 2023-Present

- Assist DCDEE with researching, analyzing and reviewing state and national policies
- Research findings and other sources related to best practices to ensure high quality services for children birth-three in North Carolina
- Provide technical assistance to requestors and identify resources that promote quality infant and toddler care
- Participate in the planning and coordination of agency services related to birth - three quality initiatives and activities
- Maintain positive, strength-based relationships with critical Regional and State staff and with multiple partners to facilitate ongoing communication
- Collaborate planning, coordination of services, and shared problem solving related to birth-three quality initiatives
- Collect and analyze relevant data and information to guide and inform recommendations and decision making for birth-three services
- Maintain a subject matter expertise level knowledge of birth-three initiatives and activities within NC, and be familiar with national initiatives and trends.
- Extensive knowledge of NC statutes, rules, policies, and federal disability policy
- technical expertise in researching and developing statutes and regulations
- Experience in the development of policy, rule and legislation;
- Technical expertise in researching, developing and implementing in an administrative capacity.
- Analyze and develop written comments on legislative proposals and regulations
- Provide rulemaking support for the NC Childcare Commission
- Participate in departmental process for ongoing statutes/rules review consistent with the General Assembly recommendations

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- Assess and modify the process for announcing new and amending existing rules
- Provide interpretation of rule/regulatory policy
- Coordinate Waiver of Administrative Rule process
- Conduct consumer and provider appeals
- Ensure contract deliverables are met and reflect goals and priorities.
- Provides Division-level administration and governance of projects as it relates to state-level interests, priorities, policies and regulations.
- Provided support to the in mitigating risks and escalating requests for support from NCDHHS or ACF to gain input, guidance, or approval.
- Reviewed and approved initial drafts of all communications to ACF, including quarterly and annual reports.
- Liaison between the DCDEE, NCDHHS, senior-level leaders and stakeholders.
- Monitor project status updates on project milestones, progress, and troubleshoot risks/threats to program implementation.
- Lead drafting of the contractor form (scope, performance measures, etc.) for new, renewal and amended financial assistance contracts. Coordinate edits to scope, measure, budget from contractor/vendor.
- Lead drafting and submission for annual Programmatic Monitoring Reports for contracts.
- Manage regular check-ins with partners, attending partner activities and events, receiving and reviewing monthly/quarterly reports.
- Track progress and raise risks for program performance.
- Clarify design elements, implementation plans, requirements, and progress benchmarking.
- Formulate strategies, monitor and measure progress, and make adjustments to approach/implementation as needed.
- Provide analytic capacity and project management services to support effective implementation of assigned sub-activity and alignment within and across initiatives and strategic priorities.
- Motivate subcontractors and internal and external stakeholders to engage in creating shared vision and responsibilities for outcomes (i.e. PDG Contractor and Partner meetings)
- Develop (or work with evaluation partner to develop) contractor reporting tool and disseminate to contractor at execution of contract.
- Develop (or work with evaluation partner to develop) contract final close out reporting tool.
- Develops and manages a detailed project schedule and work plan forecasting anticipated deadlines for key milestones including federal reporting and responding to continuation/renewal funding competitions.
- Conduct monthly tracking of PDG process and outcome data collected from SMEs and Coordinators in relation to assigned activities.

# Nicole C. Boone 4321 Pine Springs Ct

Raleigh, NC 27613 Phone Number: 910 265-6390 Email: nicolecboone@hotmail.com

• Serve as SME for a select number of PDG B-5 contracts, managing regular checkins with partners, attending partner activities and events, receiving and reviewing monthly/quarterly reports.

NC Department of Health and Human Services NC Division of Child Development and Early Education Raleigh, North Carolina

#### **Childcare Consultant**

December 2017 – December 2023

- Assist potential and current child care providers to achieve and maintain compliance with applicable child care with licensing requirements.
- Monitor centers and homes for compliance with requirements, and investigate reports alleging violations of requirements, including allegations that facilities are operating without a license.
- Sometimes work in highly stressful situations while maintaining a calm, professional demeanor.
- Demonstrated knowledge of theories, practices and principles of child development as related to child care services that include the physical, social, emotional and cognitive development of children.
- Experienced in giving technical assistance and consultation in the areas of child care program administration and child development, care giving activities, nutrition, behavior management, prevention of child abuse/neglect, ageappropriate needs of children, parent involvement, and parent education to promote quality child care.
- Employee must have good consultative skills and excellent effective communication skills, both oral and written.
- Ability to establish effective working relationships with a variety of groups and individuals.
- Demonstrated ability to be self-motivated and have a high degree of self-discipline to assure that work is done accurately and in a timely fashion.

NC Department of Health and Human Services NC Division of Child Development and Early Education Raleigh, North Carolina

#### **Connectivity Consultant**

**March 2017 – December 2017** 

- Maintain and update as needed the Regulatory System and training materials
- Update the Reg Admin System used to cite violations, maintain equipment logs and ensure all DCDEE issued equipment is accounted for

# Nicole C. Boone 4321 Pine Springs Ct

Raleigh, NC 27613 Phone Number: 910 265-6390

Email: nicolecboone@hotmail.com

- Receive and return equipment to to the Information Technology Services staff and Team Support staff, as needed
- Develop and deliver training to new and existing employees on the Regulatory **System**
- Provide training on the other agency systems such as Data Warehouse and SharePoint and provide ongoing technical assistance to staff related to the database systems
- Serve as a help desk for field-based staff to assist with entering data into the database systems, completing computerized forms and troubleshooting automation issues
- Create test packets for new staff to key into the training system prior to being released to key in the production system, and track and correct any errors identified
- Respond to data requests from internal and external customers, legislators, partner agencies and the media and generating reports based on those requests
- Complete site reviews for the NC Pre-K Plan System which consists of reviewing the site information for new NC Pre-K sites, and reviewing changes to sites currently participating in the NC Pre-K Program

# Sylvan Learning – Raleigh

#### Tutor/Lead Teacher

# July 2017 – Current

- Taught using Sylvan based programs
- Supervised and interacted with and motivated students during instruction hours while they worked with equipment and materials
- Rewarded students for completed assignments
- Evaluated and documented student progress
- Communicated student needs the center manager
- Developed rapport with students and establishes a fun learning environment
- Maintained a positive attitude and demonstrate enthusiasm for teaching and
- Prepared for each instructional session; Gathers and prepares materials as appropriate
- Greeted students and initiates instruction to personally engage each student
- Instructed students according to the design of the Sylvan programs
- Managed students, tasks and time to create a balanced and robust instructional session
- Evaluated and records the progress of each student on their program assignment
- Used praise and encouragement to ensure students are engaged and inspired to
- Motivated students with Sylvan tokens given for specific achievements according to the Sylvan instructional management standards
- Recorded and tracks tokens earned by students

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Email: nicolecboone@hotmail.com

- Managed the conclusion of each instructional session and manages the completion of learning log and transition activities; Supports procedures to ensure student safety and well-being
- Communicated specific student needs to Center staff
- Attended periodic staff meetings and completes ongoing training as needed
- Completed certification training on each Sylvan program such as SAT prep, ACT prep, academic reading, writing, math essentials and math edge

# **Onslow County Partnership for Children** Jacksonville, North Carolina

#### **Compliance Specialist**

October 2010- March 2017

- Demonstrated ability to be extremely flexible and capable of modifying work schedule to accommodate the complex needs and request of early childcare programs
- Collaborated and supported the planning implementation of a state funded grant with program director to obtain outdoor learning equipment to enhance outdoor learning environment.
- Managed a variety of state funded grants with early childhood quality initiatives of licensed childcare programs
- Monitored childcare programs to ensure compliance with state regulations, guidelines, policies and procedures to maintain grant funding
- Tracked, documented, and analyzed childcare programs spending trends
- Monitored quarterly quality initiative budgets and collected data for reporting purposes.
- Collected and researched a wide variety of resources to enhance quality in early childhood programs and to assist with the development of strategic plans to implement systematically
- Collected a wide variety of data from child care programs to include observations, improvement plans, staff retention, staff education, unduplicated technical assistance services etc.
- Monitored, tracked and collected data on programs' compliance history to assess, analyze, interpret and evaluate results then create and implement technical assistance strategies and training opportunities related to the data specific to that
- Actively engaged administrators and teachers to move toward specific monthly goals to effective enhance a higher quality environment for children and families throughout early childhood programs
- Knowledge and experience implementing developmentally appropriate practices, best practices, evidence based tools and NC Child Care Division of Child Development and Early Education rules and regulations to support practices in early childhood classrooms

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- Supporting the implementation of the federally funded Race to The Top (RTTT) Grant by collaborating with Cultural Competence Project
- Coordinate and facilitate monthly meeting that focus on trends, compliance, coach and consultation, training in early childhood field.
- Monitor and maintain close out budget, compliance, policies and procedures related to state rules and regulations of the North Carolina Preschool Kindergarten Program(NCPK)
- Establish effective working relationships with program administrators and teachers regarding programming and working with families;
- Writing and disseminating communication documents including lesson plan feedback, quality improvement plan, and quarterly reports, education professional development profiles and the current coaching and consultation model related to the child care programs in county
- Assisting in the coordination of quarterly training and community outreach
- Supporting delivery of the early intervention services to children birth through five years old;
- Collaborating with Early Childhood and federally funded Early Head Start programs to develop and implement systemic professional development related to school's readiness;
- Collaborating with Early Childhood Programs to develop and implement provider training sessions
- Create improvement plans that describing center accomplishments, obstacles, and possible strategies to strengthen child care programs
- Providing strong, effective, and responsive technical assistance and consultation that reflects relationship-based model that practices and promotes the philosophy and mission of touch points in the areas of child care program administration and child development, care giving activities, nutrition, behavior management, prevention of child abuse/neglect, age-appropriate needs of children, parent involvement, and parent education to promote quality child care
- Working knowledge of theories, practices and principles of child development as related to child care services that include the physical, social, emotional and cognitive development of children
- Self-motivated and have a high degree of self-discipline to assure that work is done accurately and in a timely fashion
- Excellent communication skills; both written and verbal

# **Onslow County Partnership for Children** Jacksonville, North Carolina

# Referral Specialist

March - October 2010

- Interviewing clients to obtain required information and explaining programs the client may wish to utilize.
- Utilizes information from the client to provide referrals to child care, other

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Email: nicolecboone@hotmail.com

resources and consumer education.

- Maintaining, analyzing and updating computer databases such as Child Care aware/NACCRRA and Resource Mate
- Writing and analyzing reports and providing services and referrals to child care providers
- Knowledge of NC Division of Child Development and Early Education
- Participated in outreach events in the community.

Childcare Network Jacksonville, North Carolina

#### **Assistant Director of Operations**

July2007- December 2009

- Ensured center compliance with all federal, state, and local regulations
- Implemented health and safety standards; ensures that appropriate supervision of children and safe transportation practices are utilized daily
- Completed all required paperwork and record keeping in a timely basis and maintains it in an organized, up-to-date manner. This includes student, employee, vehicle, driver, health, and safety files
- Developed and maintains a strong working relationship with all state licensing authorities and community contacts.
- Developed and actively maintains positive communications with parents
- Recognized parent concerns, evaluates course of action and responds appropriately to needs of parents.
- Ensured that curriculum is appropriately implemented throughout the program and meets state requirements for each age group
- Worked to ensure that the staff is effectively trained on curriculum and established early childhood principles
- Worked to get program to the highest level with licensing and maintains this standard once it is met
- Maintained appropriate receipts on all credit card and bank transactions in an organized manner
- Ensured that accounts receivables are closely managed; takes appropriate action with non - paying accounts
- Recruited, selected and properly trained qualified staff. Developed staff through program growth and guidance plans.
- Anticipated staffing needs, prepares and posts weekly staffing schedule and modifies it according to daily student counts in each classroom. Ensures that state and local regulations are met at all times

Johnston - Lee County Head Start Smithfield, NC **Substitute Teacher** 

August 2006-January 2007

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Email: nicolecboone@hotmail.com

- Implemented healthy routines such as teeth brushing and washing hands.
- Provided a safe and healthy environment that encouraged learning and growth.
- Positive guidance methods such as redirection and reinforcement.
- Instituted rhyming games, acting games and storytelling to further children's language and vocabulary development.
- Provided a less structured approach, including small group lessons, one-on-one instruction and learning through creative activities such as art and music.
- Implemented weekly lesson plan

**CCA Head Start** New Bern, NC Teacher 1

**August 2004-May 2006** 

Instruction and early childhood development

- Establish a positive climate in the classroom that includes positive affect and positive relationships with children.
- Implement curriculum that includes whole child development: cognitive, social, emotional, and physical development through developmentally appropriate learning experiences. Maximize learning time, using engaging instructional learning formats.
- Direct the activities of assistants, aides and volunteers including the supervision of assigned workers from other agencies.
- Maintain the "family style" meal model to eat with the children daily, serving as a role model in trying new foods, using good manners, and beginning conversational skills. Encourage children to serve themselves and pass platters in a family-style setting.

#### Planning and Organization

Annually plan and conduct a minimum of two home visits to the family of each classroom child and at least two parent-teacher conferences.

# Program Compliance and Reporting

- Implement the daily program, consistently incorporating developmentally appropriate best-practices, High/Scope Strategies, and Head Start Performance Standards.
- Appropriately record children's progress and growth and provides for on-going evaluations of each child's development using a specific assessment instrument.

#### Collaboration and Parent Inclusion

• Maintain the confidentiality of all pertinent data.

# Nicole C. Boone 4321 Pine Springs Ct

Raleigh, NC 27613 Phone Number: 910 265-6390

Email: nicolecboone@hotmail.com

- Attend meetings as required by the agency, including case conferencing with the Family Worker. Participate in information coordination and planning with all center staff as appropriate.
- Assist in the high-quality service and continuing improvement of the Head Start program through participation on Advisory and Center Committees.
- Foster positive parent communication through a weekly classroom newsletter, a personal welcome and orientation for parent volunteers in the classroom and other innovative activities as appropriate.
- Demonstrates cohesive and effective communication skills, striving to work with others in a team approach.
- Inform and collaborate with the Health Coordinator of any suspected health concerns with developmental disabilities regarding the enrolled children.
- Assist family services staff with recruiting eligible children.
- Collaborate with center Family Service Worker in monitoring children's attendance, checking on children with poor attendance.

# **Southeastern Preschool Education Center**

Jacksonville, NC

**Lead Teacher** 8/2002 - 8/2004

- Developed aged appropriate activities for children.
- Coordinated daily lesson plans.
- Attended monthly center staff meetings and contributed significantly to the discussion of improving services for the children.
- Responsible for maintaining child appropriate materials and equipment.
- Provided a safe and healthy environment that encouraged learning and growth.
- Implemented positive guidance methods such as redirection and reinforcement.
- Instituted rhyming games, acting games and storytelling to further children's language and vocabulary development.
- Provided a less structured approach, including small group lessons, one-on-one instruction and learning through creative activities such as art and music.

#### **EDUCATION**

**Ashford University** Clinton, IA

Master of Science in Early Childhood Education

4321 Pine Springs Ct Raleigh, NC 27613 Phone Number: 910 265-6390 Email: nicolecboone@hotmail.com

2012

**Mount Olive College Mount Olive, NC** 

Bachelor of Science in Early Childhood Education 2010

Coastal Carolina Community College Jacksonville, NC

Associates Degree in Early Childhood Education 2004

#### If you live in an Extraterritorial Jurisdiction Area, select Yes:

○ Yes ⊙ No

In order to assure countywide representation, please indicate your place of residence:

Raleigh

#### **Interests & Experiences**

#### Why are you interested in serving on a Board or Commission?

I'm interested in serving, specifically the Nursing Home Community Advisory Committee, because I have a lot of compassion for the elderly. Many have spent their life being positive influences in their families and communities, only for them to be forgotten about, mistreated and taken advantage of as they've gotten older. I would love the opportunity to make a difference in their lives by advocating for their rights.

#### **Work Experience**

I have over 16 years of experience in the pharmaceutical and clinical trials industry. My current position is a Document Manager where I oversee processes and procedures related to the documentation related to clinical trial studies.

#### **Volunteer Experience**

I have over 10 years of combined volunteer experience with the following organizations: Food Bank of Central & Eastern North Carolina, 100 Women Who Give a Hoot Raleigh and The Raleigh Chapter of Chums, Inc. My most recent experience as member of the The Raleigh Chapter of Chums, Inc, has allowed me to service the community in different capacities, such as collecting and donating items for the clients of Southeastern Wake Adult Day Center, packing food to be used for the Backpack Buddies program at Rogers Lane Elementary School. I also serve as a Fundraising Chair to solicit contributions to fund scholarships as well as other community service initiatives. Lastly, I worked for several years as an advisor to our senior citizens in my church. This involved coordinating programs to educate them in healthcare planning as well as keeping them socially active.

#### **Education**

Master of Science in Leadership - GRAND CANYON UNIVERSITY, Phoenix, AZ Bachelor of Arts in Communication Studies - UNIVERSITY OF NORTH CAROLINA, Chapel Hill, NC

#### Comments

#### **DANYELL JOHNSON 2025.docx**

Upload a Resume

If you have another document you would like to attach to your application, you may upload it below:

Please upload a file

Demographics
Date of Birth
Gender *
<b>▼</b> Female
Ethnicity *
African American
Other
How did you become aware of Wake County volunteer opportunities?
If you selected "Other" above, how?
Social Media
Please upload a file

# ETHICS GUIDELINES FOR COUNTY ADVISORY BOARDS AND COMMISSIONS

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners, found <a href="https://example.com/here">here</a>.

# **DANYELL JOHNSON**

#### Raleigh, North Carolina

danyellj2001@yahoo.com

(919) 280-9887 [H]

#### PROFESSIONAL EXPERIENCE

- Experienced leader with 16+ years combined Pharmaceutical/CRO industry experience in Phase I-IV studies in the following therapeutic areas: Oncology, Pain, GI, CNS and Infectious Diseases.
- Strong organizational, leadership and customer service skills, with expertise in negotiating, mediating and problem solving. 8 years managing clinical trials with focus on the electronic trial master file; mitigating challenges to bring about desired results.
- Strong global focus with outstanding performance history in both independent and team settings.
- Consistently proven to be a high performer with 8 years working remotely.
- Ability to manage multiple study teams while adhering to company policies and SOPs.

#### **EDUCATION & CERTIFICATIONS**

Master of Science in Leadership - GRAND CANYON UNIVERSITY, Phoenix, AZ

Certificates in Medical Terminology, Medical Coding CPT and HCPCS, ICD-9 CM - WAKE TECHNICAL COMMUNITY COLLEGE, Raleigh, NC

Bachelor of Arts in Communication Studies - UNIVERSITY OF NORTH CAROLINA, Chapel Hill, NC

Skills: Microsoft Office Suite, Adobe Acrobat, SharePoint, WingSpan eTMF, Veeva Vault eTMF, CTMS, Rave and InForm

#### **CAREER ADVANCEMENT**

Vaxart. Inc.

#### Trial Master File (TMF) Manager (2022 - present)

- Oversee processes and procedures for TMF management, review, transfer and archival of records to ensure consistency across all programs and studies.
- Confirm documents which fail submissions review are queried to the study teams and external vendors; and tracked for response/action.
- Monitor metrics and provide reports to study teams regarding status of TMF.
- Ensure TMFs are in a continuous state of inspection readiness and documents are filed in a timely manner, in accordance with associated milestones.
- · Conduct periodic Sponsor reviews of the TMF to ensure core metrics for completeness, timeliness, and quality are met.
- Perform final TMF reviews following study close-out activities, identify issues/findings, and complete remediation and/or corrective
  actions for TMF closure and archival.
- Provide training to internal teams and external vendors, as required.
- Coordinate end of study TMF/eTMF final transfers from external vendors.

#### Clinical Dynamix

#### Trial Master File (TMF) Specialist on Assignment at Radius Health (2021 - 2022)

- Acted as the clinical operations TMF process owner by providing expertise, best practices related to clinical records management and system implementation.
- Provided strategic input, management and oversight of the TMF, including implementation of systems, oversight plans, process documents, tools and templates.
- Performed routine sponsor oversight reviews of TMF to ensure studies are inspection ready.
- Oversaw the CROs compliance to quality records management to ensure goals and deliverables are met with quality as per contracted scope of work and in compliance with ICH/GCP and regulatory guidelines.
- Contributed as a member of cross-functional study teams ensuring GCP compliance and implementation of the TMF oversight
  plan quality goals and make sure timelines are met, in compliance of SOPS and regulatory guidelines, while fostering a
  collaborative team culture.

 Identified and/or anticipated GCP and quality risks and plan accordingly for mitigation and escalated issues to management as necessary.

# ExecuPharm

#### Trial Master File (TMF) Study Manager on Assignment at Pfizer (2017 – 2021)

- Developed and assisted with the implementation of the TMF specifications, such as process and system changes.
- Led the setup of the TMF Study Specific Document List and monitor completeness and quality of TMF content for all assigned clinical trials until study close out.
- Ensured documentation flow was within projected timelines and determine course of actions.
- Served as point of contact for internal and external audits of TMF-related processes and activities.
- Actively identified continuous improvement opportunities to enhance operational efficiencies through process and metrics analysis.
- Applied lessons learned to continuous improvement of documentation management practices across study teams.
- Ensured that the program documentation supports the regulatory package requirements.
- Determined and reviewed study specific TMF specifications to ensure quality and standardization was established per program and kept up to date as program/protocols progressed.
- Assessed impact of potential changes to TMF specifications prior to implementation; collaborated with CPM or equivalent if modifications were necessary.
- Analyzed error trends in documentation and provided feedback to enable continuous improvement.
- Ensured all timelines and quality goals were met.
- Supported study team in addressing/reporting regulatory gueries pertaining to document management.
- Assisted study teams and document owners to resolve TMF issues.
- Provided training to Pfizer Functional Lines and CRO vendors.
- Enforced ownership and accountability across study teams regarding readiness of TMF documents.
- Authored TMF Study Management Plans ensuring study teams provided input for ongoing changes to plan.
- Development and delivery of Kick off Meeting presentations.
- Recipient of multiple Pfizer vendor recognitions 2017-2020.

#### GRIFOLS INC.

#### Sr. Clinical Trial Specialist - (2015 - 2017)

- Developed, implemented, and maintained effective processes, tracking tools, and communication with internal and external
  customers to increase project and departmental efficiencies.
- Assisted in the preparation, quality review, and publishing/distribution of key clinical study documents such as essential regulatory document requirements, study manuals, investigator brochures, protocols, and clinical study reports.
- Collaborated with vendor in the setup of the TMF Study Specific Structure and Filing Guidelines for Project Management and Investigator Site Files. Ensured adherence of the guidelines by the study team members.
- Served as the primary point of contact for study team members regarding TMF related questions and assist in resolving TMF content issues.
- Supported the planning and execution of TMF management related activities of the study team to ensure the TMF is maintained and updated in a timely manner.
- Collaborated with the study team and CROs to resolve audit findings and ensure completion and submission of acceptable responses for internal and external audits of the TMF.
- Presented lessons learned to management for TMF related issues and apply across all studies as needed.
- Supported the clinical team in daily study operations which included tracking documents, special projects, preparing meeting agendas/minutes, and coordinated the scheduling of meetings.
- Reviewed essential regulatory documents from clinical sites to ensure completeness and accuracy for IP approval and release.
- Assisted with the review and tracking of monitoring reports.
- Managed the distribution and filing of status reports from the CRO and vendors.

#### SALIX PHARMACEUTICALS

#### Clinical Support Specialist - (2013 - 2015)

- Conducted and facilitated specific start-up activities which include site identification, feasibilities, essential document collection and review, IRB submissions, preparation and negotiation of clinical trial agreements and budgets.
- Coordinated the creation and distribution of project specific tools and documents such as newsletters, meeting agendas/minutes, and essential document templates.
- Supported sites with protocol and amendment distribution, ICF distribution, and other documents and reports to Clinical Project Managers and vendors.

- Managed document control functions including the preparation of documents for filing in the Trial Master File.
- Coordinate the setup, maintenance, and periodic review of the TMF throughout the study.
- Assist study team and document owners to resolve TMF issues.
- Administered payments to investigators and institutions participating in clinical trials in accordance with Clinical Trial Agreements
  and amendments to ensure payments are made according to the documented payment terms and schedule.
- Maintained clinical supply inventory and tracking.
- Provided technical assistance to CRAs with forms, letters, reports, manuals and other study-related documents.

#### **QUINTILES TRANSNATIONAL**

# Clinical Project Coordinator - Oncology (2011 - 2013)

- Set up and maintained project documentation files.
- Updated and maintained databases, tracking systems and project plans with project specific information.
- Prepared and distributed status, tracking and project finance reports.
- Compiled presentation materials for meetings and project summary data.
- Coordinated project team and customer meetings by planning all meeting requirements in advance.
- Generated minutes for meetings, distribute and follow-up accordingly.
- Reconciled study invoices for payment approval.
- Ensured work was conducted in compliance with standard processes, policies and procedures.
- Served as backup contact for internal project team.
- Undertook various project management activities as directed by project manager.

#### Sr. Clinical Trials Assistant - Oncology, CNS (2011 - 2011)

- Trained new employees on departmental and clinical processes and procedures.
- Supported Clinical Team Leads with special projects.
- Managed all tasks associated with the Clinical Trials Assistant position.

#### Clinical Trials Assistant - Oncology, CNS (2008 - 2011)

- Assisted Clinical Team Leads and Clinical Research Associates with accurately updating and maintaining clinical trial management systems that track site compliance and performance within project timelines.
- Prepared, distributed, filed and archived clinical documentation and reports relating to Oncology and CNS trials.
- Tracked investigator payments, case report forms (CRFs), gueries and clinical data flow.
- Collected regulatory documents from investigator sites.
- Performed QC audits on Trial Master Files.
- Provided administrative support to the clinical team which included preparing minutes for meetings, assembling and shipping clinical trial supplies and other materials to investigator sites and tracking essential documents on spreadsheets.

#### LIBERTY MUTUAL GROUP (Formerly Ohio Casualty Group)

# Claims Representative (2004 - 2008)

- Investigated, evaluated and settled property and bodily injury claims presented by policyholders and third parties in accordance with established departmental policies while complying with all regulatory and internal compliance standards.
- Evaluated general liability claims to determine coverage, liability and damages. Ensured legitimacy of personal injury claims through detailed case investigation. Analyzed medical records to determine if treatments were reasonable and necessary.
- Audited medical bills to confirm accuracy of CPT and ICD-9 codes for reimbursement. Data entered injury information to guarantee proper settlement.
- Performed quality reviews in the Personal Injury Protection department of regional offices, which included audits of injury database, insureds' files and the systems processes.
- Coordinated independent medical examinations. Negotiated claim settlements with claimants, attorneys, and medical providers.

#### Claims Specialist (1999 - 2004)

Handled personal and commercial line claims generally involving routine coverage, automobile property damage and limited bodily
injury. Audited files and databases to determine accuracy and viability of the claim.

#### **PRICEWATERHOUSECOOPERS**

#### Benefits Case Specialist (1998 - 1999)

Provided timely, courteous, and knowledgeable assistance to employees regarding benefits programs: 401K, Pension, Health and

Welfare plans. Researched and provided follow-up on pending issues, documented transactions for benefit plan participants.

#### PENNCORP FINANCIAL

# Policyholder Service Representative (1997 – 1998)

• Coordinated service inquiries and requests from agents and insureds concerning life, health, and annuity policies. Responsible for processing loans, withdrawals, surrender requests, over loans, and Year-End Tax reports.

# PEOPLES SECURITY LIFE INSURANCE

#### Customer Service Representative (1996 – 1997)

• Responded to inquiries from policyholders via telephone and written correspondence. Provided timely, accurate and courteous service to policyholders. Completed research to resolve various inquiries within departmental standards.

References & Further Information Available Upon Request

Submit Date: Jul 15, 2025

If you live in an Extraterritorial Jurisdiction Area, select Yes:			
o Yes ⊙ No			
In order to assure countywide representation, please indicate your place of residence:			
<b>☑</b> Apex			
Interests & Experiences			
Why are you interested in serving on a Board or Commission?			
I have previously served in Boards and Commissions that focused on prevention and governmental services. Serving on the commissions above will give me an opportunity to apply my experience in different commissions.			
Work Experience			
I have 7+ years of experience in the nonprofit, higher education and administration space. This has involved fields such as law, criminal justice, international business and liberal arts.			
Volunteer Experience			
I have 7+ years of volunteer experience at the food bank and Board of Elections.			
Education			
I completed my Master's in Liberal Studies at Duke University.			
Comments			
SFH_Revised_Resume.docx Upload a Resume			
If you have another document you would like to attach to your application, you may upload it below:			
Please upload a file			
Demographics			
Date of Birth			
Gender *			
✓ Female			

Limitity
✓ Asian
Other
How did you become aware of Wake County volunteer opportunities?
If you selected "Other" above, how?
Please upload a file

# ETHICS GUIDELINES FOR COUNTY ADVISORY BOARDS AND COMMISSIONS

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners, found <a href="https://example.com/here">here</a>.

Ethnicity \*

# Shagufta F. Hakeem, M.A.

919-931-5089 | shaguftahakeem@pm.me| linkedin.com/in/shaguftahakeem

**CAREER SUMMARY:** Seven years of experience in the human services and public health industry with roles in grant management and nonprofit business operations.

# **EDUCATION**

Duke University (Durham, NC)
December 2015

Master of Arts, Liberal Studies

University of North Carolina at Charlotte (Charlotte, NC) June 2013

**Bachelors of Science in Business Administration, International Business** 

**Bachelors of Arts, Criminal Justice** 

#### **WORK EXPERIENCE**

# **Temporary Solutions**

July 2024-December

2024

**FVPSA Program Coordinator II** 

- Reviewed grant applications and contracts for 60+ grantees to ensure grant funding is dispersed appropriately to the agency working for FVPSA
- Maintained correspondence and customer service standards for the agency by making calls, reviewing emails and responding to business requests

#### **Carolina Public Humanities**

February 2023-

September 2023

**Business Services Coordinator** 

- Organized invoices and focused on accounts payable functions to increase continue education programming and communications, and grant projects
- Led executive staff meetings on social media strategy, Carolina K-12 projects, and board outreach to improve efficiency in communications and organizational goals by 15 percent

Rethink Media January 2022-June

2022

Senior Grants and Partnerships Associate

- Organized training for member groups and campaigns on media technologies, communications, professional support and public opinion and media analysis
- Implemented contracts and membership orientation for 10+ organizations receiving grant funds from private and public foundations for movement-related projects

# **Governor's Crime Commission**

April

2021-August 2021

VAWA Planner-Crime Victim Services

- Led technical assistance trainings for crime victim services to gather stakeholder information and recommend best practices to improve collaboration across small businesses and nonprofit organizations in anti-violence prevention programs
- Conducted data collection across community-based organizations and community stakeholders to recommend evidence-based practices after completing financial management training
- Managed a budget of \$2 million under the Governor's Crime Commission

**Kiran** December

2017-June 2020

Program Manager/Outreach Coordinator

- Improved organizational awareness by attending 20+ tabling events across North Carolina per year and engaged with community organizations focusing on gender, housing and criminal justice via conferences, summits and online events
- Completed Canva Design School and W3C Schools training and Northwestern
   University Nonprofit Essentials certification to communicate in written,
   verbal and multimedia platforms (Instagram, YouTube, Facebook, TikTok, email
   marketing and website) to culturally-specific communities across the South Asian

- diaspora and NC region to create awareness about gender-based violence in K-12 communities, religious groups, governmental organizations and local media to increase fundraising and grant funding by 40 percent
- Facilitated 15+ trainings (technical assistance) across diverse audiences within and surrounding the South Asian and SWANA/MENA communities on topics related to intimate partner violence, teen dating violence (juvenile justice), hotline training and volunteer training
- Facilitated 15+ technical assistance trainings across diverse audiences within and surrounding the South Asian and SWANA/MENA communities on intimate partner and domestic violence, teen dating violence and juvenile justice hotline training and volunteer training

# NC LiteracyCorps, SCALE

August 2016

- July 2017

AmeriCorps Literacy Specialist

- Conducted data collection on 200 K-12 students to establish learning objectives and goals for academic improvement and implementing Brain Gain curriculum initiatives
- Organized and led seminars for 37 members and teachers on pursuing higher education, racial equity and newsletter communications

# **UNC Charlotte IT Service Desk**

April

2010-May 2013

Senior Technical Assistant

Provided end user support and B2B trainings for faculty, staff, alumni utilizing University applications by cultivating technical support for University applications, software and enterprise applications which led to improved outcomes

- Trained 10-15 team members on implementing end user support for technology, software, and networking projects
- Developed user guides for networking and software installation documentation to improve technical writing skills and contribute to CRM knowledge base
- Resolved 25+ Help Desk tickets within 24 to 48-hour time frame to improve communication and help desk skills to better serve faculty, students and alumni

#### **VOLUNTEER EXPERIENCE**

# Wake County Board of Elections, Precinct Official

August

2016-Present

 Manage processing ballots, registering voters, researching databases and setting up polling precincts for county elections

**Muslim American Public Affairs Council**, Volunteer July 2024

March 2024-

• Managed projects with MAPAC members to improve event planning, organizational efficiency and implementing operational structures for communications, marketing and graphic design

# **A**CCOMPLISHMENTS

- Promoted to Program Manager in 2020 for improving victim services, fundraising and communication goals by 25 percent
- Promoted to Senior Technical Assistant for improving communications and increased responsibilities in identity management and account retention

# **Profile** Which Boards would you like to apply for? Nursing Home Community Advisory Committee: Submitted Please select your first Board preference: \* Durham and Wake Counties Research and Production Service District Advisory Committee Please select your second Board preference: \* □ United Arts Grants Panels Please select your third Board preference: \* ☑ Juvenile Crime Prevention Council Please select your fourth Board preference: \* Domestic Violence Fatality Review Team Please select your fifth Board preference: \* Adult Care Home Community Advisory Committee Please select your sixth Board preference: \* ✓ Nursing Home Community Advisory Committee C Nathaniel Drum First Name Middle Last Name Initial 4004 Grand Manor Court Apartment 305 Street Address Suite or Apt NC Raleigh State What district do you live in? None Selected Home: (828) 234-4485 Business: (919) 792-4712 Primary Phone Alternate Phone nathaniel.drum@alumni.wfu.edu **Email Address** North Carolina Business Judicial Law Clerk (Attorney) Court Employer lob Title

If you live in an Extraterritorial Jurisdiction Area, select Yes:
○ Yes ⊙ No
In order to assure countywide representation, please indicate your place of residence:
▼ Raleigh
Interests & Experiences
Why are you interested in serving on a Board or Commission?
As a new resident of Raleigh, I want to serve on a city board or commission so that I can better make connections throughout the city while working to improve the life of my fellow citizens.
Work Experience
Judicial Services Coordinator for the North Carolina Department of Public Safety Probation/Parole Officer for the North Carolina Department of Public Safety Judicial Law Clerl (Attorney) at the North Carolina Business Court
Volunteer Experience
Wake County Teen Court Volunteer Presiding and Sentencing Judge American Associates for Justice (AAJ) Law School Regional Mock Trial Volunteer Judge American Mock Trial Association (AMTA) Invitational Volunteer Judge MockOn High School Mock Trial Competition Volunteer Judge North Carolina Bar Association Middle School Mock Trial Competition Volunteer Judge North Carolina Advocates for Justice High School Mock Trial Competition Site Coordinator Wake Forest University Summer Immersion Program Student Life Coordinator Wake Forest University School of Law Admissions & Financial Aid Student Liaison North Carolina Summer Appellate Seminar Participant
Education
University of North Carolina at Chapel Hill, Bachelor of Arts in Political Science Wake Forest University School of Law, Juris Doctor
Comments
Professional_Resume.pdf Upload a Resume
If you have another document you would like to attach to your application, you may upload it below:
Please upload a file

# Demographics

✓ Male	
Ethnicity *	
Caucasian	
Other	
How did you become aware of Wake Cour	nty volunteer opportunities?
□ Current Wake County Volunteer	
If you selected "Other" above, how?	

# ETHICS GUIDELINES FOR COUNTY ADVISORY BOARDS AND COMMISSIONS

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners, found <a href="https://example.com/here">here</a>.

# Nathaniel C. Drum

4004 Grand Manor Ct.; Apt. 305; Raleigh, NC 27612 | (828) 234-4485 | nathaniel.drum@alumni.wfu.edu

# Education

# Wake Forest University School of Law

Juris Doctor (J.D.), May 2024

# Honors and Awards:

- Cum Laude Academic Honors
- Order of the Barristers
- Pro Bono Honor Society
- 2024 Cynthia Zeliff Trial Competition Champion
- 2023 Edwin Stanley Moot Court Top 16 Finalist
- 2023 Cynthia Zeliff Trial Competition Semi-Finalist
- Wake Forest University Summer Immersion Law Institute Honorarium Recipient
- Dean Suzanne Reynolds Award for the Highest Grade in Legal Research II; Pre-Trial Practice & Procedure; and Trade Secrets & Unfair Competition

# University of North Carolina at Chapel Hill

Bachelor of Arts in Political Science, May 2018

Chapel Hill, NC

Winston-Salem, NC

GPA: 3.60 (Top 17%)

# Licenses

North Carolina State Bar

Licensed Attorney

North Carolina Secretary of State

Notary Public

State Bar No. 62898 Admission Date: 10/04/2024

Notary No. 201821100064

Expiration Date: 04/14/2029

# Law School Leadership

- Staff Editor for the Wake Forest Law Review
- Staff Editor for the Wake Forest Journal of **Business & Intellectual Property**
- Symposium Edition Editor for the Harvard Journal of Law & Public Policy
- Teaching Assistant for Contracts I

- National Trial Team Captain
- American Bar Association National Appellate Advocacy Competition Representative
- Expungements Clinic Coordinator for the Wake Forest Law Pro Bono Project
- First Generation Law Society Mentorship Chair

# **Professional Experience**

# North Carolina Business Court

Judicial Law Clerk to the Honorable Mark A. Davis

Raleigh, NC

August 2024 - August 2026

- Reviewed the parties' briefs, conducted independent legal research, drafted bench memoranda, and drafted more than a dozen opinions and orders of significance for publication on Lexis and Westlaw
- Researched and conferenced with Judge Davis on multiple issues of first-impression under North Carolina commercial law, including issues involving: choice-of-law, subject-matter jurisdiction, joinder, fiduciary duty, shareholder rights, commercial tort claims, and attorneys' fees award calculations
- Responsible for overseeing the efficient administration of over two dozen complex commercial cases, including class-action disputes, direct and derivative shareholder suits, and administrative law appeals

# **Restoring Integrity & Trust in Elections**

Washington, DC June 2023 - July 2023

The Fund for American Studies Summer Law Clerk

- Conducted legal research and historical analysis regarding voting rights during various periods of Constitutional change in order to identify areas for potential future litigation
- Drafted, critiqued, summarized, and edited court filings including Amicus briefs, Motions to Dismiss, and Motions for Summary Judgment in ongoing federal and state election litigation cases

#### **North Carolina Court of Appeals**

Raleigh, NC

Judicial Extern to the Honorable Hunter Murphy

July 2022 - December 2022

- Drafted bench memoranda, court orders, and judicial opinions for complex criminal and civil cases
- Reviewed and analyzed appellate briefs and conducted legal research in order to prepare Judge Murphy for oral arguments and case conferences

Truist Financial Charlotte, NC

Mecklenburg County Bar Diversity Law Clerk

June 2022 - July 2022

• Conducted legal research and drafted memoranda regarding class-action liability for electronic service outages and consumer data privacy following corporate mergers and acquisitions

• Compiled and analyzed new and amended state statutes regulating the collection, storage, use, and distribution of consumer data and private information

Moore & Van Allen Charlotte, NC

Mecklenburg County Bar Diversity Law Clerk

May 2022 - June 2022

• Conducted research and drafted memoranda regarding various issues including contract interpretation, property rights, and evidentiary standards

 Accompanied attorneys to court proceedings and created summary reports regarding civil motions hearings, depositions, and contested bankruptcy hearings

# James, McElroy & Diehl

Charlotte, NC

North Carolina State Bar Certified Paralegal

November 2020 - July 2021

• Wrote, reviewed, and edited complaints, answers, and motions relating to all family court matters including child support, child custody, spousal support, and equitable distribution

• Collaborated with attorneys to prepare for trials and motion hearings by writing issue synopses, creating evidence binders, and researching relevant case law and statutes

# North Carolina Department of Public Safety

Gastonia, NC

Probation and Parole Officer

April 2020 - December 2020

• Appeared in court and presented case details to the court including steps taken to engage defendants in community activities and the impact of those initiatives on defendants' conduct

• Reviewed case files and met with defendants to make connections with city, county, and state resources and address identified criminogenic needs to reduce the risk of recidivism

# North Carolina Department of Public Safety

Newton, NC

Judicial Services Coordinator

Iuly 2019 - April 2020

- Interviewed and elicited information from convicted offenders regarding their contact information, demographics, employment, education, and criminal background
- Filed violations for non-compliance of court-ordered community service and appeared in District Criminal Court alongside the district attorney to testify as to the offender's violations

#### The McIntosh Law Firm

Davidson, NC

North Carolina State Bar Certified Paralegal

October 2018 - July 2019

- Drafted pleadings, estate planning documents, and correspondence with creditors and financial institutions relating to estate administration matters
- Assisted in client intake interviews, contacted clients with regular case updates, and answered questions regarding the estate administration and probate process

# **Academic Publications**

Wake Forest Law Review Current Issues Blog

March 2024

North Carolina's Nesting Doll Dilemma: Attorneys Fees as a Sanction in Family Law Criminal Contempt Proceedings

# **Community Service**

Wake County Teen Court Volunteer Presiding and Sentencing Judge

American Associates for Justice (AAJ) Law School Regional Mock Trial Volunteer Judge

American Mock Trial Association (AMTA) Invitational Volunteer Judge

MockOn High School Mock Trial Competition Volunteer Judge

North Carolina Bar Association Middle School Mock Trial Competition Volunteer Judge

North Carolina Advocates for Justice High School Mock Trial Competition Site Coordinator

Wake Forest University Summer Immersion Program Student Life Coordinator

Wake Forest University School of Law Admissions & Financial Aid Student Liaison

North Carolina Summer Appellate Seminar Participant

Profile				_
Which Boards would you li	ke to app	ly for?		
Nursing Home Community Advi	sory Comm	ittee: Submitted		
Please select your first Bo	ard prefe	rence: *		
Nursing Home Community A	dvisory Co	mmittee		
Please select your second	Board pro	eference: *		
✓ Adult Care Home Community	y Advisory	Committee		
Please select your third Bo	oard prefe	erence: *		
✓ None Selected				
Please select your fourth E	Board pre	ference: *		
✓ None Selected				
Please select your fifth Bo	ard prefe	rence: *		
✓ None Selected	<u> </u>			
Please select your sixth Bo	oard prefe	erence: *		
✓ None Selected				
Robin First Name	A Middle	Ball Last Name		
TH3C NUME	Initial	Eddt Nume		
1548 Black Spruce Way				
Street Address			Suite or Apt	
Willow Spring			NC	27592
City			State	Postal Code
What district do you live in	1?			
None Selected				
Mobile: (919) 753-8196		919) 753-8196	_	
Primary Phone	Alternate Phon	e		
robinball926@gmail.com				
Email Address			-	
 Employer	Job Title		_	
F 12 T	,			

Submit Date: Jul 07, 2025

If you live in an Extraterrite	orial Jurisdiction Area, select Yes:
o Yes o No	
In order to assure countyw residence:	ide representation, please indicate your place of
None Selected	
Interests & Experiences	
Why are you interested in	serving on a Board or Commission?
There is a rising need for adult on the support and attention neede	care / services. I think this is often an area that is not allotted ed.
Work Experience	
	in the pre-clinical oncology research arena. I was part of the t team. Our overall mission, timely identification and
Volunteer Experience	
	unteering through church organizations, various work place vities at local assisted living facility
Education	
NCSU Associates of Applied Scie	nces
Comments	
RobinBall.pdf	
Upload a Resume	
If you have another document you would like to attach to your application, you may upload it below:	
Please upload a file	
 Demographics	
Date of Birth	
Gender *	
<b>▽</b> Female	

Lemmercy
Other
How did you become aware of Wake County volunteer opportunities?
<b>▽</b> Other
If you selected "Other" above, how?
I sought out local opportunities to volunteer in the area of elderly care/support
Please upload a file

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners, found <a href="https://example.com/here">here</a>.

Ethnicity \*

#### **Robin Ball**

RTP, NC 27592 • 919.753.8196 • robinball926@gmail.com

## **Dedicated Client Service Partner | Healthcare & Biotech**

Customer-Centric Solutions | Client Relationship Management | Process Improvement Results-driven professional with over 20 years of experience in biotech operations and client service. Adept at providing hands-on, dedicated support, resolving complex issues, and fostering strong relationships with key stakeholders. Proven ability to enhance operational efficiencies, drive customer satisfaction, and deliver strategic solutions.

## **Core Competencies**

Client Engagement & Support | Problem Resolution | Process Optimization Cross-Functional Collaboration | Performance Metrics & KPIs | Regulatory Compliance Strategic Resource Planning | Change Management | Presentation & Communication

## **Professional Experience**

Charles River Laboratories, Research Triangle Park, NC.

*1999 – 2025* 

## **Director of Operations (2024-2025)**

- Act as a key liaison between internal teams and external clients, ensuring seamless communication and service delivery.
- Oversee site-wide operations and lead cross-functional teams, enhancing service efficiencies.
- Manage and resolve escalated client issues, ensuring a high level of satisfaction.
- Develop and implement strategic initiatives that improve service quality and customer engagement.

#### Senior Manager, Study Logistics (2022-2024)

- Provided dedicated client support, managing study resourcing and operational analytics to enhance efficiency.
- Led the development of a digital animal ordering platform to streamline internal and client-facing processes.
- Created performance metric dashboards to enhance visibility into service delivery and client needs.

• Partnered with IT to implement LIMS, optimizing data tracking and integration for client reports.

#### Sr. Research Manager (2010-2022)

- Managed in vivo operations and study execution, ensuring research schedules aligned with client expectations.
- Served as the primary point of contact for client queries, offering personalized support and issue resolution.
- Designed Gantt chart-based planning systems to improve operational visibility and resource forecasting.
- Assisted in proposal development, feasibility assessments, and client presentations.

#### **Education & Credentials**

North Carolina State University, Raleigh, NC

#### **Key Strengths for the Dedicated Client Service Partner Role**

- **Client-Facing Experience:** Extensive background in working directly with clients, resolving issues, and ensuring seamless service delivery.
- **Problem-Solving & Issue Resolution:** Adept at handling escalated concerns, analyzing root causes, and implementing effective solutions.
- **Presentation & Communication:** Experienced in delivering training sessions, onboarding support, and strategic client discussions.
- **Process Improvement:** Proven ability to enhance workflows, implement data-driven decision-making, and drive efficiency in service operations.

## **Technology & Tools**

LIMS | Microsoft Office Suite | Performance Metrics Dashboards | Gantt Chart Planning Systems

Profile				
Which Boards would you	like to ap	ply for?		
Nursing Home Community Adv	isory Com	mittee: Submitted		
Please select your first Bo	oard pref	erence: *		
✓ Adult Care Home Communi	ty Advisory	y Committee		
Please select your second	l Board p	reference: *		
✓ Nursing Home Community	Advisory C	ommittee		
Please select your third B	oard pre	ference: *		
▼ Commission for Women				
Please select your fourth	Board pr	eference: *		
■ Board of Adjustment				
Please select your fifth Bo	oard pref	erence: *		
✓ City of Raleigh Housing App	oeals Board	<u> </u>		
Please select your sixth B	Board pre	ference: *		
✓ Centennial Authority	•			
Valerie	Р	Jordan Perry		
First Name	Middle Initial	Last Name		
4721 Walden Pond Drive			Apt D	
Street Address			Suite or Apt	
Raleigh			NC State	<u>27604</u>
What district do you live i	in?		State	Postal Code
None Selected				
Trone Science				
Home: (919) 537-6942 Primary Phone	Home: (	919) 889-4133 one	_	
claireandjazzmom@hotmail.co	om		_	
State of NC DHHS Employer	Financia Job Title	ıl Analyst	_	

Submit Date: Apr 15, 2025

If you live in an Extraterri	torial Jurisdiction Area, select Yes:
○ Yes ⊙ No	
In order to assure countyversidence:	wide representation, please indicate your place of
<b>☑</b> Raleigh	
Interests & Experiences	
Why are you interested in	serving on a Board or Commission?
I would like to make a positive experience not a one or two tin	difference in my community. I am looking for a long term ne limited experience.
Work Experience	
Accountant since 1999 17 year	s of supervisory accounting experience
Volunteer Experience	
Cape Fear Valley Junior Volunte Olympics Volunteer in high sch	eer (in high school and college in Fayetteville) Special ool
Education	
E.E. Smith High School Fayette Technical University Masters of	ville State University Bachelor of Science Accounting Colorado Business Management
Comments	
valerie_resume_202408.docx Upload a Resume	
If you have another document you would like to attach to your application, you may upload it below:	
Please upload a file	
Demographics	
Date of Birth	
Gender *	
✓ Female	

Ethnicity *
✓ African American
Other
How did you become aware of Wake County volunteer opportunities?
<b>▽</b> Other
If you selected "Other" above, how?
Facebook
Please unload a file

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## VALERIE JORDAN-PERRY

4721 Walden Pond Drive Unit D Raleigh, NC 27604 | (919) 537-6942 | claireandjazzmom@hotmail.com |

Analytical, organized and detail-oriented accountant with 17 years of Full cycle Accounts Payable expertise and experience in 21 years in governmental accounting. Collaborative team player with ownership mentality and a track record of delivering the high volume yet accurate payables. Resolve challenges. Work with vendors and payment issues.

## **EDUCATION**

**Bachelor of Science in Accounting | Fayetteville State University** December 1998

Master of Science in Business Management | Colorado Technical University

December 2005

## **EXPERIENCE**

Financial Analyst | NC DHHS EIPD | Raleigh, NC 2020 - Present

Fiscal monitoring of case services (over \$65 million annually) to ensure compliance with the terms and conditions of the contract and with federal cost principles and audit requirements, to ensure proper payments and reporting, and to mitigate the Department risk

Accountant (AP Supervisor) | NC DHHS Controller's Office | Raleigh, NC 2017-2020

Supervisor of full cycle AP including year end accruals, employees travel reimbursements, direct and matching invoices for all divisions of DHHS with a budget for \$27 billion

**Accounting Technician (AP Supervisor) | Dept. of Commerce DES | Raleigh, NC** 2003-2017

Supervisor of full cycle AP including payments to citizens for tax overpayments, WIOA workforce training for new job/career enhancements, summer wage payments for youth

**Accounts Payable Specialist | Oxford University Press, Inc. | Cary, NC** 2000-2003

Full Cycle AP including International Wires (IMOs) and payments requiring 1042 tax forms

Accounts Payable Clerk | Lucor, Inc. | Raleigh, NC 1999-2000

Full Cycle AP for multiple liffy Lube stores in 2 states

## **SKILLS**

- Accounts Payable Supervision 17 years
- Full Cycle AP, Travel, Direct Pay, and Matching
- Year End Accruals/AP Closing Processes
- 1099 and W9
- SAP R/3, FARS, NCAS, NCFS, Peachtree, TurboTax
- Microsoft Word, Excel, PowerPoint, TEAMS

Profile			_
Which Boards would you	ı like to apply for?		
Nursing Home Community Ad	dvisory Committee: Submitted		
Please select your first l	Board preference: *		
Adult Care Home Commu	nity Advisory Committee		
Please select your secon	nd Board preference: *		
✓ Nursing Home Community	y Advisory Committee		
Please select your third	Board preference: *		
☑ Alliance Behavioral Health	ncare		
Please select your fourt	h Board preference: *		
Please select your fifth	Board preference: *		
✓ Domestic Violence Fatalit	y Review Team		
Please select your sixth	Board preference: *		
✓ Knightdale Land Use Revi	ew Board		
NACH: a	Candana		
Willie First Name	Middle		
508 Laurens Way			
Street Address		Suite or Apt	
Knightdale		NC	27545
City		State	Postal Code
What district do you live	e in?		
None Selected			
Home: (919) 599-0658 Primary Phone	Home: (919) 217-4740  Alternate Phone		
wasanders52@gmail.com Email Address			
Retired Employer	Job Title		

Submit Date: Mar 24, 2025

## If you live in an Extraterritorial Jurisdiction Area, select Yes: ○ Yes ⊙ No In order to assure countywide representation, please indicate your place of residence: ☑ Knightdale **Interests & Experiences** Why are you interested in serving on a Board or Commission? I am interested in serving on both Adult Care Home and Nursing Home Community Community Advisory Committee enhance my knowledge and skills in being able to appropriately advocate for the rights of adults in nursing homes and adult care settings. Since my retirement in 2009 I have worked extensively with elderly family members until their transitioning. In doing so I have learned much about navigating the health care system, Medicare, Medicaid, and insurance companies, and how to advocate on their behalf. **Work Experience** Wake County Human Services Crisis & Assessment Services (Director), Alcoholism Treatment Center (Supervisor), Psychiatric Institute of Richmond (Mental Health Technician), Vance County Mental Health (Rehabilitative Therapist), and Petersburg State Hospital ( Supervisor). Carolina Leaning Services (Head Injury - Nurses Aid), Home Instead (Care Professional) **Volunteer Experience** Vance County Domestic Violence Food Bank Corinth Baptist Church Health Care Committee Wake Chapel Church Bible Study Fellowship Wake County Retiree Benefit Committee **Education** Vance Senior High Henderson NC Bachelor of Science East Carolina University Greenville NC Masters Health Administration Strayer University Raleigh NC Covid-19 Certificate John Hopkins University Clinical Pathways to Clinical Research Wake Technical Community College Billing I & II Wake Technical Community College Certified Nursing Assistant Wisdom Health Durham, NC HIPAA Certificate Wake Technical Community College Introduction to Food & Health Stanford University **Comments** Unload a Resume Resume.doc If you have another document you would like to attach to your application, you may upload it

Please upload a file

Demographics
Date of Birth
Gender *
<b>▼</b> Female
Ethnicity *
African American
Other
How did you become aware of Wake County volunteer opportunities?
Other
If you selected "Other" above, how?
Face Book DHHS
Resume.doc Please upload a file

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#### Willie Sanders

508 Laurens Way, Knightdale, NC 27545 • (919) 217-4740 • wasanders52@gmail.com

**PROFESSIONAL PROFILE**: Dedicated health services professional / manager with 20 years experience in customer service delivery, HR Generalist, management of the administrative processes, and quality control. Strengths include work planning & prioritization, needs assessments, treatment planning, medical terminology, HIPPA Regulations, Medicaid regulations, eligibility determination, comprehensive knowledge of legal documentation in records, crisis management, access/call center management, initial authorizations for the provider network, public speaking, and presentations.

#### **Summary of Qualifications**

- Demonstrated achiever with exceptional knowledge in program management, program development and public relations.
- Exhibit strong analytical, organizational, interpersonal, and communication skills
- Adaptable and skilled at learning new concepts quickly and working under pressure.

## **Professional Experience**

#### WAKE COUNTY HUMAN SERVICES, Raleigh, NC

Director - Wake Access Unit and Crisis and Assessment Services Unit (2004-2009/Retired)

Provided leadership 50 employees, managed four programs: Medication Management Clinic, Child Development - Community Policing Program (CDCPP), Crisis Services, and Access Unit/Call Center. Supervised multiple work unit functions and provided back-up support to division directors. Researched trends analyzed data and developed programs based on community needs and funding strategies.

#### Leadership Responsibility:

- Managed a \$4.4 M annual budget, developed budget requests, business strategies and work plans.
- · Researched, planned, and communicated program goals and objectives; evaluated ongoing activities
- Quality assurance. Monitored expenditures, contractual agencies, funding sources, and engaged in continuous
  quality improvement as it related to consumer access to care, patient registration, crisis management and
  managed care operations.
- Served on various committees and represented Wake County Human Services (WCHS) and the other departments in a collaborative effort to improve/enhance program services, access to care, meet organizational goals and objectives, improve community relations, and meet the needs of Wake County citizens.
- Collaborated with internal WCHS agencies and external agencies to ensure access of care in the provider network.
- Tracked and reported compliance performance indicators for crisis, access to care units, medication management clinic, and child development community policing program.
- Participated in state audits, Commission on Accreditation of Rehabilitation Facilities (CARF) and Council on Accreditation (COA).
- Ensured consumer access to mental health, substance abuse, and developmental disability services in a timely manner as per state requirements and met outcome measurements.
- Partnered with members of the Local Management Entity (LME) on workflow assessment and redesign of Access
  Unit, vendor selection of Netsmart, web-based behavioral health software, provider network selection, and quality
  management.
- Work together with the LME on a telecommunication project to ensure access to appropriate and necessary level of care, produce reports about access to care patterns, trends and to identify gaps in services.
- Trained, participated, and collaborated in Disaster Response with Emergency Management for Wake County.
- Updated departmental organization chart, investigated, and responded to grievances and critical events; served on the Incident Review Committee, responded to departmental appeals and/or grievances in a timely manner with appropriate recommendations and actions taken (follow through).

#### HR Responsibility:

- Created employee job descriptions.
- Reviewed applications/resumes and selected pre-qualified candidates for interviews.
- Phone interviews; scheduled and coordinated face to face interview times.
- Selected/hired most qualified candidate for open position (s). Responsible for termination of an employee when deemed appropriate.
- Conducted reference checks and salary negotiations.

Ensured the termination/dismissal as a disciplinary action when appropriate.

#### **Program Manager - Crisis and Assessment Services** (1996-2004)

Held full responsibility for diverse range of administrative and clinical activities involving Medicaid practices, HIPPA laws, and crisis management including intake interviews, eligibility determinations, dispositions, diagnosis, triage, medication monitoring, service delivery reviews and resolutions, team building, contract negotiations and monitoring.

- Successfully managed a 24/7 Units: Wake's Crisis Services/Access Unit with excellent track record for customer service delivery, staff management, and records documentation.
- Increased awareness of community resources via public speaking and presentations, events, which included trained healthcare providers on crisis interventions, access to care, authorization process, involuntary commitment law and procedures, mental health laws, and community resources.
- Trained, mentored, and managed employees' performance.
- Delivered a series of well-received, weekly in-service trainings to professional service providers including training in HIPPA laws, Mental Health Reform, crisis management, and clinical skill development.
- Arranged for competent professionals to educate staff during weekly in-service trainings on topics including clinical updates, diagnostic skills, public health issues, documentation, and health and safety, as well as professional growth and development and cultural diversity.
- Maintained excellent internal and external relationships with all staff and personnel, including all local emergency departments, psychiatric hospitals, Department of Health & Human Services, Public Health Department, Wake County Police & Sheriff Department, physicians, and program directors.
- Recognized and commended by manager for overall exemplary performance in management of operations, scheduling, task management, special event coordination, training planning and delivery, and program planning, implementation, and management.
- Managed the separation of Assessment and Crisis Unit Services. Planned, staffed, and implemented services at satellite locations, which resulted in quicker access to services, a decrease in wait time for services, and no-show rate. No show rate went from 55% to 29% (decreased 26%) within 5 months.
- Developed a system for contract monitoring, data collection, and quality control which resulted in decreased errors, improvement in the quality of care, and improvement in selection of qualified staff.

#### **Clinical Experience**

- Conducted intake interviews for comprehensive substance abuse and mental health assessments
- Identified potential barriers to accessing services, provided support and advocacy to overcome such barriers.
- Assessed refugees and other immigrants in need of services.
- Monitor and tracked consumer progress
- Participated in treatment planning and clinical supervision.
- Developed or assisted in the development of person-centered plans with consumer, family, and guardians.
- Assisted in the auditing of files in accordance with procedures.
- Determined nature and extend of mental health/substance abuse disorders.
- Triaged consumers with substance abuse, mental health, and developmental disabilities to determine priority status of care emergent, urgent or routine levels of care.
- Conducted crisis assessments to determine treatment disposition and targeted populations, levels of care, developed crisis plans, and family interventions.
- Medication management
- Face-to-face interventions.
- Coordination of care with WCHS agencies, local Emergency Departments, state and private psychiatric hospitals, Magistrates regarding petitions for involuntary commitments, Emergency Management, nursing homes and other community organization.
- Authorized levels of care.
- Provided the clinical supervision for Homeless Services for 2.5 years.

#### **In-Patient Supervisor – Alcoholism Treatment Center** (1989-1996)

- Managed 26-bed inpatient and 8-bed Acute Medical Detox Unit.
- Planned and implemented Inpatient and Outpatient Support Groups.
- Coordinated the scheduling of staff, master treatment planning conferences, and patient activities

- Responded to departmental grievances or incidents in a timely manner with appropriate recommendations and follow through.
- Collaborated with internal WCHS programs and external agencies to coordinate treatment and aftercare plans.
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#### **Substance Abuse Counselor - Alcoholism Treatment Center** (1988-1989)

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- Developed and implemented treatment plans.
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#### **Employment Post Retirement**

#### Save Room for Dessert - Owner/CEO, Knightdale NC (2010 -)

Bake nutritious cakes, pies, cakes, and cookies using organic ingredients. Gluten free, vegan, and diabetic friendly deserts and pastries.

#### Certified Nursing Assistant – Wisdom Health Care Solution, Durham, NC (2014)

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Perform service work in Hallmark department in various retail stores. Handled stocking, straightening, replenishing, and tracking inventory of Hallmark products. Performed installation and occasional service with building or moving fixtures and moving card displays.

#### **Volunteer Experience**

**Care Giver (2009- present)** Provided care for family members with Alzheimer's and Dialysis Care until transitioning. Skills: Power of Attorney, care coordination, patient advocate, time management, records management, organizational skills, written and organizational skills. Emergency response, problem solving/decision making, patience, and self-motivation.

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#### **Wedding Planner Certificate**

Wake Technical Community College, Raleigh NC (2018)

## **ORGANIZATIONAL AFFILIATIONS**

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2016 Minority Women's Health Alliance

References Available Upon Request

Profile				_
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Nursing Home Community Advi	isory Committ	ee: Submitted		
Please select your first Bo	ard prefere	nce: *		
■ Nursing Home Community A	Advisory Com	nittee		
Please select your second	Board pref	erence: *		
✓ Nursing Home Community A	Advisory Com	nittee		
Please select your third Bo	oard prefer	ence: *		
✓ Nursing Home Community A	Advisory Com	nittee		
Please select your fourth	Board prefe	rence: *		
✓ Nursing Home Community A	Advisory Comi	mittee		
Please select your fifth Bo	ard prefere	ence: *		
✓ Nursing Home Community A	-			
Please select your sixth Bo	oard prefer	ence: *		
✓ Nursing Home Community A	<u> </u>			
,	·			
Michael		Sass		
First Name	Middle Initial	Last Name		
427 Manchester ParK Lane 311				
Street Address			Suite or Apt	
Morrisville			NC	27560
City			State	Postal Code
What district do you live in	n?			
None Selected				
Mobile: (845) 222-5558 Primary Phone	Mobile: (84	5) 222-5558	_	
mikesassnc@gmail.com				
Email Address			_	
SASSCO	President		_	
Employer	Job Title			

Submit Date: Mar 14, 2025

If you live in an Extraterritorial Jurisdiction Area, select Yes:
○ Yes ⊙ No
In order to assure countywide representation, please indicate your place of residence:
✓ Morrisville
Interests & Experiences
Why are you interested in serving on a Board or Commission?
would like to give back to the community. I am interested in helping others, especially, those who might not be in a position to help themselves.
Work Experience
New business development, sales and marketing, consulting and management
Volunteer Experience
RCADD (NY)-Rockland Council on Alcoholism and other Drug Dependence FMA (NY)- Franciscan Mission Associates
Education
GED, some college
Comments
Please let me know if there is any additional information you need from me to qualify for th volunteer position. Thank you.
Michael_Sass_Resume_02.29.20.pdf  Upload a Resume
f you have another document you would like to attach to your application, you may upload it pelow:
Please upload a file
Demographics
Date of Birth
Gender *
<b>▼</b> Male

Lemmercy
✓ Caucasian
Other
How did you become aware of Wake County volunteer opportunities?
Other     Other
If you selected "Other" above, how?
Govt Employee
Please uplead a file
Please upload a file

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners, found <a href="https://example.com/here">here</a>.

Ethnicity \*

## MICHAEL A. SASS

Cary, NC | www.linkedin.com/in/michaelasass | mikesassnc@gmail.com | 845-222-5558

#### **SUMMARY**

Consummate BtoB sales professional with noteworthy record, strong work ethic, and expertise which includes:

Sales & Marketing
Leadership & Team Building
Supervision & Mentoring

Business Development
Relationship Building
Supervision & Mentoring

Business Development
Relationship Building
Performance Management
Management & Administration

Exceptional hunter with proven ability to build new relationships into profitable revenue-generators.

Drive to improve productivity and profitability and set, meet, and exceed expectations.

Skilled at establishing and nurturing internal and external customer relationships at all levels.

Proficient in MS Office Suite (Word, Excel, PowerPoint, Outlook).

#### **EXPERIENCE**

Orange County Choppers, Newburgh, New York

2019-Present

2019-Present

#### New Business Development Consultant

My primary role is to increase revenue through the redevelopment of the OCC ecommerce site, email list marketing, licensing and sponsorships.

TattSeal, Dallas, Texas

#### **Brand Manager**

Responsible for product integrity and go to market strategy for TattSeal, a patented MD Matrix<sup>TM</sup> (U.S. Patent No. 9,610,258) formula including other ingredients in the science of skin repair.

- Developed powerful relationships to co-market TattSeal.
  - Discovery Channel reality star and Global brand founder of Orange County Choppers Paul Teutel Sr.
  - Oscar Mike Foundation who is keeping veterans "On-the-Move" through life changing adaptive sports programs, experiences and events.
  - O Villain Arts the global leader in Tattoo conferences

#### **Certified Addictions Recovery Coach**

2013-Present

I'm a certified addictions recovery coach who has helped over 100 men make positive changes in their lives by helping them with new thinking choices and behaviors around substance use.

#### U.S. MONITOR, New City, New York

2001-2018

#### Senior Consultant

- Played key role in success of multimillion-dollar direct mailing and monitoring company, including:
  - providing continuous analysis and improvement of key internal and external business processes;
  - directing sales and marketing life cycle activities from: developing campaigns; measuring and analyzing performance; and delivering and maintaining best practices; and
  - establishing and nurturing strategic relationships, expanding customer base, and growing revenue.
- Saved \$150,000 (60%) in manpower costs by optimizing back-office processes.
- Reduced vendors 60% by spearheading rationalization initiative.
- Increased customer service scores by improving customer-facing processes and turnaround times.

- Managed staff of 40 across five departments, hiring, training, mentoring, motivating, and coaching, and delivering performance appraisals.
- Grew base of 500 domestic and 50 global agents to support higher demand and 15% revenue growth.
- Established new marketing channels with best-of-class associations and publishers, which increased industry awareness, brand equity, and quarterly leads by 30%, leading to conversion rate of 80-90%.
- Generated 300 new accounts while managing relationships with 3,000+ clients; and upsold 20% of base to a more timely and profitable service, increasing profits by 12%.
- Increased revenue \$360K by continuously improving ROI analytics/performance metrics for direct and digital marketing campaigns, using key performance indicators for adjustments.

#### GEE FREE FOODS, New City, New York

2015-2016

#### **Contracted Sales Consultant**

- Doubled customer base by creating demand for new-to-market gluten-free products, including puff flaky pastry dough, hors d'oeuvres, and meals.
- Devised profitable new business development strategies and tactics for growing revenue; and formed relationships with leading distributors, re-distributors, and foodservice management companies.

#### **Previous Employment**

SCANDIC CORPORATION, New City, New York Business Analyst / Project Manager

ADVANCED MONITOR SYSTEMS, INC., Blauvelt, New York *Founder* 

BAI Global, Tarrytown, New York *Product Launch Consultant* 

U.S. MONITOR, New City, New York *General Manager* 

RELIGIOUS LISTS, New City, New York *List Broker* 

#### MEMBERSHIPS & ASSOCIATIONS

Direct Marketing Association Direct Marketing Club of New York
Orange County Chamber of Commerce Franciscan Mission Associates (Advisory Board)

#### TRAINING & CERTIFICATIONS

Search Engine Academy SEO; Bruce Clay SEO Toolset; Dale Carnegie Training, CARC

#### **INTERESTS & HOBBIES**

Cooking, baking (specializing in gluten-free), volunteering, including with outreach programs ranging from humanitarian, civic, and life coaching

Profile				
Which Boards would you like to apply for?				
Nursing Home Community Advis	sory Commit	tee: Submitted		
Please select your first Boa	ard prefere	ence: *		
✓ Nursing Home Community Ad	dvisory Com	mittee		
Please select your second	Board pref	erence: *		
Adult Care Home Community	y Advisory Co	ommittee		
Please select your third Bo	oard prefer	ence: *		
Nursing Home Community Ac	dvisory Com	mittee		
Please select your fourth B	Board prefe	erence: *		
Adult Care Home Community	y Advisory Co	ommittee		
Please select your fifth Boa	ard prefere	ence: *		
✓ Nursing Home Community Ad	dvisory Com	mittee		
Please select your sixth Bo	oard prefer	ence: *		
✓ Adult Care Home Community	y Advisory Co	ommittee		
Angelina		Noble		
First Name		Last Name		
9144 Dupree Meadow Dr				
Street Address			Suite or Apt	
Angier			NC	27501
City			State	Postal Code
What district do you live in	1?			
None Selected				
Home: (813) 240-4768  Primary Phone	Home: (727	7) 900-8808		
angelina_noble@yahoo.com				
Email Address				
Employer	Job Title			
F - 2 **	,			

Submit Date: Mar 08, 2025

If you live in an Extraterritorial Jurisdiction Area, select Yes:	
○ Yes ⊙ No	
In order to assure countywide representation, please indicate your place of residence:	F
▼ Fuquay-Varina	
Interests & Experiences	
Why are you interested in serving on a Board or Commission?	
I am eager to serve on the Nursing Home Community Advisory Committee because it alig with my deep passion for supporting the senior community. In my current role, I manage long-term care policies and regularly work with families seeking care for their loved ones. This direct connection to both patients and families is something I hold close to my heart. Volunteering on this committee would be a meaningful opportunity for me to contribute to cause that is so important.	
Work Experience	
I work for MetLife as a case manager for Long Term Care	
Volunteer Experience	
I have volunteered for Metropolitan Ministries when I lived in Tampa FL every year with th Holiday Tent. This program serves over 30,000 families in need for Thanksgiving and Christmas. I also volunteer with the SPCA for MetLife for their spay and neuter clinic.	eir
Education	
I have to years of College through the College of Staten Island CUNY as a Biology major be did not get to finish school as I had to leave to care for a sick family member. I just recent obtained my CNA certification so that I can apply for Nursing school.	
Comments	
ANOBLE2025.pdf	
Upload a Resume	
If you have another document you would like to attach to your application, you may upload it below:	
Please upload a file	
Demographics	
Date of Birth	

Gender *
Ethnicity *
Other
How did you become aware of Wake County volunteer opportunities?
If you selected "Other" above, how?
Facebook
Please upload a file

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners, found <a href="https://example.com/here">here</a>.

# Angelina Noble

Angier, NC | 813-240-4768 | Angelina noble@yahoo.com | www.linkedin.com/in/angelina-noble-829421126

#### **Objective**

Detail-oriented healthcare professional with experience in medical insurance, medical record review, and eligibility determination who is also a licensed Nurse Aide. Skilled in analyzing diagnoses, interpreting insurance policies and ensuring compliance with healthcare regulations. Seeking a role where I can leverage my expertise to support accurate decision-making and improve patient access to care.

#### **Experience**

#### Senior Eligibility Care Coordinator | MetLife | December 2017 – Present

- Conduct comprehensive medical record reviews to assess policyholder eligibility for long-term care benefits, analyzing diagnoses, treatment plans, and functional assessments.
- Utilize clinical knowledge and critical thinking to make accurate, evidence-based eligibility determinations in compliance with policy guidelines and regulatory requirements.
- Interpret and synthesize detailed medical documentation, including physician statements, hospital records, and care plans, to support benefit decisions.
- Communicate complex medical and policy information effectively to policyholders, representatives, and healthcare providers through both verbal and written correspondence.
- Draft detailed determination letters outlining the rationale for eligibility decisions, ensuring compliance with legal and regulatory standards.
- Conduct in-depth phone interviews with medical professionals and policyholders to gather critical health status details, clarify inconsistencies, and obtain supporting medical documentation.
- Collaborate with medical and legal teams in cases requiring additional expert input, including litigation and appeals.
- Provide training and mentorship to Care Coordinators, offering guidance on medical record interpretation, eligibility assessments, and compliance procedures.
- Partner with leadership to identify process improvements and implement new workflows that enhance medical documentation retrieval and decision-making efficiency.
- Developed and implemented a streamlined medical documentation retrieval process, significantly increasing the return rate of requested records and eliminating the need for third-party vendors, reducing operational costs.

## Auto Claims Adjuster | Progressive Auto Insurance | July 2017 – December 2017

- Interact with customers to answer questions, obtain information, and/or provide support throughout the claims cycle.
- Investigate and analyze Auto insurance claims.
- Interview and/or correspond with all involved parties to make and communicate coverage and liability decisions.
- Document investigative steps and conclusions.
- Validate that all damage is consistent with the report of the accident.
- Collaborate with estimator to identify suspect damages and/or unrelated prior damage.

## Senior Case Manager for the Plan of Care Unit | MetLife | April 2015 – January 2017

- Reviewed and updated Plans of Care to reflect current medical diagnoses, treatment plans, and provider information, ensuring timely and accurate care coordination.
- Analyzed medical invoices and claims for accuracy, policy compliance, and eligibility determinations.
- Assessed medical records and provider verifications to determine ongoing service eligibility.
- Reviewed legal documents such as Power of Attorney, Wills, Trusts, and Guardianship records to validate policyholder representation and benefit access.
- Managed incoming and outgoing communications with policyholders, caregivers, and healthcare providers to facilitate seamless care delivery.
- Drafted and edited acknowledgment, denial, and service provider letters, ensuring clarity and compliance with regulatory requirements.
- Created and maintained provider verification tasks, streamlining the onboarding and maintenance of new and existing care providers

#### Medicare Appeal Specialist (Night Shift) | Kepro | November 2014 – December 2015

- Enter and update patient and medical data in the designated E-Board system, ensuring accuracy and compliance with Medicare guidelines.
- Process electronic medical files and route them to nurses for review in Medicare appeals cases.
- Contact medical facilities to obtain missing medical records; if unavailable, finalize cases in favor of the patient per regulatory guidelines.
- Maintain and safeguard confidential medical records, ensuring compliance with HIPAA and data privacy regulations.
- Provide administrative support, including document preparation, proofreading, and correspondence management.
- Assist beneficiaries via the Helpline, addressing inquiries related to Medicare appeals and medical records.

#### Real Estate Legal Assistant | Kass Shuler Law | December 2012 – April 2015

- Receive and analyze notifications from clients to transition files in and out of the foreclosure process with primarily focusing on closing files.
- Heavy contact via phone with clients on a day-to-day basis to discuss loans and statuses.
- Enter/update pertinent information pertaining to close, hold or resume notifications, using various software programs which include DCS, Vendorscape, Lenstar, LPS, Clarifire, MSP and Perfect Practice.
- Updating perfect practice to ensure file is transitioned to appropriate team for processing.
- Preparation and Quality Control of Pre and Post Judgment Case Dismissals.
- Review file and case dockets to update Perfect practice for files transitioned from other firms and properly transition out of cases as necessary.
- Incoming and Outgoing transfer files which include preparation of the Notices of Appearance, Stipulation for Substitution of Counsel and Notice of Consent to Substitute Counsel and review of up-to-date Legal Documents.

#### **Skills & Abilities**

- Bilingual (English/Spanish)
- Typing 60 WPM
- Microsoft Office Suite
- Customer Advocate
- Adobe Acrobat
- Critical Thinking
- Policy Analysis
- Employee Training

- SIR Privacy Portal (Long Term Care software)
- TLC Ingenium (Long Term Care software)
- Release Point (Medical Records)
- Assuricare/Care Exchange time clock systems for LTC
- Medical Terminology
- Assuricare (Long Term Care software)
- Healthcare Reimbursement
- Claims Management, Investigation & Resolution

#### Education

Biology Major | 1996-1996 | College of Staten Island CUNY, Staten Island NY

NC Nurse Aide | 2024 - Pres | Care One Training Institute, Raleigh NC - Nurse Aide License # 596435

Profile						
Which Boards would you like to apply for?						
Nursing Home Community Advi	Nursing Home Community Advisory Committee: Submitted					
Please select your first Bo	ard prefer	ence: *				
Nursing Home Community A	dvisory Con	nmittee				
Please select your second	Board pre	eference: *				
✓ Adult Care Home Community	y Advisory (	Committee				
Please select your third Bo	oard prefe	rence: *				
✓ Nursing Home Community A	dvisory Con	nmittee				
Please select your fourth E	Board pref	erence: *				
✓ Nursing Home Community A	dvisory Con	nmittee				
Please select your fifth Bo	ard prefe	ence: *				
✓ Nursing Home Community A	dvisory Con	nmittee				
Please select your sixth Bo	oard prefe	rence: *				
✓ Nursing Home Community A	dvisory Con	nmittee				
Cassandra		Young				
First Name	Middle Initial	Last Name				
630 Rawls drive						
Street Address			Suite or Apt			
Raleigh			<u>NC</u> State			
What district do you live in	n?		State	i ostai code		
None Selected						
Mobile: (919) 389-7051 Primary Phone	Mobile: (9	19) 798-9767				
imthebosss1028@gmail.com						
Email Address						
Homechoice Employer	PCA Job Title					
	, <u>.</u>					

If you live in an Extraterri	torial Jurisdiction Area, select Yes:
⊙ Yes ⊂ No	
In order to assure countyvresidence:	wide representation, please indicate your place of
<b>☑</b> Raleigh	
Interests & Experiences	
Why are you interested in	serving on a Board or Commission?
I am deeply committed to healtmy community.	thcare and find immense professional satisfaction in serving
Work Experience	
	I private duty administration assistant medical technician an receptionist restorative aide physical therapy assistant ealth aide
Volunteer Experience	
This would be a 1st for me	
Education	
McKinley Senior High Diploma J	Johnston Community college business law 1 year
Comments	
Upload a Resume	
If you have another document you would like to attach to your application, you may upload it below:	
Please upload a file	
<b>Demographics</b>	
Date of Birth	
Date of Birth  Gender *	
□ Female	

Ethnicity *
☑ Native American
Other
How did you become aware of Wake County volunteer opportunities?
<b>▼</b> Radio
If you selected "Other" above, how?
Please upload a file

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners, found <a href="https://example.com/here">here</a>.

Profile				_
Which Boards would you li	ike to app	ly for?		
Nursing Home Community Advi	sory Comm	ittee: Submitted		
Please select your first Bo	ard prefe	rence: *		
Nursing Home Community A	dvisory Co	mmittee		
Please select your second	Board pro	eference: *		
✓ None Selected				
Please select your third Bo	oard prefe	erence: *		
✓ None Selected				
Please select your fourth E	Board pre	ference: *		
✓ None Selected				
Please select your fifth Bo	ard prefe	rence: *		
✓ None Selected				
Please select your sixth Bo	oard prefe	erence: *		
None Selected				
Manar		Davidas		
Megan First Name	Middle Initial	Douglas Last Name		
5440 Ironwood Lane				
Street Address			Suite or Apt	
Raleigh			NC	27613
City			State	Postal Code
What district do you live in	n?			
District 7				
Mahilla: (010) COC 1024	Malalla (C	)10) 745 751 <i>4</i>		
Mobile: (919) 696-1934 Primary Phone	Alternate Phone	919) 745-7514		
mjdouglas53@gmail.com Email Address				
Retired				
Employer	Job Title			

Submit Date: Nov 03, 2024

If you live in an Extraterri	torial Jurisdiction Area, select Yes:
○ Yes ⊙ No	
In order to assure countyversidence:	wide representation, please indicate your place of
<b>☑</b> Raleigh	
Interests & Experiences	
Why are you interested in	serving on a Board or Commission?
I have enjoyed my time on the helpful to the administration of	Nursing Home Committee and feel that my input has been the homes I visit.
Work Experience	
I have worked as an occupatior County Public Schools, nursing	nal therapist in various areas of practice including Wake homes, acute care hospitals.
Volunteer Experience	
Hospice volunteer, church com Humanity ReStore	mittees, Wake County Nursing Home CAC, Habitat for
Education	
Bachelor of Science in Occupat	cional Therapy, Virginia Commonwealth University, May 1975
Comments	
Upload a Resume	
	-
If you have another document you would like to attach to your application, you may upload it below:	
Please upload a file	-
Demographics	
Date of Birth	
Gender *	

Ethnicity *
Other
How did you become aware of Wake County volunteer opportunities?
✓ Newspaper
If you selected "Other" above, how?
Please upload a file

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners, found <a href="https://example.com/here">here</a>.

Profile				
Which Boards would you	u like to ap	oply for?		
Nursing Home Community A	dvisory Com	mittee: Submitted		
Please select your first	Board pref	erence: *		
✓ Nursing Home Communit	y Advisory C	ommittee		
Please select your seco	nd Board p	reference: *		
✓ Adult Care Home Communication	ınity Advisor	y Committee		
Please select your third	Board pre	ference: *		
Please select your fourt	h Board pr	eference: *		
✓ None Selected	<u> </u>			
Please select your fifth	Board pref	ference: *		
✓ None Selected				
Please select your sixth	Doord pro	foroncol *		
✓ None Selected	board pre	referice.		
Laurie First Name	$-\frac{K}{Middle}$	Scott Last Name		
	Initial			
215 Twin Oaks				
Street Address			Suite or Apt	
Cary			NC	27511
City			State	Postal Code
What district do you live	e in?			
None Selected				
Mobile: (919) 349-7780	Mohile:	(919) 349-7780		
Primary Phone	Alternate Ph		_	
lauriescott23@yahoo.com				
Email Address			_	
Retired	_		_	
Employer	Job Title			

Submit Date: Sep 17, 2024

If you live in an Extraterrito	rial Jurisdiction Area, select Yes:
C Yes C No	
In order to assure countywi residence:	de representation, please indicate your place of
<b>☑</b> Cary	
nterests & Experiences	
Why are you interested in s	erving on a Board or Commission?
Volunteered for NH CAC 2009 - 2	015
Work Experience	
Individual Care Manager	
Volunteer Experience	
NHCAC, Farminton woods PTA	
Education	
Wake Tech AAS Human Services certificates in cognitive decline, a	Tech. Concentration in gerontology 2009 Various aging, Senior health.
	e'. I found in my files one of the last CAC reports I wrote. I ou need extra documentation I will provide when I get to my
Upload a Resume	
16_Wellington.doc.pdf  If you have another document you would like to attach to your application, you may upload it below:	
Please upload a file	
Demographics	
Date of Birth	
Gender *	
<b>▽</b> Female	

Ethnicity *
✓ Caucasian
Other
How did you become aware of Wake County volunteer opportunities?
None Selected
If you selected "Other" above, how?
Please upload a file

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners, found <a href="https://example.com/here">here</a>.

Community Advisory Committee				
Quarterly/Annual Visitation Report				
County:	Facility Type		Faci	lity Name:
	☐Family Care I	Home	Suni	ıybrook
Wake				
	☐Adult Care Ho	ome	Cen	sus: 90/95
	x Nursing Home	<b>;</b>		
Visit Date and day of the week	Time spent in fa	cility	Arri	val time 1PM
8/22/16 Monday	1hr hours			
	minutes			
Name of person(s) with whom exit interview was held			Inte	view was held in person
Beth Holland New Admin 6/16				
Committee members present:				
Laurie Scott & Jack van Dijk				
Number of residents who received personal visits from committee member		nittee members	5	Report completed by:
residents 2 family 1 staff				Jack van Dijk
Resident Rights information is clearly posted? y		Ombudsman contact information is correct and clearly		
		posted: Yes - in Activity Room!		
The most recent survey was readily accessible		Staffing information clearly posted? Yes confusing due		
(Required for NHs only – record date of most recent survey		to breakdown of staffing		
posted): Yes 5/19 corrections completed 7				

Res	sident Profile	Yes No N/A	Comments/Other Observations (please number comments)
1.	Do the residents appear neat, clean and odor free?	N	1.) one new resident hadn't had a shower since arrival didn't
2.	Did residents say they receive assistance with personal care activities? (i.e. brushing their teeth, combing their hair, inserting dentures or cleaning their eyeglasses)	Y	know they were available. just a washbasin wash offered.  2.) barely did not witness any
3.	Did you see or hear residents being encouraged to participate in their care by staff members?	N	help
4.	Were residents interacting with staff, other residents & visitors?	N	
5.	Did staff respond to or interact with residents who had difficulty communicating or making their needs known verbally?	N/A	-
5a.	Did staff members wear nametags that are easily read by residents and visitors?	N	
6.	Did you observe restraints in use?	N	
7.	If so, did you ask staff about the facility's restraint policies?  (note: Do not ask about confidential information without consent)	n/a	

Resident Living Accommodations	Yes No N/A	Comments/Other Observations (please number comments)
8. Did residents describe their living environment as homelike?	n/a	

9. Did you notice unpleasant odors?	Y 10.) resident was waiting 4 hrs for
10. Did you see items that could cause harm or be hazardous	
10a. Were unattended med carts locked?	Y
10b. Were bathrooms clean, odor-free and free from hazards?	Y
10c. Were rooms containing hazardous materials locked?	Y
11. Did residents feel their living areas were kept at a reasona noise level?	ble Y
12. Does the facility accommodate smokers?	Y
12a. Where? (Outside / inside / both)	out
13. Were residents able to reach their call bells with ease?	Y
14. Did staff answer call bells in a timely & courteous manner	r? N !4.) We did a check they came
14a. If no, did you share this with the administrative staff?	promptly but one residents family member nodded his/her head - No& he/she mouthed it could be up to 40min. We respected the resident might have been afraid to complain.

Page 2

## Sunny Brook 8/22/16

Resident Services	Yes No N/A	Comments/Other Observations (please number comments)
15. Were residents asked their preferences or opinions about the activities planned for them at the facility?	n/a	
15a. Was a current activity calendar posted in the facility?	Y	
15b. Were activities scheduled to occur at the time of your visit actually occurring?	N	
16. Do residents have the opportunity to purchase personal items of their choice using their monthly needs funds?	N/A	
16a. Can residents access their monthly needs funds at their convenience? (#16 and 16a pertain only to residents on Medicaid/Special Assistance. NHs \$30 per month. ACHs \$66 minus medication co-pay and full cost OTC drugs)	N/A	
17. Are residents asked their preferences about meal & snack choices? (Adult Care Home residents should receive snacks 3X per day. Nursing Home residents should be offered snacks at bedtime.)	N	17.)New residents did not know there were alternet menues. some, even old timers, complained dinner did not arrive until 7pm at times. No
17a. Are they given a choice about where they prefer to dine?	n/a	afternoon snacks are offered, they choose to serve them at bedtime.
17b. Did residents express positive opinions regarding their dining experience (the food provided)?	n/a	
17c. Is fresh ice water available and provided to residents?	n/a	
18. Do residents have privacy in making and receiving phone calls?	N	18.) They would not bring phone to resident when spouse, from another

				facility called because he/she had not been assigned an extension yet.
19.	Is there evidence of community involve volunteer or religious groups?	ement from other civic,	у	8/23/16
20.	Does the facility have a functioning:	Resident's Council? Family Council?	Y	

#### Areas of Concern

- Are there resident issues or topics that need follow-up or review at a later time or during the next visit?
- 2. to have a discussion on urinals and if a resident is in the habit of using one have them insutructed to call from removal or have them check on this resident more often just to remove it.
- 3. Ask residents if they know their resident rights do they know where to find the Ombudsman's, who that is, phone number. We did not know it was in the activity room until our exit interview or we would have asked residents about their rights as far as access to their mail, a phone, a snack or where the resident rights are.
  - a. have a discussion on asking if residents want an afternoon snack &/or reminding them once a month they offer an alternet menue especially if they see they are not eating their food.
- 4. The corporation would not longer allow the staff member who had, for years, bring her well loved dog in for the residents. OK but they did not want to have any outside trained/certified pet therapy in either.

#### **Exit Summary**

Discuss items from "Areas of Concern" Section as well as any changes observed during the visit. Give summary of visit with Administrator or SIC. Does the facility have needs that the committee or community could help address?

- 1.) Administrator agreed and did not like that practice either. She would talk to staff about being more observant about removing urinals
- 2.) she was adamant nursing homes were not required to offer afternoon but evening snack & that their meals were never that late. "we offer wonderful alternate menu, & a refridgerator of snacks.

  Residents just had to ask for these things".
- 3.) I did not want to be adversarial and point out if some residents had to wait 4 hrs to have a urinal removed or a phone brought to them how responsive would the staff be just to bring them a snack or alternate menu. What about diabetics going so long without food?
- 4.) Residents can have their pets visit as long as they have had his/her shots current. This is more dangerous because we do not know how they will act. I was visiting a friend & her roommate had a visiting loud, unrully, big, shedding dog jumping on the roommates bed, barking & knocking things over.

Sunny Brook 8/22/16

Culture Change / Person Centered Thinking	Comments/Responses
1. <b>DIRECTED TO <u>RESIDENTS</u></b> :	
<b>1a.</b> Other than going home, what is one thing you would change here to make your life better?	1a. Better food. more assistance with personal care
<b>1b.</b> Are you offered choices and encouraged to make your own decision about personal issues such as what to wear or when to go to bed?	
	2b. At one point they did but they have such fast turn over now.

2. DIRECTED TO THE <u>ADMINISTRATOR</u> OR <u>SUPERVISOR-IN-CHARGE</u> :	
2a. What are you doing to incorporate residents' wants and needs in every aspect of their lives and assure a home-like environment?	
<b>2b.</b> Are you providing for consistent-assignment of your direct caregivers to take care of your residents?	