

Profile**Which Boards would you like to apply for?**

Morrisville Planning and Zoning Board: Submitted

Please select your first Board preference: * Morrisville Planning and Zoning Board**Please select your second Board preference: *** Raleigh-Durham Airport Authority**Please select your third Board preference: *** Morrisville Board of Adjustment**Please select your fourth Board preference: *** Fire Commission**Please select your fifth Board preference: *** GoTriangle Board of Trustees**Please select your sixth Board preference: *** Alcoholic Beverage Control BoardPaul
First NameB
Middle InitialJudge
Last Name112 Scottingham Lane
Street Address

Suite or Apt

Morrisville
CityNC
State27560
Postal Code**What district do you live in?**

None Selected

Mobile: (973) 953-0372
Primary PhoneHome: (973) 953-0372
Alternate Phonepaul.judge17@gmail.com
Email AddressRetired
EmployerRetired
Job Title

If you live in an Extraterritorial Jurisdiction Area, select Yes:

Yes No

In order to assure countywide representation, please indicate your place of residence:

Morrisville

Interests & Experiences**Why are you interested in serving on a Board or Commission?**

I retired from Fidelity Investments in 2023 and I have time on my hands. I would like to get more involved in the community.

Work Experience

I worked as a technology professional in the Financial Services industry for more than 40 years. I have FINRA Series 99 Registration in the Financial Services Industry.

Volunteer Experience

I was a member of the New Jersey Army National Guard (3rd Bn / 113rd INF) for 8 years. I was a Boy Scout adult leader for many years. I was a volunteer firefighter in Millburn New Jersey from 1976 to 1980. I am a member of the American Legion Post 416 in Durham NC (although I am not very active in the Post)

Education

I graduated from Seton Hall University, South Orange NJ in 1981 with a BA in Political Science. I attended the Harvard University Extension School, Cambridge MA for C and Unix Programming. I have attended multiple professional development and technical training programs over the course of my career in the Financial Services Industry.

Comments

I think I have a great deal of life experience that would prove useful in our community.

[Resume-Paul-Judge_12-15-2023.doc](#)

Upload a Resume

[Bio_Paul-Judge.pdf](#)

If you have another document you would like to attach to your application, you may upload it below:

[LinkedInResumePaulJudge.pdf](#)

Please upload a file

Demographics

Date of Birth

Paul B Judge

Gender *

 Male**Ethnicity ***

 Caucasian

Other**How did you become aware of Wake County volunteer opportunities?**

 County Website**If you selected "Other" above, how?**

Please upload a file

ETHICS GUIDELINES FOR COUNTY ADVISORY BOARDS AND COMMISSIONS

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners, found [here](#).

Paul Judge

Morrisville North Carolina

Email: paul.judge17@gmail.com

Mobile: +1 (973) 953 0372

LinkedIn: <http://linkedin.com/in/pauljudge/>

Summary

Paul is an experienced technology executive with strong background in Financial Services. He has experience in a wide range of information technology roles in the financial services industry.

He has held various technology leadership positions at financial services firms such as Fidelity Investments (FMR), Merrill Lynch, State Street Bank, TradingLinx, Lexit Capital and Paragon Solutions. He was the Chief Technology Officer with Lexit Capital LLC, an introducing and executing broker servicing European institutional customers. He was the Chief Technology Officer with TradingLinx Inc., a startup firm that attempted to provide universal electronic trade confirmation services over the internet.

He hosts a YouTube Channel that provides educational videos on "Intro to the Financial Services Industry" at <https://www.youtube.com/channel/UCD3K4j78ciCyRr6xJxCja9Q> He holds a FINRA Series 99 (Operations Generalist) registration. He is a US and Irish citizen and has valid passports from both countries.

Areas of Expertise

Financial Services	Securities Industry	Reference Data	Vendor Management
Leadership	Program Management	Staff Development	Mentoring
Agile	IT Strategy	Strategic Planning	Transaction Processing
Integration	Funds Transfer	Settlement	Enterprise Architecture
Market Data	SWIFT	Innovation	FinTech

Experience

Self Employed, Morrisville NC

- October 2021 to the Present

Independent Consultant

Independent consultant providing private confidential guidance, consulting, mentoring and advisor services to technology and financial services firms. Providing C-level, senior managers or executive leaders with discreet consulting and advisor services.

Fidelity Investments, Durham NC

- March 2009 to September

2021

Vice President

Vice President in the Fidelity Brokerage Technology division. Leading an organization of over 130+ people and managing an annual budget of approximately \$19 million. 2019-2021 Chapter Area Leader responsible for Money Movement, Customer Account Data Management and Transfer of Assets systems. 2009-2019 responsible for firm wide Security Master Product Reference Data platform, firm wide Pricing Data platform for end of day prices, International Settlement platform (ShadowSuite), Operations Reconciliation platform (Fiserv Frontier) and Analyst Work Bench platform for Big Data analysis.

Paragon Solutions Inc, Cranford NJ

- June 2008 to March 2009

Director

Director in the Financial Services Solutions practice. Focus on providing clients in the Financial Services sector with high quality technology solutions. Responsible for the acquisition and execution of a major

project for servicing Home Loans with a large customer.

Merrill Lynch, Jersey City NJ

- August 2002 to June 2008

Director

January 2007 to June 2008. Manager of the Strategic Program Planning team providing planning and management of various major strategic initiatives. Program Manager for a firm wide initiative to address global availability of data and applications for business users in the Pac Rim.

July 2004 to January 2007. GMIST Innovation & Creative Excellence team providing Strategic Planning, Architecture, Program Management, Business Process Modeling and Analysis for Global Markets Technology.

September 2002 to July 2004. Manager of the Product Master Environment (PME) group. PME is the firm wide global repository for securities product indicative data. PME acts as a centralized provider of product data with standard delivery service for the distributing product data to Merrill Lynch applications globally.

Lexit Capital LLC, Hoboken NJ

- August 2001 to August 2002

CTO

Chief Technology Officer for Lexit Capital, LLC. Lexit Capital was a small Broker with offices in Hoboken NJ and London. Lexit provided European institutional customers with access to US equity executions. Lexit was acquired by NeoNet in 2003.

Major accomplishment at Lexit was the development and implementation of a FIX (Financial Information eXchange) Order Server application. This application provided Lexit with the ability to communicate with customers via FIX and route order to execution destinations for US and PAN European equity trades. This application communicates with customer Order Management Systems and execution destinations (such as Archipelago, ISI, Island, Redi Book, Instinet or European Broker partners).

TLX Trading Network, New York NY

- November 2000 to July 2001

CTO

Vice President and Chief Technology Officer for TLX Trading Network Inc, the developer of the TradingLinx universal trade confirmation platform. TradingLinx was an Application Service Provider (ASP) offering inter-institutional electronic trade confirmation application. TradingLinx offered a secure, customizable order messaging, post-execution and pre-settlement workflow solution to all parties involved in domestic and cross border transactions for all asset classes. TradingLinx had offices in New York, London and Paris. TradingLinx was a startup firm during the "dot.com" boom. TradingLinx lost funding from the venture capital backers and ceased operations in July 2001.

Merrill Lynch, Jersey City NJ

- July 1994 to November 2000

Vice President

Manager of the Electronic Connectivity Systems group from March 1996 to November 2000. Responsible for development and production support for the firm's SWIFT messaging platform using SWIFT Alliance. Responsible for development and production support for the firm's Thomson Global Oasys messaging (MT511) platform. Responsible for development and production support for the firm's Telex messaging platform. Responsible for development and production support for the firm's FAX confirmation messaging platform. Manager of the Tandem Systems Programming Group from July 1994 to March 1996.

State Street Bank, North Quincy MA

- July 1990 to July 1994

Senior Systems Officer

Manager of the Tandem Systems Programming Group.

Applied Communications Incorporated, Omaha NE - May 1989 to July 1990

ASTech Consultant

Onsite customer product support consultant for the ACInet Base24 BankSwitch software package for Automated Teller Machine (ATM) and Point of Sale (POS) banking system.

Wang Financial Information Services, NYC NY - January 1986 to May 1989

Manager of Technical Services

Manager of the Technical Services group supporting the DCA 375 X25 network and Tandem Computers processing platforms for providing near time market data and analytics.

Merrill Lynch, NYC NY - July 1983 to September 1985

Tandem Systems Analyst

Systems Analyst for the Tandem Computers used for the firm's mortgage-backed securities trading system.

Chemical Bank (ChemNetwork), Somerset NJ - September 1981 to July 1983

Tandem Systems Programmer

Starting as a Computer Operator and then becoming a Systems programmer supporting the bank's Fed Wire, Home Banking and Automated Teller Machine systems.

Education

Seton Hall University

BA, Political Science

September 1977 to May 1981

Harvard University, Extension School

Extension School - Non-degree studies

C and UNIX Programming

1993 to 1994

Licenses & Certifications

Financial Industry Regulatory Authority (FINRA)

FINRA Series 99 Registration (Operations Generalist) since 04/30/2012

PAUL B. JUDGE
INDEPENDENT CONSULTANT
MOBILE (973) 953-0372 EMAIL: PAUL.JUDGE17@GMAIL.COM

EXECUTIVE SUMMARY:

Paul Judge is an independent consultant, mentor and advisor. He is an experienced technology executive with strong background in Financial Services, Straight Through Processing (STP), Electronic Connectivity, SWIFT Messaging, Business Process Modeling, Technology Architecture and Program Management. He has 40+ years of experience in wide ranging information technology roles in the financial industry. He currently holds Series 99 registration with FINRA.

In September 2021 he took a voluntary buyout package to retire from Fidelity Investment. He joined Fidelity in March 2009 as a Vice President in the Fidelity Institutional Technology (FIT) organization. His last role with Fidelity Investments was in the Fidelity Brokerage Technology (FBT) organization as the Chapter Area Leader responsible for Money Movement and Customer Account Management (CAM) & Transfer of Assets (ToA). In this role he managed an organization of over 130+ people and with an annual budget of approximately \$19 million. His prior role with Fidelity was responsible for the Security Master & Pricing, ShadowSuite International Settlement and Fiserv Frontier Reconciliation applications.

He has held various technology management positions at financial services firms such as Fidelity Investments (FMR), State Street Bank, TradingLinx, Lexit Capital and Merrill Lynch. Prior to re-joining Merrill in 2002, he was the Chief Technology Officer with Lexit Capital LLC, an introducing and executing broker servicing European institutional customers. Prior to that he was the Chief Technology Officer with TradingLinx Inc., a startup firm that attempted to provide universal electronic trade confirmation services over the internet.

Mr. Judge has both USA and Irish citizenship and passports. He is a graduate of Seton Hall University in South Orange, NJ and completed Harvard University Extension School C & Unix Programming in Cambridge, MA. He served 8 years in the Army National Guard. He has been married for 32+ years and has grown 3 sons. He ran and finished the New York Marathon in 2002 (5:01:09) and the Marine Corps Marathon in 2000 (5:13:53).

He currently hosts a YouTube Channel that provided educational training videos on [*Introduction to the Financial Services Industry*](#) at
<https://www.youtube.com/channel/UCD3K4j78ciCyRr6xJxCja9Q>

LinkedIn profile: <https://www.linkedin.com/in/pauljudge/>

Contact

112 Scottingham Lane, Morrisville,
NC 27560
1 973 953 0372 (Mobile)
paul.judge17@gmail.com

www.linkedin.com/in/pauljudge
(LinkedIn)

Top Skills

Program Management
Management
Financial Services

Certifications

Learning Personal Branding
Scrum: The Basics
Influencing Others
Motivating and Engaging Employees
(2013)
Artificial Intelligence Foundations:
Thinking Machines

Paul Judge

Experienced Senior Financial Technology Leader
Morrisville, North Carolina, United States

Summary

Mr Judge is an experienced technology professional with a strong background in the Financial Services Industry. He has 40+ years of experience in wide ranging information technology roles in the Financial Services Industry. He holds a FINRA Series 99 registration. Has both US and Irish citizenship with valid passports from both.

He hosts a YouTube Channel that provides educational videos on "Intro to the Financial Services Industry" at <https://www.youtube.com/channel/UCD3K4j78ciCyRr6xJxCja9Q>

FINRA Series 99 registration (Operations Generalist) since 04/30/2012.

YouTube Channel: <https://www.youtube.com/channel/UCD3K4j78ciCyRr6xJxCja9Q>

Experience

Self-employed
Consultant, Advisor and Mentor
March 2023 - Present (10 months)

As I move towards full retirement, I am open to advisory, mentoring or Board contributing roles.

I am interested in part-time or short-term situations.

I have an Irish passport and I am available for short term work in Europe.

Apex Systems
Practice Director – Financial Services
August 2022 - March 2023 (8 months)
Raleigh, North Carolina, United States

Independent Consultant
October 2021 - August 2022 (11 months)

Independent consultant providing private confidential guidance, consulting, mentoring and advisor services to technology and financial services firms. Providing C-level, senior managers or executive leaders with discreet consulting and advisor services.

Fidelity Investments
Vice President Information Technology
March 2009 - October 2021 (12 years 8 months)
Durham, North Carolina

Vice President in the Fidelity Brokerage Technology division.

Vice President in the Fidelity Brokerage Technology division. Leading an organization of over 130+ people and managing an annual budget of approximately \$19 million. 2019 to current, Chapter Area Leader responsible for Money Movement, Customer Account Data Management and Transfer of Assets systems.

From 2009 to 2019 responsible for Firm wide Security Master Product Reference Data platform, Firm wide Pricing Data platform for end of day prices, International Settlement platform (ShadowSuite), Operations Reconciliation platform (Fiserv Frontier) and Analyst Work Bench platform for BigData analysis (Hadoop).

Manage disparate technology teams in New Jersey, New Hampshire, North Carolina, Bangalore India and Chennai India.

2015 Presidents Circle Award

FINRA Series 99 Registration

Paragon Computer Professionals
Director
June 2008 - April 2009 (11 months)
Cranford, New Jersey, United States

Director in the Financial Services Solutions practice. Focus on providing clients in the Financial Services sector with high quality technology solutions.

Responsible for the acquisition and execution of a major project for servicing Home Loans with a large customer.

Merrill Lynch

Director

August 2002 - June 2008 (5 years 11 months)

Jersey City, New Jersey, United States

January 2007 to June 2008. Manager of the GMIST Strategic Program Planning team providing planning and management of various major strategic initiatives. Program Manager for a firm wide initiative to address global availability of data and applications for business users in the Pac Rim.

July 2004 to January 2007. GMIST Innovation & Creative Excellence team providing Strategic Planning, Architecture, Program Management, Business Process Modeling and Analysis for Global Markets Technology.

September 2002 to July 2004. Manager of the Product Master Environment (PME) group. PME is the firm wide global repository for securities product indicative data. PME acts as a centralized provider of product data with standard delivery service for the distributing product data to Merrill Lynch applications globally.

Lexit Capital

CTO

August 2001 - August 2002 (1 year 1 month)

Hoboken, New Jersey, United States

Chief Technology Officer for Lexit Capital, LLC. Lexit Capital was a small Broker with offices in Hoboken NJ and London. Lexit provided European institutional customers with access to US equity executions. Lexit was acquired by NeoNet in 2003.

Major accomplishment at Lexit was the development and implementation of a FIX (Financial Information eXchange) Order Server application. This application provided Lexit with the ability to communicate with customers via FIX and route order to execution destinations for US and PAN European equity trades. This application communicates with customer Order Management Systems and execution destinations (such as Archipelago, ISI, Island, Redi Book, Instinet or European Broker partners).

TLX Trading Network (Tradinglinx)

CTO

November 2000 - July 2001 (9 months)

100 Wall Street, New York, NY

Vice President and Chief Technology Officer for TLX Trading Network Inc, the developer of the TradingLinx universal trade confirmation platform. TradingLinx was an Application Service Provider (ASP) offering inter-institutional electronic trade confirmation application. TradingLinx offered a secure, customizable order messaging, post-execution and pre-settlement workflow solution to all parties involved in domestic and cross border transactions for all asset classes. Customers accessed the TradingLinx solution with either a standard web-browser or system-to-system through the use of standard message protocols (FIX, SWIFT or ISO 15022). TradingLinx had offices in New York, London and Paris.

TradingLinx was a “startup” firm during the “dot.com” boom. TradingLinx lost funding from the venture capital backers and folded in July 2001.

Merrill Lynch

Vice President

July 1994 - November 2000 (6 years 5 months)

Jersey City, New Jersey, United States

Manager of the Electronic Connectivity Systems group from March 1996 to November 2000. Responsible for development and production support for the firm's SWIFT messaging platform using SWIFT Alliance. Responsible for development and production support for the firm's Thomson Global Oasys messaging (MT511) platform. Responsible for development and production support for the firm's Telex messaging platform. Responsible for development and production support for the firm's FAX confirmation messaging platform. Manager of the Tandem Systems Programming Group from July 1994 to March 1996.

State Street

Senior Systems Officer

July 1990 - July 1994 (4 years 1 month)

Quincy, Massachusetts, United States

Manager of the Tandem Systems Programming Group.

ACI Worldwide

ASTech Consultant

May 1989 - July 1990 (1 year 3 months)

Omaha, Nebraska, United States

Onsite customer product support consultant for the ACInet Base24 BankSwitch software package for Automated Teller Machine (ATM) and Point of Sale (POS) banking system.

Wang Financial Information Services
Manager of Technical Services
January 1986 - May 1989 (3 years 5 months)
New York, New York, United States

Manager of the Technical Services group supporting the DCA 375 X25 network and Tandem Computers processing platforms for providing near time market data and analytics.

New Jersey Army National Guard

SGT
1979 - 1987 (8 years)
Riverdale, New Jersey, United States

Served in the New Jersey Army National Guard.

3/113 (M) INF, HHC - Scout Platoon
MOS = 19-Delta

Merrill Lynch

Tandem Systems Analyst
June 1983 - September 1985 (2 years 4 months)
New York, New York, United States

Systems Analyst for the Tandem Computers used for the firm's mortgage backed securities trading system.

Chem Network Processing Svc

Tandem Systems Programmer
September 1981 - July 1983 (1 year 11 months)
Somerset, New Jersey, United States

Starting as a Computer Operator and then becoming a Systems programmer supporting the bank's Fed Wire, Home Banking and Automated Teller Machine systems.

Education

Seton Hall University
BA, Political Science · (September 1977 - May 1981)

Harvard University

Non-degree studies, Extension School - C and UNIX

Programming · (1993 - 1994)