If you live in an Extraterritorial Jurisdiction Area, select Yes:

○ Yes ⊙ No

In order to assure countywide representation, please indicate your place of residence:

Raleigh

Interests & Experiences

Why are you interested in serving on a Board or Commission?

I am writing to express my sincere interest in serving on the County Board/Commission. As a proud resident of this county since 1994, I have spent the past three decades deeply rooted in our community—as a parent, educator, and now a public servant. My commitment to service began early in my family life, supporting my children's education as an ESL Teacher Assistant at their elementary school. That role not only allowed me to contribute to the academic success of students from diverse backgrounds, but also gave me a strong understanding of the challenges and strengths within our community. My husband's service in the military instilled in our family a strong sense of duty, discipline, and community values -principles I continue to carry with me. Now, as a commissioned Notary Public, I have the privilege of working closely with individuals and families across the county, helping them navigate important legal and personal matters. This position has deepened my understanding of the day-to-day concerns of our residents and strengthened my resolve to serve in a broader capacity. I believe that my background in education, my personal connection to military service, my bilingual (English/Spanish) background and my current role as a Notary Public have uniquely prepared me to contribute meaningfully to the work of the County Board/Commission. I am passionate about continuing to give back to the community that has given so much to my family, and I am ready to listen, learn, and lead with integrity and compassion. Thank you for considering my application.

Work Experience

Professionally, I bring over two decades of administrative, legal, and organizational experience. I served as an Executive Administrative Assistant and later as an Institutional Review Board Administrator, where I managed sensitive ethical reviews for research studies. Most recently, I worked as a Legal Specialist for a respected local non-governmental organization, Family Health International. In this role, I supported legal and compliance functions for global health programs, gaining valuable insight into policy, governance, and community impact. This combination of public service, educational support, and professional experience in legal and administrative roles equips me with a well-rounded perspective and strong organizational and communication skills. My current work as a Notary Public keeps me closely connected to the daily needs of individuals in our community, and I am eager to take on a more active role in helping shape decisions that affect us all.

Volunteer Experience

Over the years, I have remained committed to giving back through volunteer work with organizations that make a meaningful impact. I have proudly volunteered with the U.S. Marine Corps, supporting the Toys for Tots annual fundraising, the North Carolina Special Olympics, supporting events that celebrate and empower individuals with intellectual disabilities through sports and community engagement. Additionally, I have been involved with the Leukemia and Lymphoma Society of Wake County, assisting with fundraising efforts and awareness campaigns to support patients and families affected by blood cancers. These experiences have strengthened my dedication to service and deepened my connection to the broader community.

Education

I hold a Bachelor's degree in Bilingual Executive Administrative Assistance from the University in Panama, where I developed a strong foundation in administrative operations, cross-cultural communication, and organizational support. In addition to my undergraduate studies, I have completed specialized legal assistant training through eCornell, enhancing my knowledge in legal processes, regulatory compliance, and document management. I also hold certifications from Public Responsibility in Medicine and Research (PRIM&R), reflecting my commitment to advancing the highest ethical standards in human subjects research and my experience supporting Institutional Review Board (IRB) operations.

Comments	
Rock_Sandra	
<u>LegalAdminAssistant.2025.pdf</u>	
Upload a Resume	
If you have another document you would like to attach to your application, you may upload it below:	
Please upload a file	
Demographics	
Date of Birth	
Gender *	
☑ Female	
Ethnicity *	
☑ Hispanic	
Other	
How did you become aware	of Wake County volunteer opportunities?
County Website ■	
If you selected "Other" abov	re, how?
Please upload a file	

ETHICS GUIDELINES FOR COUNTY ADVISORY BOARDS AND COMMISSIONS

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners, found here.

SANDRA HERRERA ROCK

Raleigh, NC • (919) 810-3526 • sherrerarock@gmail.com

PROFESSIONAL PROFILE

LEGAL EXECUTIVE ADMINISTRATIVE ASSISTANT

Dynamic and bilingual Executive Administrative Assistant with 20 years of experience providing comprehensive operational and legal support for executive-level C-Suite staff. Adept at navigating complex regulatory environments, ensuring organizational compliance, and streamlining administrative workflows. Proven ability to liaise with international legal advisors, manage corporate documentation, and support strategic decision-making.

CORE COMPETENCIES

- International Compliance & Regulatory Affairs
- Risk Management & Mitigation
- Corporate Document Review & Approval
- Invoice Processing & Financial Tracking
- Corporate travel planning, meetings and events
- Strategic Legal Advisory
- Process Improvement & Workflow Optimization
- Stakeholder Communication & Reporting
- Contract & Lease Review

PROFESSIONAL EXPERIENCE

Country Registration Associate

Family Health International (dba FHI360) | 2005-2025

- Played a key role in ensuring organizational compliance in legal matters associated with country project registration outside the U.S. and internationally.
- Managed international registration processes and provided expertise on pertinent regulations, supporting startup teams in compliance matters related to local country laws.
- Served as a key team member in strategic decision-making, advising senior leadership on when and how to register in a country and whether to maintain project registration.
- Documented and maintained all registration and lease-related decisions in a centralized database for improved transparency and tracking.
- Acted as a liaison between the organization and international legal advisors, ensuring adherence to procurement and payment policies.
- Exercised discretion in handling confidential legal, strategic, and corporate meeting information for the Executive and General Counsel.
- Communicated effectively in English and Spanish with colleagues and external partners to facilitate seamless collaboration and compliance.

KEY ACHIEVEMENTS

International Compliance & Risk Mitigation

- Resolved past-due international compliance requirements related to registration, local laws, and leases, mitigating risks of penalties and registration cancellations.
- Partnered with local counsel to gather regulatory insights, verify documentation accuracy, and ensure seamless submissions.
- Established structured communication processes with key stakeholders, improving compliance efficiency and reducing delays.

Corporate Document Approval Acceleration

- Addressed approval delays for corporate documents required by international governments for operational registration.
- Implemented a tracking mechanism using MS Planner, documenting each step of the process from submission to final approval.

• Increased transparency and efficiency, minimizing risks and ensuring timely approval of essential corporate documents.

Strategic Legal Advisory & Decision-Making

- Provided legal guidance on leases, country registration strategies, and corporate risk management to senior leadership.
- Advised on whether to maintain or terminate international registrations based on project status and compliance considerations.
- Balanced regulatory obligations with operational needs to support effective project implementation.
- Communicated lessons learned and prepared reports for senior management, ensuring informed decision-making.

Technical Proficiency: Microsoft Office 350 applications: Word, Excel, PowerPoint, MS Planner, SharePoint. **Languages**: Fluent in English and Spanish (written and oral)

EDUCATION

Bachelor of Science: Bilingual Executive Secretary, Universidad Santa Maria La Antigua, Panamá

Advanced courses in *Building Leadership Character* & Working with Legal Professionals by eCornell, Institutional Review Board (IRB), PRIM&R (Public Responsibility in Medicine and Research) and IRBNet (suite of electronic solutions for Institutional Review Boards, drives compliance and productivity for Administrators, Committee Members, Researchers, and Sponsors)

PROFESSIONAL AFFILIATIONS

National Notary Association American Society of Notaries Greater Raleigh Chamber of Commerce

Profile			
Which Boards would you	ı like to apply for?		
Capital Area Workforce Deve	elopment Board: Submitted		
Please select your first	Board preference: *		
Please select your secon	nd Board preference: *		
□ Library Commission			
Please select your third	Board preference: *		
	evelopment Board		
Please select your fourt	h Board preference: *		
▼ None Selected			
Please select your fifth	Board preference: *		
✓ None Selected			
Please select your sixth	Board preference: *		
None Selected ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■			
Alaimail	Dough		
Abigail First Name	Middle Last Name		
8829 Juaquin Ln			
Street Address		Suite or Apt	
Raleigh		NC	27603
City		State	Postal Code
What district do you live	e in?		
None Selected			
Mobile: (864) 991-5802 Primary Phone	Mobile: (864) 991-5802 Alternate Phone	_	
abigailroush1@gmail.com Email Address		_	
	Direction Manager		
S&P Global Employer	Product Manager Job Title	_	

Submit Date: Apr 24, 2025

If you live in an Extraterritorial Jurisdiction Area, select Yes:

O Yes O No

In order to assure countywide representation, please indicate your place of residence:

Raleigh

Interests & Experiences

Why are you interested in serving on a Board or Commission?

The Triangle has been my home for eight years, and I've developed a deep appreciation for everything this community has to offer. I'm excited by the region's growth and potential, and I'm passionate about supporting our diverse population. I believe all residents should have access to essential resources, including social services, food, housing, healthcare, and economic opportunities. I am eager to contribute in a more direct and meaningful way, helping to address these needs and ensure the well-being of our neighbors.

Work Experience

My career has centered around supporting Investor Relations professionals, starting in advisory and consulting roles, progressing into customer success, and now in product management. Throughout, I've led cross-functional teams, shaped strategic communication plans, and managed competing priorities to ensure critical projects reach completion. My product development experience emphasizes continuous improvement—incorporating feedback and iterating on previous work to achieve better outcomes. This mindset of adaptability, collaboration, and progress is what I will bring to the Health & Human Services Board, Library Commission, or Workforce Development Board.

Volunteer Experience

I have been a long-time volunteer with a Raleigh-based nonprofit, Designed For Joy since its founding in 2017, and I currently serve as a member of the Executive Board. Designed For Joy provides a transitional work experience that offers stability through immediate employment and support to women in crisis, addressing challenges like homelessness, food insecurity, domestic violence, trafficking, addiction, and interactions with the justice system. Through this role, I've gained firsthand insight into the gaps in our public services, which has strengthened my commitment to being more involved. Additionally, I volunteer as an affordable housing advocate with Habitat for Humanity of Wake County, and work with the SPCA of Wake County and the Food Bank of Central & Eastern NC.

Education

I hold a Bachelor of Arts in Mathematics and a Bachelor of Arts in Economics from Winthrop University (May 2016), as well as a Graduate Certificate in Quantitative Business Economics from the University of North Carolina at Greensboro (2022).

Comments

<u>AbigailRoush_Resume_WakeCoBoardsCommissions.pdf</u>

Upload a Resume

If you have another document you would like to attach to your application, you may upload it below:	
Please upload a file	
Demographics	
Date of Birth	
Gender *	
▼ Female	
Ethnicity *	
Caucasian	
Other	
How did you become awar	e of Wake County volunteer opportunities?
✓ Other	
If you selected "Other" abo	ove, how?
WakeUP Wake County website	
Please upload a file	

ETHICS GUIDELINES FOR COUNTY ADVISORY BOARDS AND COMMISSIONS

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners, found here.



(864) 991-5802 | abigailroush1@gmail.com | https://www.linkedin.com/in/abigailroush/

Dynamic and solution-oriented professional with extensive experience in stakeholder collaboration, data analysis, and product management. Passionate about leveraging economic and public policy to drive systemic change and community empowerment, with a strong track record of leading community-focused initiatives. Adept at integrating financial strategy with nonprofit goals to foster economic justice, advance social equity, and create lasting community impact.

EXPERIENCE

S&P Global | Raleigh, NC

Product Manager - Investor Relations Digital | Sep 2023 - Present

- Lead a cross functional & multicultural team that owns internally-used onboarding products supporting the digital transformation and adoption of our B2B investor relations workflow management tool.
- Develop clear product requirements, user stories, and acceptance criteria to deliver features using Agile methodology.
- Communicate roadmap to Product leadership and internal stakeholders, driving alignment and understanding of value.
- Strategize with leaders across Product, Technology, Sales, Client Services, and StratOps to prioritize our product roadmap and define our approach to migrate clients from legacy product to new, enhanced offering.
 - Devised data reporting tools via PowerBI dashboards to track migration progress and drive future decision-making.
 - Provide up-to-date onboarding documentation and training to Product and Client Services.
- Designed and established request process for internal access to direct application & admin tools to enhance data security and improve auditing/reporting.

Client Services Senior Associate, Team Lead – Research, Advisory & Specialty Solutions | Sep 2019 – Sep 2023

- Hired and onboarded four new team members in a new center of excellence: Islamabad, Pakistan. Trained the team on our digital Investor Relations workflows, customer service practices, and tools such as Salesforce and Cisco Finesse.
- Revamped the Client Services training program, clarifying our goals, updating our course evaluations, and migrating our program to another platform.
- Established documentation for workflow guides, best practices, and team structure organization.

IHS Markit (Acquired by S&P Global) | Raleigh, NC

Associate - Research and Analysis | Jun 2016 - Jan 2019

- Provided technology-sector investor relations teams with actionable insights on equity markets, shareholder movements, and investor behavior to inform corporate decision-making.
- Collaborated with C-suite executives and boards to address critical challenges through data-driven analysis.
- Conducted detailed market research leveraging tools like FactSet, Morningstar, and Excel to produce tailored reports and shareholder management recommendations.

COMMUNITY ENGAGEMENT

Designed For Joy | Raleigh, NC

Board Member, Fundraising Committee Chair | Jan 2024 - Present

President of the Founding Giving Circle

- **Board Engagement & Strategic Vision:** Actively contribute to shaping the strategic direction of the organization as a highly engaged and collaborative board member. Championed DEI initiatives to foster inclusive community programs.
- **Development Campaigns:** Executed a 6-week giving campaign, crafting the theme, narrative, and content to inspire donor engagement. Created an annual calendar to align fundraising, marketing, and advocacy efforts on economic justice.
- **Fundraising Leadership:** Organized a silent auction for the organization's largest annual fundraiser, successfully raising \$17K for employment programs, and secured over \$10K in direct investments through grant applications.
- Mission Advocacy & Partnerships: Champion the organization's mission by sharing its work with my network, securing new supporters, and established a \$44K corporate partnership with S&P Global to expand community reach and impact.

Women's Initiative for Networking & Success (WINS), Mid-Atlantic | S&P Global

Board Member, Nonprofit Partner Management & Volunteer Coordinator | Mar 2023 - Present

- Form strategic partnerships with nonprofits to align DEI initiatives and mission-driven work with corporate resources.
- Coordinate volunteer efforts and professional development workshops, promoting economic empowerment.

Habitat for Humanity of Wake County | Raleigh, NC

Affordable Housing Advocate | Jan 2025 - Present

Food Bank of Central & Eastern North Carolina | Raleigh, NC

Distribution & Community Garden Volunteer | Jul 2021 - Present

EDUCATION

University of North Carolina at Greensboro, Spring 2022 | Graduate Certificate in Quantitative Business Economics

Relevant Coursework – Economic Policies & Impact on Global Outcomes, Data Methods in Economics, Predictive Analytics, Time Series & Forecasting

Winthrop University, Class of 2016 | Bachelor of Arts in Mathematics, Bachelor of Arts in Economics, GPA: 3.859

RECENT PROJECTS

- User Management & Data Control Hub: manages data security and integrity for three internal & external tools.
- CRM Data Migration Tool: enables data readiness for 800 clients, a critical step in the overarching migration process from our legacy product to our new IR workflow management tool.
- CRM Data Import Tool: new innovation designed to automate activity logging and participant matching.
- Authentication Migration Project: coordinated full migration of authentication methods for our flagship application & managed communication plan to internal stakeholders.
- Pendo Admin: established Pendo (product analytics) strategy and governance guidelines for in-app guides and pop-ups.
 Currently hold 8 certifications from Pendo, including: Product-Led, Al for Product Management, Product Analytics, Digital Adoption, Radical Product Thinking: Vision Setting

Profile				
Which Boards would you	ı like to ap	oply for?		
Capital Area Workforce Deve	lopment Bo	ard: Submitted		
Please select your first I	Board pre	ference: *		
Capital Area Workforce De	evelopment	Board		
Please select your secor	nd Board p	oreference: *		
✓ None Selected				
Please select your third	Board pre	eference: *		
✓ None Selected				
Please select your fourt	h Board p	reference: *		
✓ None Selected				
Please select your fifth	Board pre	ference: *		
✓ None Selected				
Please select your sixth	Board pre	eference: *		
None Selected ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■				
Dreama	F	Pilson		
First Name	Middle Initial	Last Name		
3011 Pine Lake Dr				
Street Address			Suite or Apt	
Sanford			NC	27330
City	in 2		State	Postal Code
What district do you live				
None Selected				
Mobile: (919) 770-9348	Rusines	ss: (919) 776-7227		
Primary Phone	Alternate Ph		_	
dreamap@ctisystems.net				
Email Address			_	
CTI Systems	HR Mar	ager	_	
Employer	Job Title			

Submit Date: Apr 07, 2025

If you live in an Extraterritorial Jurisdiction Area, select Yes:
o Yes ⊙ No
In order to assure countywide representation, please indicate your place of residence:
None Selected
Interests & Experiences
Why are you interested in serving on a Board or Commission?
I am interested in serving on a board that ensures our local workforce has access to the training/education needed to continue being our biggest asset.
Work Experience
Conveyor Tech LLC dba CTI Systems Feb 1996 - current
Volunteer Experience
CCCC Advisory Boards for Electronic & Mechanical Engineering and Machining Technology Annual Participant in Manufacturing Day and Job Fairs Partnered with CCCC Industry Services on numerous customized training projects
Education
PHR - 1998
Comments
<u>Dreama_Pilson_Resume.docx</u> Upload a Resume
If you have another document you would like to attach to your application, you may upload it below:
Please upload a file
Demographics
Date of Birth
Gender *
▼ Female

Ethnicity *
✓ Caucasian
Other
How did you become aware of Wake County volunteer opportunities?
▽ Other
If you selected "Other" above, how?
Recommended by Margaret Roberton at CCCC
Please upload a file

ETHICS GUIDELINES FOR COUNTY ADVISORY BOARDS AND COMMISSIONS

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners, found here.

Dreama Pilson

9197709348 | dreamapilson@gmail.com | Sanford, NC 27330

SUMMARY

Dynamic HR Manager with a proven track record at CTI Systems, specializing in employee retention and engagement. Successfully launched innovative incentive programs, achieving a significant reduction in turnover. Adept in strategic planning and communication, fostering a positive work environment while driving HR policy development and cross-functional collaboration.

SKILLS

- Onboarding, training, and development
- Payroll administration
- Employee retention
- Performance management
- HR policy development
- Benefits coordination
- Employee engagement
- Team building
- Cross-functional collaboration

- Conflict resolution
- Strategic planning
- Communication skills
- Leadership development
- Goal setting
- Employee recognition programs
- Workforce improvements

EXPERIENCE

HR Manager, CTI Systems, February 1996-Current Goldston, NC

- Developed processes for onboarding new hires into the organization's culture.
- Created and maintained personnel records, such as hiring documents, benefits information and payroll data.
- Created and implemented employee retention strategies.
- Recruited new employees and built relationships, driving visibility.
- Launched innovative incentive program to achieve low turnover rate in highly competitive market.
- Initiated employee evaluation process and recommended policy changes to help staff progress toward desired readiness goals.
- Coordinated employee benefits programs, including health insurance and retirement plans.
- Advised leadership and personnel on driving HR policies, union negotiations, and business strategy implementation.
- Developed and implemented HR strategies to improve employee engagement and retention.
- Organized and facilitated team-building activities, including monthly staff meetings.
- Managed full-cycle human resource operational activities to maximize HR employee performance.
- Encouraged open communications, promoting positive and pro-employee work environment.
- Worked with cross-functional teams to achieve goals.

ACTIVITIES AND HONORS

- CCCC Advisory Board Member for Electronics Engineering, Mechanical Engineering and Machining Technology
- Partnered with Industrial Services on numerous projects
- Participated in Annual Manufacturing Day and Job Fairs

CERTIFICATIONS

• PHR (Professional in Human Resources)

Profile			
Which Boards would you	ı like to apply for?		
Capital Area Workforce Deve	lopment Board: Submitted		
Please select your first I	Board preference: *		
Capital Area Workforce De	evelopment Board		
Please select your secor	nd Board preference: *		
Please select your third	Board preference: *		
	ommission		
Please select your fourtl	h Board preference: *		
□ Library Commission			
Please select your fifth I	Board preference: *		
	uthority		
Please select your sixth	Board preference: *		
	-		
Dochool	Danna		
Rachael First Name	Middle Last Name		
8854 Thornton Town Place			
Street Address		Suite or Apt	
Raleigh		NC	27616
City		State	Postal Code
What district do you live	e in?		
None Selected			
Mobile: (919) 538-6374 Primary Phone	Home: (919) 538-6374 Alternate Phone	_	
rboone@beevolvedhr.com			
Email Address		_	
BeEvolvedHR Employer	Founder		
Employer	Job Title		

Submit Date: Mar 20, 2025

If you live in an Extraterritorial Jurisdiction Area, select Yes:

○ Yes ⊙ No

In order to assure countywide representation, please indicate your place of residence:

Raleigh

Interests & Experiences

Why are you interested in serving on a Board or Commission?

I am interested in serving on a Board or Commission because I am deeply committed to leadership, strategic growth, and creating meaningful impact within organizations and communities. Through my work with BeEvolvedHR, SheEvolved, and various leadership initiatives, I have seen firsthand how strong governance, innovative thinking, and inclusive decision-making can drive lasting change. Serving on a board would allow me to leverage my expertise in HR, strategy, and leadership development to support organizational success, enhance community engagement, and advocate for initiatives that empower individuals and businesses to thrive. I am particularly passionate about fostering collaboration, ensuring operational excellence, and championing initiatives that promote equity, leadership, and sustainable growth

Work Experience

RAE BOONE, CCP, MIS Raleigh, NC (919) 538-6374 hrbpraleigh@gmail.com TACTICAL| STRATEGIC HUMAN RESOURCES BUSINESS PARTNER | DIVERSITY AND INCLUSION Align Employees & Organizational Development Plans with Business Vision, Strategies & Performance Measures Strategic HR professional, 360 Certified Coach, and collaborative partner with extensive experience in start-ups, turnarounds, and high-growth organizations. Close gaps between organizational demand and available talent and deliver marked improvements in employee satisfaction/engagement, indi-vidual/team performance, and revenue/profit growth by developing comprehensive talent man-agement, leadership development, and workforce planning strategies, programs, and practices. • Planning & Consulting • Talent Acquisitions & Recruitment • Training & Development • Performance Management & Improvement • Employee Relations & Advocacy • Change Management • Downsizing & Reduction-in-Force • HRIS Management, Administration & Improvement • HR Management & Leadership • Diversity & Inclusion Program Manager PROFESSIONAL EXPERIENCE BEEVOLVEDHR USA -HUMAN RESOURCES CONSULTANT FIRM 2015-PRESENT HEAD OF HR BeEvolvedHR: Client: Private (Start-up-Company Acquired February 2022) Spearheaded the launch of the Human Resources organization from the ground up for an ecommerce company. Grew the company from 17 to 150. Worked closely with directors and managers through mentoring, coaching, advising on employee and labor relations, risk management, workforce planning, and appropriate, thorough investigative strategies. Implemented a company-wide benefits program that accommodated employees. The benefits program included medical/dental/vision, EAP, 401(k) retirement plan, life insurance and short-term disability. • Administered the corporate insurance plan ensuring adequate coverage. Adequate coverage was not in place prior. • Completed compensation benchmarking and pay bands for over 50 positions including comprehensive and compliant job descriptions. • Vetted and implemented Paylocity as the company HR and Payroll software. — Integrated open API's to ensure compliance, accuracy, and effectiveness within the department. — Saved the company an estimated \$100k in outside accounting fees • Managed and proactively partnered with the recruiting team, defining a formal recruiting process to build a strong pipeline of candidates with skills and qualifications aligned with the consistently changing needs of the company. — Managed partnerships with outside recruiting agencies when necessary. — Implemented the internal ATS that integrated with Paylocity, saving an estimated \$15k annually. — Handled all recruiting until June 2021 when a recruiting team was established. • Created a comprehensive and automated on-boarding process to enable the HR team to scale with the explosive growth. Protected stakeholder

interests by monitoring and implementing changing regulations through company policies, procedures, and practices. • Maintained company employee handbook and company policies and procedures. Implemented employee HR portal Maintained company-wide HR compliance, including annual filings including 5500's, AA, and EEO. • Maintained an excellent partnership with legal counsel ensuring HR knowledge and compliance. • Participated with external partners to facilitate merger activities while performing due diligence for the HR function. BeEvolvedHR: Client Clearwater Analytics (Completed RPO Project) Managed pipeline activity and maintain data integrity, and proactively share datacentric updates with internal stakeholders • Recruited full life cycle, client partnership, candidate generation, and candidate closing. Successfully manage high volume of applicants and close searches against a specified timeline. • Facilitated and led meetings and key initiatives and projects with client groups, and with the recruiting teams, that will continuously improve and scale our recruiting operations and results • Established and maintained meaningful relationships with management and key cross-functional stakeholders internally (e.g., Recruiting, HR, Compensation, and Diversity teams) • Drove offer process - including extending offers, negotiations, closing candidates, and generating offer letters • Engaged in diversity and inclusion hiring strategies • Demonstrated Data Integrity and ability to understand Data to help influence hiring BeEvolvedHR: Client Circassia Pharmaceutical/ Consultant (Completed Project) Led HR for NA Business partnering with Business Leaders, reporting to Global VP of HR in the UK, Provided HR expertise directly to Sales, Marketing, IT, and Finance, including a strong understanding of a commercial organization. Reorganized and downsized a non-revenue generating business function. • Advised, mentored/coached, and guided all management levels, developing positive employee engagement capability and leadership skills. • Coached, consult, and advise on talent reviews and driving the annual merit planning cycle working with business leaders. • Build credibility and trust among employees. Resolve employee concerns through compassion, a systematic approach, clear documentation, and follow-through. • Partnered with Legal and Compliance and outside resources as needed, ensuring establishes complaint regarding employment laws. BeEvolvedHR: Client Circassia Pharmaceutical/Consultant (Completed Project) Led HR for NA recruiting business, Ramped up North Carolina-based Life Science group of 50 new full-time equivalents (FTE) employees and 248 seasonal positions within four months supporting (Sales, Marketing, Legal, IT) • Created HR processes and built from scratch recruiting methodologies and process flow for North American Business. • Rolled out the company's first HR policies and procedures, acting as interim NA leader, working directly with the company's president after Business dissolved from Bayer Science. Led and managed • Managed HR metrics, including weekly, monthly headcount reports, vacancy reports, new starters, and exit interviews. • Partnered with leaders, managers, and talent partners on workforce planning, hiring, and headcount management. • Led a team of four recruiters. Recruited North Carolina and Texas newly launched operation positions. Led a team of four recruiters. • Interim HR Led until North American Head of HR was hired. BeEvolvedHR: Client: SBM Life Science Talent Acquisition Manager/Consultant (Start-up from Bayer Crop Science) Ramped up North Carolina-based Life Science group of 50 new full-time equivalents (FTE) employees and 248 seasonal positions within four months supporting (Sales, Marketing, Legal, IT) • Created HR processes and built from scratch recruiting methodologies and process flow for North American Business. • Rolled out the company's first HR policies and procedures, acting as interim NA leader, working directly with the company's president after Business dissolved from Bayer Science. • Led and managed • Managed HR metrics, including weekly, monthly headcount reports, vacancy reports, new starters, and exit interviews. • Partnered with leaders, managers, and talent partners on workforce planning, hiring, and headcount management. • Led a team of four recruiters. Recruited North Carolina and Texas newly launched operation positions. Led a team of four recruiters. October 2015-Presnet Human Resources Trainer: Client: Fred Pryor & North Carolina State University Traveled across the US and facilitating HR & D &I courses: HR Law, FMLA, ADA, Workers Compensation, FLSA, and HR Essential Courses, Payroll Law, and Emotional Intelligence, Unconscious Bias. Ettain Group: Client: CISCO Durham, NC February 2015- October 2015 Global Program Manager, Diversity Equity, and Inclusion Advised & partnered with Talent Acquisition and Leadership & Team Intelligence teams to integrate, consult and create awareness of the CISCO's solutions designed to attract, develop, and retain diverse talent. • Worked enterprise-wide across business functions & geographies at multiple levels of the organization, partner with Talent Acquisition and Talent Management to work externally with participants, stakeholders, and vendors such as GEM, NSBE, SHPE) • Facilitated successful execution of enterprise-wide recruiting strategies for early in career and professionals. • Responsible for the program lifecycle for identified work, from planning to execution. • Worked enterprise-wide across business functions & geographies at multiple

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Volunteer Experience

Served as Vice President of Communications for the PTA, Wake County Public Schools. Led employment workshops through the ESC in Northampton County. Currently a Board Member for Ronald McDonald House Charities and a supporter of St. Jude, The Woman's Club of Raleigh.

Education

Master of Science, Information Science Project Management, North Carolina Central University, Durham, NC Bachelor of Arts, Public Administration Business Minor, North Carolina Central University, Durham, NC Certified Career Coach

Head of HR2022.pdf Upload a Resume If you have another document you would like to attach to your application, you may upload it below:

attach to your application, you may upload it pelow:	
Please upload a file	
Demographics	
Date of Birth	
Gender *	
▼ Female	
Ethnicity *	
☑ African American	
Other	
How did you become aware of Wake County volunteer opportunities?	
✓ Current Wake County Volunteer	
If you selected "Other" above, how?	

ETHICS GUIDELINES FOR COUNTY ADVISORY BOARDS AND COMMISSIONS

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Please upload a file

RAE BOONE, CCP, MIS

Raleigh, NC

(919) 538-6374

hrbpraleigh@gmail.com

TACTICAL | STRATEGIC HUMAN RESOURCES BUSINESS PARTNER | DIVERSITY AND INCLUSION

Align Employees & Organizational Development Plans with Business Vision, Strategies & Performance Measures

Strategic HR professional, 360 Certified Coach, and collaborative partner with extensive experience in start-ups, turnarounds, and high-growth organizations. Close gaps between organizational demand and available talent and deliver marked improvements in employee satisfaction/engagement, individual/team performance, and revenue/profit growth by developing comprehensive talent management, leadership development, and workforce planning strategies, programs, and practices.

- Planning & Consulting
- Training & Development
- Employee Relations & Advocacy
- Downsizing & Reduction-in-Force
- HR Management & Leadership
- Talent Acquisitions & Recruitment
- Performance Management & Improvement
- Change Management
- HRIS Management, Administration & Improvement
- Diversity & Inclusion Program Manager

PROFESSIONAL EXPERIENCE

BEEVOLVEDHR USA -HUMAN RESOURCES CONSULTANT FIRM

2015-PRESENT

HEAD OF HR

BeEvolvedHR: Client: Private (Start-up-Company Acquired February 2022)

Spearheaded the launch of the Human Resources organization from the ground up for an e-commerce company. Grew the company from 17 to 150. Worked closely with directors and managers through mentoring, coaching, advising on employee and labor relations, risk management, workforce planning, and appropriate, thorough investigative strategies. Implemented a company-wide benefits program that accommodated employees. The benefits program included medical/dental/vision, EAP, 401(k) retirement plan, life insurance and short-term disability.

- Administered the corporate insurance plan ensuring adequate coverage. Adequate coverage was not in place prior.
- Completed compensation benchmarking and pay bands for over 50 positions including comprehensive and compliant job descriptions.
- Vetted and implemented Paylocity as the company HR and Payroll software. Integrated open API's to ensure compliance, accuracy, and effectiveness within the department. Saved the company an estimated \$100k in outside accounting fees
- Managed and proactively partnered with the recruiting team, defining a formal recruiting process to build a strong pipeline
 of candidates with skills and qualifications aligned with the consistently changing needs of the company. Managed
 partnerships with outside recruiting agencies when necessary.
 - Implemented the internal ATS that integrated with Paylocity, saving an estimated \$15k annually.
 - Handled all recruiting until June 2021 when a recruiting team was established.
- Created a comprehensive and automated on-boarding process to enable the HR team to scale with the explosive growth. Protected stakeholder interests by monitoring and implementing changing regulations through company policies, procedures, and practices.
- Maintained company employee handbook and company policies and procedures. Implemented employee HR portal Maintained company-wide HR compliance, including annual filings including 5500's, AA, and EEO.
- Maintained an excellent partnership with legal counsel ensuring HR knowledge and compliance.
- Participated with external partners to facilitate merger activities while performing due diligence for the HR function.

BeEvolvedHR: Client Clearwater Analytics (Completed RPO Project)

Managed pipeline activity and maintain data integrity, and proactively share data-centric updates with internal stakeholders

• Recruited full life cycle, client partnership, candidate generation, and candidate closing. Successfully manage high volume of applicants and close searches against a specified timeline.

- Facilitated and led meetings and key initiatives and projects with client groups, and with the recruiting teams, that will continuously improve and scale our recruiting operations and results
- Established and maintained meaningful relationships with management and key cross-functional stakeholders internally (e.g., Recruiting, HR, Compensation, and Diversity teams)
- Drove offer process including extending offers, negotiations, closing candidates, and generating offer letters
- Engaged in diversity and inclusion hiring strategies
- Demonstrated Data Integrity and ability to understand Data to help influence hiring

BeEvolvedHR: Client Circassia Pharmaceutical/ Consultant (Completed Project)

Led HR for NA Business partnering with Business Leaders, reporting to Global VP of HR in the UK. Provided HR expertise directly to Sales, Marketing, IT, and Finance, including a strong understanding of a commercial organization. Reorganized and downsized a non-revenue generating business function.

- Advised, mentored/coached, and guided all management levels, developing positive employee engagement capability and leadership skills.
- Coached, consult, and advise on talent reviews and driving the annual merit planning cycle working with business leaders.
- Build credibility and trust among employees. Resolve employee concerns through compassion, a systematic approach, clear documentation, and follow-through.
- Partnered with Legal and Compliance and outside resources as needed, ensuring establishes complaint regarding employment laws.

BeEvolvedHR: Client Circassia Pharmaceutical/Consultant (Completed Project)

Led HR for NA recruiting business. Ramped up North Carolina-based Life Science group of 50 new full-time equivalents (FTE) employees and 248 seasonal positions within four months supporting (Sales, Marketing, Legal, IT)

- Created HR processes and built from scratch recruiting methodologies and process flow for North American Business.
- Rolled out the company's first HR policies and procedures, acting as interim NA leader, working directly with the company's
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- Led and managed
- Managed HR metrics, including weekly, monthly headcount reports, vacancy reports, new starters, and exit interviews.
- Partnered with leaders, managers, and talent partners on workforce planning, hiring, and headcount management.
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- Interim HR Led until North American Head of HR was hired.

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Traveled across the US and facilitating HR & D &I courses: HR Law, FMLA, ADA, Workers Compensation, FLSA, and HR Essential Courses, Payroll Law, and Emotional Intelligence, Unconscious Bias.

Ettain Group: Client: CISCO Durham, NC

February 2015- October 2015

Global Program Manager, Diversity Equity, and Inclusion

Advised & partnered with Talent Acquisition and Leadership & Team Intelligence teams to integrate, consult and create awareness of the CISCO's solutions designed to attract, develop, and retain diverse talent.

Worked enterprise-wide across business functions & geographies at multiple levels of the organization, partner with Talent
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SHPE)

- Facilitated successful execution of enterprise-wide recruiting strategies for early in career and professionals.
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- Appointed to co-lead the Next Generation Leaders Program focused on strengthening diversity leadership development across Cisco enterprise-wise.
- Brought new ways of thinking to identify, attract and recruit diverse talent. Interfaced with Employee Resource Groups (ERG) and external partners through events and meetings to successfully attract and recruit talent. Continuously seeks new ways to engage, attract and excite and develop talent.
- Oversaw and assisted in managing ERG spending, vendor statistics, and shared costs supporting enterprise initiatives and programs. Produce reporting and tracking of D&I spend to Senior Director.

Thermo Fisher Scientific, Durham, NC

November 2009 – January 2015

Human Business Partner/Director

Provided strategic HR leadership, solutions, process knowledge advice, and HR consultation to support a standalone business within Thermo Fisher. A member of the executive leadership team. Acted independently as HR head to strategize and provide initiatives promoting the organization's long-term stability and success. A highly matrix environment.

- Trusted advisor to coach business/functional leadership groups on issues, including applying HR policies and processes, restructuring, and complex employee issues. Coached employees on people management, career development, personal leadership, and 360 assessments.
- Integrated I&D into all business/HR processes, systems, and tools, building accountability into recruitment, retention, and development. S
- Consulted with Business Unit and/or functional leaders in areas such as organizational assessment, succession planning, organizational structure, and workforce planning change management to strengthen overall organizational capability.
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- Drove diversity recruitment efforts within established division guidelines working with the Recruiting COE. Partner with
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Human Resources Consultant Doe & Ingalls (Acquired by Thermo Fisher Scientific)

2009 - 2012

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- Strong customer service mindset with the desire and ability to understand the client needs and deliver exceptional client service at all levels.
- Trusted Advisor creates strategic partnerships with leaders to effectively align with, influence, and support key business objectives.
- Knowledge of applicable employment law, FMLA, ADA, EEO, FLSA OFCCP regulation.
- Informed and counseled clients on HR policies, procedures, performance management, recruitment, employee relation issues, and matters relating to employment law.

EDUCATION

Master of Science (MS), Information Science, minor in Project Management, North Carolina Central University, Durham, NC

Bachelor of Arts (BA), Public Administration, minor in Business, North Carolina Central University, Durham, NC **Diversity and Inclusion Certificate** Cornell University 2021

Master Series for Distinguished Leader (MSDL) Skinner Institute

Certified Leadership Coach John Maxwell Institute

Profile			
Which Boards would you	like to apply for?		
Capital Area Workforce Deve	opment Board: Submitted		
Please select your first E	Board preference: *		
Capital Area Workforce De	evelopment Board		
Please select your secon	d Board preference: *		
▼ Triangle Transit Authority	Board		
Please select your third	Board preference: *		
✓ Wake Technical Communi	-		
Please select your fourtl	n Board preference: *		
✓ City of Raleigh Housing A			
Please select your fifth I			
✓ City of Raleigh Planning C			
Please select your sixth			
	es Research and Production Se	ervice District Ad	visory
PATRYCE	RISPRESS		
First Name	Middle Last Name Initial		
514 OLD SCARBOROUGH LN			
Street Address		Suite or Apt	
Garner		NC	27529
^{City} What district do you live	in?	State	Postal Code
□ District 2			
Home: (919) 862-7567 Primary Phone	Home: (919) 862-7567 Alternate Phone		
ms_ris@yahoo.com Email Address			
PAK ACCOUNTING Employer	ACCOUNTING MGR/CONTROLLER Job Title		

Submit Date: Mar 11, 2025

ir you live in an Extraterrit	torial jurisdiction Area, select fes:
C Yes ⊙ No	
In order to assure countyv residence:	wide representation, please indicate your place of
☑ Garner	
Interests & Experiences	
Why are you interested in	serving on a Board or Commission?
it is a way to give back to my co	ommunity and be a part of it
Work Experience	
business owner accountant	
Volunteer Experience	
Current: Treasurer of NBMBAA I Treasurer NC TREIA. And Comp	RDU Chapter, Prior member of: Adult home care advisory, ass Youth board member
Education	
BA~ MSA in accounting	
Comments	
Upload a Resume	
If you have another document you would like to attach to your application, you may upload it below:	
Please upload a file	
Demographics	
Date of Birth	
Gender *	
Female	

Ethnicity *
✓ African American
Other
How did you become aware of Wake County volunteer opportunities?
✓ Current Wake County Volunteer
If you selected "Other" above, how?
Please unload a file

ETHICS GUIDELINES FOR COUNTY ADVISORY BOARDS AND COMMISSIONS

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Profile				
Which Boards would you	like to ap	oply for?		
Capital Area Workforce Develo	pment Bo	ard: Submitted		
Please select your first Bo	oard pref	ference: *		
Please select your second	l Board p	reference: *		
✓ Library Commission				
Please select your third B	oard pre	eference: *		
✓ Apex Planning and Zoning I	Board			
Please select your fourth	Board p	reference: *		
	mmission			
Please select your fifth Bo	oard pre	ference: *		
✓ None Selected				
Please select your sixth B	oard pre	eference: *		
✓ None Selected				
Jeffrey (Jeff)	S	Reichard		
First Name	Middle Initial	Last Name		
103 Charlemagne Court				
Street Address			Suite or Apt	
Cary			NC	27511
What district do you live i	in?		State	Postal Code
None Selected				
Mobile: (919) 616-0342 Primary Phone	Home: ((919) 616-0342 one	_	
reichjs@gmail.com			_	
UNC Health Employer		ve Director, cy Operations	_	

Submit Date: Mar 11, 2025

If you live in an Extraterritorial Jurisdiction Area, select Yes:	
o Yes ⊙ No	
In order to assure countywide representation, please indicate your place residence:	of
☑ Cary	
Interests & Experiences	
Why are you interested in serving on a Board or Commission?	
I am interested in serving my community, and utilizing my professional skills and experiences to benefit Wake County and its residents. I have had the opportunity to live work in Wake County for the past 3 years, and prior to in Forsyth County. Outside of my I have volunteered time in community organizations to benefit the counties which I residuously by serving on this Board.	job,
Work Experience	
Healthcare Executive - $10+$ years (pharmacist by training); responsible for system pharmoperations at UNC Health	macy
Volunteer Experience	
Board Member, Homeless Shelters, Transitional Housing - 5+ years; focus on finances, healthcare strategies, and long-term strategic planning Pharmacy Organization's in Nort Carolina and Nationally - 10+ years	:h
Education	
BS - Auburn University PharmD - UNC Chapel Hill MS - UNC Chapel Hill	
Comments	
Thank you for your consideration.	
Reichard_Curriculum_Vitae.pdf Upload a Resume	
if you have another document you would like to attach to your application, you may upload it below:	
Please upload a file	
Demographics	
Date of Birth	

Gender *
☑ Male
Ethnicity *
Caucasian
Other
How did you become aware of Wake County volunteer opportunities?
▽ Other
If you selected "Other" above, how?
Researching opportunities to become involved in my County
Please upload a file

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Jeff Reichard, PharmD, MS, BCOP

103 Charlemagne Court Cary, NC 27511 · 919.616.0342 (cell) · reichjs@gmail.com

EXPERIENCE

UNC Health

System Executive Director, Integrated Pharmacy Operations

February 2022 – Present

Summary: Reports to Chief Pharmacy Officer for UNC Health. The Executive Pharmacy Leader for Investigational Drug Services, Outpatient Pharmacy Services (Home Delivery Pharmacy, Retail Pharmacy, Specialty Pharmacy Services, and Transitions of Care), and Integrated Pharmacy Supply Chain Management (Procurement, Sterile Compounding, Centralized Distribution). Responsible for 240+ team members at nearly two dozen pharmacy locations, \$600 million in yearly revenue, and \$400 million in yearly drug spend.

Key accomplishments:

- Drive for the advancement and sustainable, scaling of national leading pharmacy services
 - Oversee hiring of two directors in last 12 months, who have both received high performance scores from 360 reviews (i.e., team, peers, leaders, executives)
 - o Generate 20% increase in net patient revenue over prior year for outpatient pharmacies
 - Reduced drug inventory by nearly \$2M for acute care managed inventory sites
- Design successful or re-engaged business ventures to bring financial, quality, and customer satisfaction to existing partners through invested relationship building
 - Added and scaled contract pharmacy relationships which generated 80% additional operating margin back to Entities (\$2.5M operating margin)
 - Serve as pharmacy content leader for Organization's 'Go-to-market enterprises' in outpatient pharmacy i.e., contract pharmacy, direct-to-employer, specialty pharmacy
 - Re-negotiate contracts on behalf of health-system to increase value i.e., retail reconciliation/analytics for retail reconciliation, cost of goods evaluation tool
- Focus on the customer through innovation strategies to center workflows on customer perspective such as texting/digital engagement, integration customer solutions into electronic health record, considering health equity into operational design
 - o Launched bi-directional texting which replaced live agent calls with 3,000 texts per month
 - Sponsor turning local projects into system solutions to create operational excellence including system-wide inventory management solution and DSCSA compliance
- Served as executive sponsor for system pharmacy well-being initiative, personally leading a frontline team through the ASHP Well-Being Ambassador program
- Engage Department leaders in strategic planning to mature core business elements and demonstrate the Department as a national leader in quality, safety, finance, and operations
 - Lead the Pharmacy Enterprise to gain approval of a \$25 million capital investment to relocate the organization's high volume / specialty pharmacy and IDS operations to a 60,000 sq. ft. next-generation facility
 - Completion of prior year strategic plan led to a 30-basis points improvement in Division's balanced scorecard

 Accelerated the expansion of cognitive services into multiple outpatient pharmacies to diverse revenue streams, including immunization services, hormonal contraceptives, and nicotine replacement therapies whereas prior no services were available

System Director of Pharmacy

December 2019 - January 2022

Summary: Leadership responsibility for specialty and home delivery pharmacy services within the health care system. Focus on strategy and execution to work collaboratively with teams to ensure patient care is optimized for all patients who receive these services. Responsible for 65 team members, \$315 million in yearly drug revenue, and \$230 million in yearly drug spend.

Novant Health

July 2013 – November 2019

Senior Director of Pharmacy

Summary: Leadership responsibility for all outpatient pharmacy services throughout the entire health system including hospital-based infusion centers, investigational drug services, inpatient and outpatient oncology services, specialty pharmacies, home delivery, and community pharmacies. Consistently ranked a top-tiered engaged leader for respective teams. Responsible for 225 team members, \$700 million in yearly revenue, and \$280 million in yearly drug spend.

Senior pharmacy leader for: (1) 12 hospital-based infusion centers where over 1,200 referring providers generated 40,000 visits and charges of \$375 million in 2019; (2) 15 cancer centers with over 130,000 encounters annually and drug expense over \$120 million; (3) 10 community pharmacies, supporting 450,000 prescriptions annually in collaboration with 580 medical group practices; and (4) strategic developer and thinker behind specialty pharmacy across integrated health-system. First five year specialty pro forma completed in 2018 doubled performance \$227 million (actual) v. \$107 million (budgeted).

Director of Pharmacy

Summary: Oversight for the health-systems hospital-based infusion centers, inpatient and outpatient oncology services, and specialty pharmacies. Focused strategy to work collaboratively with facility and clinical pharmacy teams to ensure patient care is optimized for all patients who receive services in these ambulatory care settings. Responsible for 115 team members and \$240 million in yearly drug spend.

Pharmacy Oncology Manager

Summary: Directed 11 outpatient oncology pharmacies and inpatient services across the Novant Health footprint. Oversaw 40 team members in the outpatient oncology pharmacies and \$110 million in annual drug spend.

Acute Operations Pharmacy Manager

Summary: Pharmacy leader for acute operations at Clemmons Medical Center, Kernersville Medical Center, Medical Park Hospital, and the Triad Offsite Surgical Centers, working in coordination with Director at Forsyth Medical Center a 1,000 tertiary care hospital. Responsible for 50 team members and \$30 million in annual drug spend.

EDUCATION AND TRAINING

Master of Science in Pharmaceutical Sciences (focus in Pharmacy Leadership)

University of North Carolina at Chapel Hill, June 2011 – June 2013

Specialty Residency, Health-System Pharmacy Administration

University of North Carolina Hospitals and Clinics, July 2012 – June 2013

Pharmacy Practice Residency

University of North Carolina Hospitals and Clinics, June 2011 – June 2012

Doctor of Pharmacy

University of North Carolina at Chapel Hill, August 2007 – May 2011

Bachelor of Science

Auburn University, August 2003 - May 2007

LICENSURE AND CERTIFICATIONS

North Carolina Licensed Pharmacist (License # 21789), Active

Board Certification – Pharmacotherapy (License #3121591), Inactive

Board Certification - Oncology (License #5150833), Active

PEER-REVIEWED PUBLICATIONS

Barriers and facilitators associated with implementing interventions to support oral anticancer agent adherence in academic and community cancer center settings

Muluneh B, Muir M, Collins J, Proco D, Mackler E, Bryant A, Wood W, Tilkens M, Reichard J, Foster M, Gatwood J, Wheeler S, Zullig L, Lafata J; PLOS ONE July 2023

Clinical Outcomes of Oral Anticancer Regimens in NSCLC Patients Managed in an Integrated Health-System Specialty Pharmacy Program

Tysinger K, Miller K, Nelkin H, Reichard J; Pharmacy Times 2022

Securing Specialty Oncology Contracts in a Data-Driven World

Reichard J, Vest MH, McMillen K. 2020 Pharmacy Times 2020

Impact of specialty pharmacy taking ownership of the prior authorization process of multiple sclerosis specialty medications to increase access to infusible disease-modifying therapy (DMT)

Whetstone M; Reichard J; Sigmon S *Journal of Drug Assessment, 2019, VOL. 8, NO. S1, 26*

Strategies for Successful IDN-based Specialty Pharmacy: The Financial Perspective

Reichard J; Maki W Specialty Pharmacy Times August 2019

Insider Advice on Building a Successful IDN-Based Specialty Pharmacy

Lounsbery B; Reichard J; Schardt G Specialty Pharmacy Times January 2019

Maximize Revenue In Infusion Services

Reichard J and Sigmon S *Pharmacy, Purchasing, and Products* November 2018; 15(11)36-45

ASHP-HOPA guidelines on the roles and responsibilities of the pharmacy technician in ambulatory oncology pharmacy

Bergsbaken J, Roman D, Earl M, McBride A, Olin J, Peele A and Reichard J *Am J Health-Syst Pharm*. July 2018

USP <800> Compliance in Outpatient Infusion Clinics

Berrios V, Smith D, and Reichard J *Pharmacy, Purchasing, and Products*. Dec 2017; 14(12)2-3

Pharmacy workload benchmarking: Establishing a health-system outpatient infusion productivity metric

Reichard J, Garbarz D, Teachey A, Allgood J, and Brown J J Oncol Pharm Practice. 2017

ASHP Statement on the Roles of Pharmacy Technicians

Schultz JM, Jeter CK, Martin NM, Mundy TK, Reichard J, Van Cura JD *Am J Health-Syst Pharm*. 2016; 73:928-30

Medication Safety Pharmacy Technician in a Large, Tertiary care, Community Hospital

Brown K, Bergsbaken J, Reichard J Am J Health Syst Pharm February 15, 2016 73:188-191

Pharmacy-Initiated Transitions of Care Services: An Opportunity to Impact Patient Satisfaction Reichard J, Savage S, and Eckel S *Hospital Pharmacy* 2015;50(10)

Developing, Delivering, and Communicating Pharmacy Customer Service Standards

Reichard J and Brown K. North Carolina Pharmacist Winter 2014;95(1):26-27

Lean Methods to Improve Medication Reconciliation

Tadjalli S and Reichard JR Pharmacy, Purchasing, and Products May 2014; 11(5):2-6

Expansion of Immunizing Authority for Pharmacists in North Carolina

Reichard J and Gates A. North Carolina Pharmacist Fall 2013;93(4):10-11

An Introduction to Pharmacy Clinical Decision Support

UHC Pharmacy Council Medication Use Informatics and Technology Committee April 2013

Prospective Student Pharmacist Interest in a Rural Pharmacy Curriculum

O'Connor S, Reichard J, Thrasher KA, and Joyner PU *American Journal of Pharmaceutical Education* 2012;76 (6): Article 105

PRESENTATIONS

Exploring Oral Therapies for the Treatment of Chronic Lymphocytic Leukemia

Reichard J, Hanna K. Asembia Pharmacy Summit May 2022

An Operational Check-Up: Reviewing the Status of Quality Metrics in Specialty Pharmacy

Reichard J. Asembia Pharmacy Summit May 2022

The Perfect Pitch: Selling Specialty Pharmacy Within Your Health System

Reichard J, James M. Acentrus Specialty Conference April 2022

Applying the Latest Evidence in Targeting JAK2 in Myelofibrosis: Clinical Updates for the Specialty Pharmacy

Reichard J, Koselke E. Asembia Pharmacy Summit May 2021

Specialty Pharmacy Insights: Key takeaways from the Acentrus Specialty Conference

Reichard J. Breland B. Diamantides E. Becker's Healthcare Podcast April 2021

Authenticity in Healthcare Leadership

Reichard J. UNC Eshelman School of Pharmacy Masters' Leadership Seminar March 2021

Development and Implementation of a Balanced Scorecard to Drive Specialty Pharmacy Performance

Reichard J. Summerlin C. Acentrus Quarterly Clinical Meeting March 2021

Visualize the Role of Digital Platforms for Consumer Engagement

Reichard J. Rx-to-OTC Switch Conference February 2021

Pipeline Power: Keeping Your Eye on What's Next

Reichard J. Chisholm J, Hinkle T. Acentrus Specialty Conference January 2021

AMCP Specialty Connect Symposium: Hepatocellular Carcinoma: The Evolving Treatment Landscape and Cost Utilization Strategies

Reichard J. Peele A, Session J. *Pharmacy Times* Continuing Education @ AMCP Nexus 2020 *November 2020*

Specialty Pharmacy: Essential Takeaways from 2020

Reichard J. Medicom Guest Lecture Series September 2020

Clinical Pharmacy Practice in Specialty Pharmacy and Transforming Clinical Excellence into Improved Specialty Pharmacy Performance

Reichard J et al. Acentrus Quarterly Clinical Meeting August 2020

Updates in Myelofibrosis: The Significance of JAK Inhibitors in Therapy

Reichard J, Darling J. Asembia Pharmacy Summit May 2020

Clinicians and Their Involvement in Establishing Value-Based Programs

Reichard J, Peele A, Goldberg S. *Presentation at HOPA Value of Cancer Care Forum: Pharmacy's Call to Action Summer 2019*

Harness the Power of Business Intelligence to Impact Your Oncology Practice

Reichard J. Presentation at HOPA Practice Management Meeting Fall 2018

Creating Oncology Content Experts to Support the Development and Growth for a PGY2 Oncology Residency Program

Reichard J, Edwards A, Nelkin H, Nweke G, Brown M. Jay. *Pharmacy Quality Alliance Annual Meeting Poster Presentation 2018*

Informatics Pearls 2017: Bytes of Informatics MCM Session

Reichard J. Presentation at ASHP Midyear Clinical Meeting 2017

Outpatient Oncology Productivity Modeling

Reichard J. Presentation at HOPA Practice Management Meeting Fall 2017

To Infinity and Beyond! Pharmacy Technicians as Informaticists

Reichard J. Shaw B, Giacomelli B, Tillotson S. *Presentation at ASHP Midyear Clinical Meeting*, 2015

Taking the Time: Using a Time-Motion Study to Evaluate the Value of an Automation Interface Reichard J. Wolfe A, Granko B *Presentation at ASHP Summer, 2013*

GRANTS

Stover (MPI), Vest (MPI)

1/01/2022 - 12/31/2022

Hematology/Oncology Pharmacy Association (HOPA) - \$45,000

Patient-centered Pharmacy Pathway for Oral Chemotherapy (P3OC)

The goal is to conduct a mixed methods study to develop a patient-centered pathway in the electronic health record for systematically tracking symptoms during oral chemotherapy. We will conduct a Delphi panel with pharmacists (clinical and specialty) to select key symptoms to assess during oral chemotherapy, interview patients about key symptoms, conduct usability testing of the EHR Smart Form with pharmacists, and conduct a small pilot study.

Stover (MPI), Vest (MPI)

1/01/2022-12/31/2022

Cancer and Aging Research Group (CARG) - \$20,000

National competition for pilot funds from the NIA R33 Cancer and Aging Research Group (CARG) Infrastructure Grant (R21AG059206/R33AG059206).

Patient-centered Pharmacy Pathway for Oral Chemotherapy (P3OC) for older adults. The goal is to conduct a mixed methods study to develop a patient-centered pathway in the electronic health record for systematically tracking symptoms during oral chemotherapy for adults age 65 and older. We will interview older adults about key symptoms to assess, and conduct a small pilot study.

PROFESSIONAL ACTIVITIES

American College Health Executives

Member, 2022-Present

American Society of Health - System Pharmacists

Member, Medication Management Services 2018-2019

Member, Section of Inpatient Care Practitioners Committee on Nominations

2015-2019

Member, HOPA / ASHP Guidelines on Role and Responsibilities of the Pharmacy Technician in Ambulatory Oncology Pharmacy 2016-2018

Member, Section Advisory Group on Mgmt of the Pharmacy Enterprise 2016-2017

Chair, Section of Inpatient Care Practitioners on Pharmacy Technicians and

Support Services, 2014 - 2015

Vice-Chair, Section of Inpatient Care Practitioners on Pharmacy

Support Services, 2013 - 2014

Advisory Group Member, Section of Inpatient Care Practitioners on Pharmacy

Support Services, 2012 - 2013

Hematology/Oncology Pharmacy Association

Member, HOPA Practice Management Program Committee, 2017-2021

Vice-Chair, HOPA ONS Work Force, 2019

Member, HOPA / ASHP Guidelines on Role and Responsibilities of the Pharmacy Technician in Ambulatory Oncology Pharmacy 2016-2018

Member, HOPA Reimbursement Work Group, 2016-2017

North Carolina Association of Pharmacists

Health-System Practice Academy, Chair 2023-2024

Health-System Practice Academy, Chair-Elect 2022-2023

Health-System Practice Academy Executive Team, 2021-2022

Member-at-large, Health-Systems Forum, 2019-2020

Immediate Past Chair, New Practitioner Network, 2017 – 2018

Chair-Elect, New Practitioner Network, 2016 – 2017

Chair-Elect, New Practitioner Network, 2015 – 2016

Member-at-large, New Practitioner Network, 2012 – 2015

Secretary, New Practitioner Network, 2013-2014

VOLUNTEERING AND SERVICE

Families Moving Forward

Board of Director, 2021-Present

Board Treasurer, 2023-Present

Habitat For Humanity, Forsyth County

Board of Director, 2017-2019

North Carolina Association of Pharmacists

Board of Director, 2023-Present

HONORS AND AWARDS

ASHP Best Practices Award, 2021. Pharmacist-Led Program Leads to Safe and Efficient Outpatient Initiation of AML Venetoclax-Based Regimen

HOPA Travel Grant - 2018

Howard and Mescal Ferguson Scholarship - 2009-2011

Phi Lambda Sigma – 2010

Eagle Scout - November 2000

Profile				
Which Boards would you l	ike to ap _l	ply for?		
Capital Area Workforce Develo	pment Boa	rd: Submitted		
Please select your first Bo	oard prefe	erence: *		
	ommission			
Please select your second	l Board pr	reference: *		
	relopment E	Board		
Please select your third B	·			
Industrial Facilities and Poll	ution Contr	ol Financing Authori	ty	
Please select your fourth	Board pre	eference: *		
▼ None Selected				
Please select your fifth Bo	oard prefe	erence: *		
Please select your sixth B	oard pref	erence: *		
	<u> </u>			
CeCe		Grant		
First Name	Middle Initial	Last Name		
4700 Riverwood Cir			#335	
Street Address			Suite or Apt	
Raleigh			NC	27612
City			State	Postal Code
What district do you live i	n?			
None Selected				
Mobile: (202) 905-9014	Mobile: (202) 905-9014		
Primary Phone	Alternate Phor	· · · · · · · · · · · · · · · · · · ·	_	
caca248@amail.com				
cece248@gmail.com Email Address			_	
	Director	Industrial		
Sierra Club	Director, Decarboi	Industrial nization		
Employer	Job Title			

Submit Date: Feb 17, 2025

If you live in an Extraterri	torial Jurisdiction Area, select Yes:
c Yes ⊙ No	
In order to assure countyv residence:	wide representation, please indicate your place of
☑ Raleigh	
Interests & Experiences	
Why are you interested in	serving on a Board or Commission?
	oublic service and have volunteered for various civic years. The desire to use my education and expertise to serve sonal value.
Work Experience	
	vorking in city, state, and federal governments. I also have rking in workforce development, transportation, and
Volunteer Experience	
	y Charter Commission Appointed, Maryland Climate Advisory y County Grants Advisory Member Elected, Montgomery mmittee
Education	
M.P.S. George Washington Univ Communications B.A. Business	versity, Legislative Affairs M.A. Wayne State University, Administration
Comments	
home and would like to become	nd have lived in the Triangle area for two years. I love my new e civically engaged. Thank you for your consideration. (Note: I ke Forest and will be moving in April.)
CeCe_Grant_NC_Resume.docx. Upload a Resume	<u>pdf</u>
If you have another document you would like to attach to your application, you may upload it below:	
Please upload a file	
Demographics	
Date of Birth	

Gender *	
▽ Female	
Ethnicity *	
African American	
Other	
How did you become aware of Wake County volunteer opportunities?	
▼ County Website	
If you selected "Other" above, how?	
Please upload a file	

ETHICS GUIDELINES FOR COUNTY ADVISORY BOARDS AND COMMISSIONS

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners, found here.

CeCe Grant

cece248@gmail.com • LinkedIn Raleigh, NC 27612 • (202) 905-9014

Professional Experience

Executive Director, DC Vote, Washington, D.C.

2023 - present

Develop and execute the overall strategic, policy, and communications plans for the organization while expanding the capacity through robust fundraising from individual donors, foundations, and corporate partners. Uplift the issue of full voting rights for DC to a level of awareness with coalition partners and activists across the country. Serve as spokesperson for the organization with national and local media.

Director of Government Affairs, Dream.Org, Washington, DC

2021 - 2023

Spearhead overall government affairs programs by communicating with lobbyists, electeds, industry, and key stakeholders on organizational policy priorities. Convene roundtables and policy forums to highlight issues and position organization as a thought leader. Collaborate with national advocacy groups to build strategic coalitions and political power. Realize bipartisan and bicameral support on climate change, criminal justice reform, and economic equity.

National Campaign Director

Created an innovative, nationwide Common Ground on Climate campaign to develop political consensus among both parties for "common sense" state and local policy solutions. Demonstrated excellent cross-functional management strategies across our campaign, digital, communications, and policy functions. Advanced legislative objectives in Southern states by nurturing solid relations with state-based partners and consultants.

State Director, Conservation Voters of South Carolina, SC

2019 - 2020

Organized 12 candidate events and workshops across South Carolina for execution of our "Change the Climate" Presidential Engagement program. Formulated a statewide platform for environmental justice organizations and convened a policy forum to launch the initiative and build sense of community.

Executive Director, The Transit Network, Washington, D.C.

2014 - 2018

Oversaw transportation ballot initiatives across several states by delivering strategic policy analysis, technical assistance and staff trainings. Influenced legislation for additional transporting funds by devising and driving tactical plans and processes. Launched a national survey project, convening 63 transit advocacy groups across 37 states. Prepared budgets, reports, budget proposals, and presentation materials for sponsors by reviewing grant guidelines and identifying project costs.

Legislative Assistant, Senator Gary Peters, Washington, D.C.

2012-2014

Served as Senior Advisor to Congressman focusing on Health, transportation, education, environmental and labor policy and legislation. Collaborated with regional governments and stakeholder organizations to implement policy and appropriations proposals in the district. Write legislation, congressional reports, and speeches, scheduled town hall meetings to address issues in the district.

- Secured \$1.3M federal grant to construct the Troy/Birmingham Multi-modal Transit Centers, providing suburban connections to regional transit services.
- Realized \$3.5 B profit in economic growth of City of Detroit and restored loss of \$25 M TIGER funding for M1 Rail streetcar in Detroit by actively engaging with Congressional delegation, business leaders, and Obama Administration.

Regional Organizing Manager, Transportation for America, Washington, D.C.

2010 - 2012

Supervised field staff to execute campaign strategy and media programs in different states. Partnered with the White House Office of Public Engagement to organize Transportation Town Halls in 14 states across the country to promote the passage of MAP-21.

Program Analyst, U.S. Department of Transportation, Office of the Secretary, Washington, D.C,

2009 - 2010

Wrote and edited reports to Congress, policy drafts, FOIA requests, response letters and memos. Communicated with key staff to acquire clearances through Policy, Government Affairs, and Counsel.

Master of Professional Studies (M.P.S.) Legislative Affairs | George Washington University, Washington, DC

Master of Arts in Communication Affairs | Wayne State University, Detroit, MI

Bachelor of Arts in Business Administration | Baker College, Flint, MI

Profile				
Which Boards would you	like to a	pply for?		
Capital Area Workforce Develo	opment Bo	eard: Submitted		
Please select your first B	oard pre	ference: *		
	velopment	Board		
Please select your second	d Board _l	oreference: *		
✓ United Arts Grants Panels				
Please select your third E	Board pre	eference: *		
Council on Fitness and Hea	ılth			
Please select your fourth	Board p	reference: *		
	nission			
Please select your fifth B	oard pre	ference: *		
✓ Juvenile Crime Prevention				
Please select your sixth E		eference: *		
✓ Planning Board				
Durwin	Z	Carr		
First Name	Middle Initial	Last Name		
273 Glendale Circle				
Street Address			Suite or Apt	
Sanford			NC	27332
City	in?		State	Postal Code
What district do you live	Imr			
None Selected				
Home: (919) 721-3085 Primary Phone	Busines Alternate Pl	ss: (919) 891-3353 hone	-	
dz@getflooded.net			-	
Email Address				

Submit Date: Feb 12, 2025

If you live in an Extraterritorial Jurisdiction Area, select Yes:	
○ Yes ⊙ No	
In order to assure countywide representation, please indicate your presidence:	lace of
✓ Unincorporated Wake County	
Interests & Experiences	
Why are you interested in serving on a Board or Commission?	
I am a business owner and I am interested in get my community involved, job exp young adults and encouraging career choices for those who need guidance.	erience for
Work Experience	
PSAV-I have experience in audio/visual and sound tech companies. Audio/Visual for corporate events and private parties. Musical Director- I was also a musical director major religious organizations local and abroad for over 20 years. Flooded- I curren screen printing, embroidery, DTF, garment decorating company	or for
Volunteer Experience	
NC BEACN- This is a Black Chamber Commerce in our local area which promote edempowerment for black youth. HOPE OUTREACH- This is a orphan based organizate recruits adults to adopt under privilege and under service infants in Uganda.	
Education	
Cape Fear Community College, Wilmington, NC Omega Recording School of Rockv	ille MD
Comments	
This is a great opportunity to empower people who are looking to enhance their lithrough work experience and on-the-job training.	ves
DZ_RESUME.pdf Upload a Resume	
If you have another document you would like to attach to your application, you may upload it below:	
Please upload a file	
Date of Birth	

Gender *	
☑ Male	
Ethnicity *	
African American	
Other	_
How did you become aware of Wake County volunteer opportunities?	
▽ Other	
If you selected "Other" above, how?	
Word of mouth	
Please upload a file	

ETHICS GUIDELINES FOR COUNTY ADVISORY BOARDS AND COMMISSIONS

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners, found here.

Durwin Carr

Worship Director

w www.dzcarr.com

C

919-721-3085



mr.dzcarr@gmail.com

273 Glendale Circle, Sanford, NC 27332

EDUCATION



JUNE 1992

Burgaw, NC

Graduated from Pender High School

August 1993

Wilmington, NC

Cape Fear Comm. College Drafting & Design

JUNE 1998-1999

Sanford, NC

Central Carolina Community College Video and Broadcast Technique

January 2004 -2006 Rockville, MD

Omega Recording Studio Audio Engineering Arts

January 2007 - 2008 Frederck, MD

Frederick Community College Video Techniques

SKİLLS



Fluent in guitar, piano, organ, bass guitar, drums, banjo, vocals, Hymns, Contemporary Christian Music, Gospel, Southern Gospel and other genres. Also experience in Microsoft Office and Pro-tools, Ableton Live, illustrator, Photoshop, Premier Video Editing, Reasons, Logic X Pro, Universal Audio,

AREAS OF EXPERTISE

20 years of leading worship, Directing musical bands, organizing large groups of singers and musicians, instructiong workshops, auditions, leading budgets, organizing major events, equiping venues, writing scripts, producing albums, arranging songs, recruiting musicians & singers, arranging concerts for different genres, leading mission trips for worship workshops, 20 years of studio engineering in multi-million dollar studios, 10 years of audio & visual productions, computer graphics, art & design

WORK EXPERIENCE



1990-1991

Coastal Carolina Studios

Wilmington, NC

Engineering Assistant

1992-1993

Orange Grove Baptist Church

Durham, NC

Musician

1994-1995

Shirley Ceaser

Various Locations

Bassist

1995-2002

Christian Provision Ministries

Pastor Charles Mellette 919-774-9462

Sanford, NC

Musical Director

2004-2009

New Dimension Worship Center

Frederick, MD

Pastor Alexander Hardy 301-228-2277

Musical Director

2007-2009

Weinberg Center for the Arts

Frederick, MD

Stage Manger

2009-2015

Christian Provision Ministries

Pastor Charles Mellette 919-774-9462 Sanford, NC

Musical Director

2011-Current

All Nations Tabernacle

Pastor Charles Alexander 919-264-0591 KnightDale, NC

Musician

2016-2018

Hope Community Church

Pastor Mike Lee 919-532-0620 Raleigh, NC

Worship Director

Profile				
Which Boards would you	u like to app	oly for?		
Capital Area Workforce Deve	elopment Boar	d: Submitted		
Please select your first	Board prefe	rence: *		
	evelopment B	oard		
Please select your seco	nd Board pr	eference: *		
✓ None Selected				
Please select your third	Board pref	erence: *		
✓ None Selected				
Please select your fourt	:h Board pre	ference: *		
✓ None Selected				
Please select your fifth	Board prefe	rence: *		
✓ None Selected	<u> </u>			
Please select your sixth	Board pref	erence: *		
✓ None Selected				
Cameron	С	McNeill		
First Name	Middle Initial	Last Name		
529 Euclid St				
Street Address			Suite or Apt	
Raleigh			NC	27604
City			State	Postal Code
What district do you live	e in?			
None Selected				
Mobile: (919) 219-4563	Mohile: (9)19) 219-4563		
Primary Phone		Mobile: (919) 219-4563 Alternate Phone		
mcneill.cam@gmail.com				
Email Address				
Guild	Product E <u>Lead</u>	xpansion Market		
Employer	Job Title			

Submit Date: Feb 04, 2025

If you live in an Extraterritorial Jurisdiction Area, select Yes:

○ Yes ⊙ No

In order to assure countywide representation, please indicate your place of residence:

Raleigh

Interests & Experiences

Why are you interested in serving on a Board or Commission?

I have spent my entire career in workforce development—helping individuals access meaningful employment opportunities and ensuring businesses have the talent they need to thrive. At McKinsey, I worked with major Southeastern cities to analyze labor market trends and design economic growth initiatives. At the John M. Belk Endowment, I focused on strengthening North Carolina's workforce system, leading public-private partnerships that secured critical state funding for community college workforce programs. Now, at Guild, I drive global workforce development strategy, partnering with Fortune 500 employers to expand access to education and upskilling opportunities for employees. What drives me is the intersection of two passions: workforce development and my commitment to North Carolina. I believe the strength of a community is deeply tied to the strength of its workforce, and I have spent years working to ensure that North Carolinians—whether through apprenticeships, upskilling programs, or employer partnerships—have pathways to economic mobility. Joining the Capital Area Workforce Development Board is an opportunity to bring my expertise home, applying my experience in corporate strategy, labor market analysis, and cross-sector partnerships to strengthen the workforce ecosystem in the Capital Area. I am eager to contribute my skills to help the board navigate evolving labor market trends, engage employers in meaningful workforce initiatives, and create more accessible pathways to economic success for individuals in our region.

Work Experience

I currently lead new product launches at Guild - a leading workforce development company that partners with some of the largest employers in the US (e.g., Target, Disney, Lowe's). Previously, I was on Guild's Corporate Strategy team, where I built our market intelligence function and led cross-functional strategic projects. Before Guild, I worked at the John M. Belk Endowment (a ~\$350M dollar foundation focused on North Carolina's postsecondary + workforce development system), leading grant-making initiatives. I started my career as a consultant at McKinsey & Co, a leading global consulting firm, where I focused on higher education and economic development projects.

Volunteer Experience

I currently volunteer on the Morehead-Cain Scholarship selection committee. I previously led McKinsey & Co. recruiting for UNC-CH. I recently completed the City of Raleigh Planning Academy, a five-week long program focused on urban/municipal planning.

Education

I graduated from the University of North Carolina at Chapel Hill with a B.A. in Economics with Highest Distinction. At UNC-CH, I was a Morehead-Cain scholar, and made Dean's List all semesters.

Comments

If you have another document you would like to attach to your application, you may upload it below: Please upload a file **Demographics** Date of Birth **Gender** * ✓ Male Ethnicity * Caucasian **Other** How did you become aware of Wake County volunteer opportunities? County Website If you selected "Other" above, how?

McNeillCameron Resume 02 25.pdf

Upload a Resume

ETHICS GUIDELINES FOR COUNTY ADVISORY BOARDS AND COMMISSIONS

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners, found here.

Please upload a file

CAMERON CALDWELL McNeill

529 Euclid St. Raleigh, NC 27604 || (919) 219-4563 || mcneill.cam@gmail.com

EXPERIENCE

GUILD (fka Guild Education)

Raleigh, NC | New York, NY | Remote

Series F workforce development company

Product Expansion Market Lead | Sr. Corporate Strategy Manager | Corporate Strategy Manager

7/2021 - Present

- Spearhead Guild's first net-new product into global markets; define product and market strategy, collaborate cross-functionally with engineering, product, and operations teams, and drive business growth across multiple Fortune 500 employers
- Led the market intelligence function; designed structure to gather, synthesize, and communicate insights to relevant stakeholders; act as internal subject-matter expert for all company-related market intelligence
- Explored and launched third-party ecosystem partnerships: created partnership theses, conducted research on market areas, evaluated players, presented business cases to leadership, and executed partnerships
- Conducted three due diligences; organized cross-functional leaders, developed and synthesized insights (e.g., modeling, memocreation, company interviews), and maintained relationships with "target asset" leaders and third-parties
- Managed several cross-functional strategic initiatives concurrently (e.g., apprenticeships, global, government); developed and aligned recommendation with leadership, organized various functions, and monitored impact on the business
- Supported annual corporate strategy process through market and internal analyses; led to first KPI-driven corporate strategy

JOHN M. BELK ENDOWMENT

Charlotte, NC || Remote

~\$350M foundation focused on North Carolina's postsecondary education system

Fellow | Secondment from McKinsey

8/2020 - 6/2021

- Reviewed and evaluated grant applications; provided guidance to grantees on tracking mechanisms, budget, and project strategy
- Developed and led first public/private partnership in foundation history; resulted in ~\$1M in state funds for an external ROI study on North Carolina's Community College System
- Managed junior team members, providing mentorship, feedback, and general support
- Consulted various North Carolina non-profits on operations strategy

McKINSEY & COMPANY

Atlanta, GA

Global management consulting firm

Sr. Business Analyst | Business Analyst | Summer Business Analyst (select engagements)

Summer 2017 & 9/2018 - 8/2020

- PHARMACEUTICAL DEVELOPING COVID-19 VACCINE: Developed vaccine implementation plans for HR, Finance, and Legal functions; supported cross-functional coordination between research, manufacturing, and G&A during time of rapid expansion
- FOUR-YEAR UNIVERSITY: Led first-year yield operations efforts, increasing student enrollment ~10% year-over-year
- TOP-10 US METRO AREA: Analyzed and identified economic growth initiatives to pursue once COVID-19 subsides
- PRIVATE EQUITY FIRM: Conducted due diligence on private tutoring company to determine nationwide market potential
- TECHNOLOGY SERVICES FIRM: Created sales staff scoring model with >100 inputs; projected to increase sales by >\$40M

QUIZLET San Francisco, CA

Online education company producing study aids for students and professionals

Business and Operations Intern

Summer 2016

- Determined country launch sequence for international expansion culminating in global campaigns in UK and Germany
- Modeled monthly user growth in conjunction with marketing efforts for 50M monthly users

EDUCATION

THE UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL

Chapel Hill, NC

Bachelor of Arts with Highest Distinction in Economics | Minor in Business Administration

08/2014 - 05/2018

- Honors: Morehead-Cain Scholar (merit-based, full-scholarship); Dean's List all semesters; Omicron Delta Epsilon (Economics Honor Society)
- Semester exchange at Copenhagen Business School (Fall 2016)

LEADERSHIP AND ACTIVITIES

MOREHEAD-CAIN SELECTION COMMITTEE – identify high-profile candidates

2023 - Present

Semi-finalist selection committee

McKINSEY & COMPANY RECRUITING – cultivated >75 candidates, leading to >10 offers

2018 - 2021

Head of high-profile UNC recruiting

INTERESTS – hiking (completed Inca Trail and month-long Wyoming National Outdoor Leadership School course), jogging, college athletics, indoor plants, urban planning (completed five-week City of Raleigh Planning Academy program)

Profile			
Which Boards would you li	ke to apply for?		
Capital Area Workforce Develop	oment Board: Submitted		
Please select your first Bo	ard preference: *		
✓ Planning Board			
Please select your second	Board preference: *		
✓ Capital Area Workforce Deve	elopment Board		
Please select your third Bo	pard preference: *		
✓ Wake Technical Community	College Board of Trustees		
Please select your fourth I	Board preference: *		
✓ Open Space and Parks Advis	sory Committee		
Please select your fifth Bo	ard preference: *		
□ Library Commission			
Please select your sixth Bo	pard preference: *		
	nmission		
Daniel	Gilligan		
First Name	Middle Last Name Initial		
6401 Rushingbrook Drive			
Street Address		Suite or Apt	
Raleigh		NC	27612
City		State	Postal Code
What district do you live in	1?		
None Selected			
Home: (919) 271-5137 Primary Phone	Home: (919) 271-5137 Alternate Phone		
danielgilligan@gmail.com			
Office of NC Lt. Governor Hunt Employer	Government Affairs Director Job Title		

If you live in an Extraterritorial Jurisdiction Area, select Yes:

○ Yes ⊙ No

In order to assure countywide representation, please indicate your place of residence:

Raleigh

Interests & Experiences

Why are you interested in serving on a Board or Commission?

To Members of the Commission: I remember my first swim lesson when I was about 4 years old in Optimist pool. I remember getting that big yellow Wake County Public Libraries card with the Cub Scouts in 4th grade. I remember how excited I was the first time I made it past the waitlist for an intro to pottery class at Sertoma. After growing up in Raleigh and attending NC State, I left to travel the world. I came back a few years later and after living a few other places, truly appreciated what a great place my parents had chosen to settle. When I moved back to the area as an adult, I chose where to live and later buy a home based on greenway access. Wake Public Schools and NC State provided a foundation that led to a doctorate and successful career. Over the last 20 years, I've been an educator and gotten to advise public officials from county commissioner to governors and senators in 17 states. I've also led policy think tanks and advised CEOs on tech policy. While that professional experience with public policy is important it can feel removed from direct impact on my community. Most importantly, as someone who grew up in Raleigh and now built my adult life here, I understand both our challenges and what makes us unique. I've seen the area grow from a sleepy suburban commuter town to the No.1 best performing large metro - I want to preserve what makes us a great place live while continuing to welcome new members of our community. As an adult, I appreciate how important the public services threaded through my life here are. The quality of life and community built in Wake don't happen by chance but by deliberate choices that builds and attracts a strong workforce. I now seek the opportunity to not just give back but help chart a path forward that builds on the shared values that made us all want to live here. I want to help find balanced solutions that preserve the quality of life that make this a place so many people want to live, and continue to expand economic opportunities. I believe serving on advisory committees is a new opportunity for me to not just bring my experience but learn even more about our incredible community. Thank you for your consideration, -Daniel Gilligan, PhD

Work Experience

I have public policy experience across advising public officials from local to federal level and helping tech companies navigate complex regulatory environments over the last 20 years. As a educator I have taught courses on public policy and international studies. While I have done work in 17 states, the bulk of it has been here in my home of North Carolina. I'd love to leverage that variety of experience to meet the complex challenges our region faces - finding common ground solutions that preserve what makes this a thriving place to live while still welcoming new members of our community.

Volunteer Experience

I've led two non-profits based in North Carolina focused on civic engagement. Most recently, I have volunteered helping sort, organize, and pack donations locally for our neighbors out west impacted by Hurricane Helene, and previously volunteered with the Salvation Army doing similar work with food distribution and holiday toy distribution.

PhD, MA, Politics, Global Communications - Durham University (United Kingdom) BA, Political Science/Economics - North Carolina State University (Raleigh, NC, USA) Diploma, Wake Forest-Rolesville High School Google Professional Certificate, Project Management **Comments** Daniel Gilligan Resume.pdf Upload a Resume <u> variici Giiligari -</u> Letter of Interest -Wake County.pdf If you have another document you would like to attach to your application, you may upload it Please upload a file **Demographics** Date of Birth **Gender** * ✓ Male Ethnicity * Caucasian Other How did you become aware of Wake County volunteer opportunities? Current Wake County Volunteer If you selected "Other" above, how? Please upload a file

ETHICS GUIDELINES FOR COUNTY ADVISORY BOARDS AND COMMISSIONS

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners, found **here**.

Education

Summary

Policy advisor to Governors, CEOs, Attorneys General, and legislators in 17 different states. Tech industry experience facilitating a nation-wide advocacy coalition that passed sustainability legislation in 6 states, while spurring federal regulatory action.

Experience

Avante Health Solutions/Transtate Equipment Company

Government Relations and Public Affairs September 2021 – Present

- Directly advise CEO and organizational leadership on government relations and public affairs while facing major federal legal challenge from global multi-national company.
- Collaboration with a US-wide coalition of trade associations and advocacy groups on "Right to Repair" campaign that garnered a favorable Federal Trade Commission ruling, Presidential Executive Order, and state legislative action in CA, CO, ME, MN NY, OR.
- Coordinated public affairs around litigation that set legal precedent in competition law.
- Developed advocacy strategy and internal policy on issues including AI, data privacy, intellectual property, competition, and clean energy to adapt to global regulatory environments.
- Monitoring and policy analysis of regulatory developments, industry trends, and state
 regulations in EU and US, provide strategic advice to leadership on potential impacts for
 tech company.
- Cross-functional strategic planning and integrated communications across media relations, legal, and policy to ensure alignment of messaging and business objectives.

Gilligan Policy Solutions

Public Policy and Communications Consultant December 2008 – Present

- Public policy and strategic communications consultant with experience in the US (federal level and in 17 different states), EU, and Central America.
- Public sector clients included: Gov. Roy Cooper (NC), Sen. Ed Markey (MA), AG Josh Stein (NC), AG Kathy Jennings (DE), NC Sen. Rachel Hunt, Fair Fight Action.
- Private sector clients in industries including clean energy, resource extraction, and tech.
- Crisis communications on closest US gubernatorial race in 4 different election cycles.

- Led policy advocacy efforts that fostered wins for clients in states as culturally different as Massachusetts and West Virginia during the same election cycle.
- Prepared public and private sector executives for live televised debates, media events, depositions, and government hearings.
- Manage projects and building teams from a variety of positional authorities on crossfunctional teams in fast-paced environments.

Think NC First

Policy Director November 2014 – June 2020

- Organizational leadership of think tank with a cross-functional team of 7 direct reports.
- Public affairs management around litigation on constitutional challenges, civil rights, election law, and redistricting.
- Coached policy makers, civil society leaders, and elected officials to articulate complex policy to a variety of stakeholders including non-technical audiences.
- Government relations on a range of issues with an emphasis on the intersection of government policy and innovation on transportation and infrastructure, public health, public education, clean energy, environmental regulations, and sustainability.
- Research and development of over \$23M in paid media communications for coalition partners and users through multi-modal public opinion and behavioral research.

Education

PhD, MA, Politics, Global Communications - Durham University (United Kingdom)

BA, Political Science/Economics - North Carolina State University (Raleigh, NC, USA)

Google Professional Certificate, Project Management

Daniel Gilligan, PhD Raleigh, NC danielgilligan@gmail.com +1 (919) 271-5137

March 9, 2025

To Members of the Commission:

I remember my first swim lesson when I was about 4 years old in Optimist pool. I remember getting that big yellow Wake County Public Libraries card with the Cub Scouts in 4th grade. I remember how excited I was the first time I made it past the waitlist for an intro to pottery class at Sertoma. After growing up in Raleigh and attending NC State, I left to travel the world. I came back a few years later and after living a few other places, truly appreciated what a great place my parents had chosen to settle. When I moved back to the area as an adult, I chose where to live and later buy a home based on greenway access.

Wake Public Schools and NC State provided a foundation that led to a doctorate and successful career. Over the last 20 years, I've been an educator and gotten to advise public officials from county commissioners to governors and senators in 17 states. I've also led policy think tanks and advised CEOs on tech policy. While that professional experience with public policy is important it can feel removed from direct impact on my community. Most importantly, as someone who grew up in Raleigh and now built my adult life here, I understand both our challenges and what makes us unique. I've seen the area grow from a sleepy suburban commuter town to the No.1 best performing large metro for tech and growth. I want to continue to invest in the things that make Wake a great and distinct place to live, and still continue to welcome new members of our community.

As an adult, I appreciate how important the public services threaded through my life here are. The quality of life and community built in Wake don't happen by chance but by deliberate choices that build and attract a strong workforce. I now seek the opportunity to not just give back but help chart a path forward that builds on the shared values that made us all want to live here. I want to help find balanced solutions that preserve the quality of life that make this a place so many people want to live and continue to expand economic opportunities. I believe serving on advisory committees for Planning and/or Open Spaces and Parks is a new opportunity for me to not just offer my experience but learn even more about our incredible community.

Thank you for your consideration, -Daniel Gilligan, PhD

Profile					
Which Boards would you like to apply for?					
Capital Area Workforce Development Board: Submitted					
Please select your first Boa	ard prefer	ence: *			
Capital Area Workforce Deve	lopment Bo	ard			
Please select your second I	Board pre	ference: *	:		
Economic Development Com	mission				
Please select your third Bo	ard prefe	rence: *			
✓ Juvenile Crime Prevention Co	uncil				
Please select your fourth B	Board pref	erence: *			
	Advisory Bo	ard			
Please select your fifth Boa	ard prefer	ence: *			
	5				
Please select your sixth Bo	ard prefe	rence: *			
None Selected ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■ ■					
Stephen	<u>J</u>	Blewitt			
First Name	Middle Initial	Last Name			
202 Beeston CT					
Street Address	Suite or Apt			Suite or Apt	
Cary				NC	27519
City				State	Postal Code
What district do you live in	1?				
None Selected					
Mahilar (C17) 4C0 4C20		7) 460 4624	0		
Mobile: (617) 460-4620 Primary Phone	Home: (617) 460-4620 Alternate Phone				
stephenblewitt@comcast.net Email Address					
Youth.Work.Connect., LLC Employer	Co-Founde	er			

If you live in an Extraterritorial Jurisdiction Area, select Yes:

○ Yes ⊙ No

In order to assure countywide representation, please indicate your place of residence:

Cary

Interests & Experiences

Why are you interested in serving on a Board or Commission?

I recently retired from a career in Finance and my wife and I relocated to Cary. I have a deep interest in youth employment and would like to contribute my experience and knowledge to help foster greater economic development which can benefit all citizens, and particularly youth. I believe that I can contribute to a Board or Commission where economic development is a focus or a part of a solution to a broader issue.

Work Experience

Presently, Co-Founder of Youth.Work.Connect., a mission-based organization created to help high school youth from underserved communities build social capital to promote economic mobility. Previously had a 41-year career in finance for a large, global insurance company with most of my experience leading investment teams focused on investing in private companies, real estate, infrastructure, timber and agriculture. I have significant board experience with both public and private companies.

Volunteer Experience

Director, Institue for Non-Violence Chicago Advisory Council Member, University of Chicago Graham School Former Finance Committee Member (and Chair), Town of Reading, MA Former Youth Coach (Basketball, Baseball, Soccer), Town of Reading, MA Long-time Blood Donor

Education

Fellow, Leadership & Society Initiative, University of Chicago M.B.A., General Management, Boston University B.A., Economics, University of Chicago

Comments

Through my work experience, I have significant knowledge of environmental, social, and governance and was Chair of my employer's Private Assets Sustainability Committee. I also have significant knowledge of diversity, equity, and inclusion and was Co-Executive Sponsor of one of my employer's Employee Resource Groups - "Valuing the Inclusion of Black Employees".

Blewitt Resume 2025 Wake County.pdf

Upload a Resume

If you have another document you would like to attach to your application, you may upload it

riease upload a file	
Demographics	
Date of Birth	
Gender *	
Male	
Ethnicity *	
Other	
How did you become aware of Wake County volunteer opportunities?	
▼ County Website	
If you selected "Other" above, how?	
Please upload a file	

ETHICS GUIDELINES FOR COUNTY ADVISORY BOARDS AND COMMISSIONS

By submitting this electronic application, if appointed, I pledge by my signature below that I have read and will comply with the ethics guidelines for advisory boards and commissions as adopted by the Wake County Board of Commissioners, found here.

Stephen J. Blewitt (617) 460-4620

stephenblewitt@comcast.net

EXPERIENCE

Co-Founder, Youth.Work.Connect., LLC, Cary, NC

 We are a mission-based organization created to help high school youth from underserved communities build social capital to promote economic mobility.

Global Head of Private Markets, Manulife Investment Management, Boston, MA

- Lead private asset management business spanning real estate, infrastructure, timber, agriculture, private
 equity, and private credit, investing on behalf of Manulife and its clients, including public pension plans,
 corporate pension plans, insurance companies, family offices, and other institutional investors
- · Lead global investment teams and global distribution for business
- Chairman and CEO of two SEC-registered investment advisers, Manulife Investment Management Private Markets (U.S.). Boston, MA and Manulife Timberland and Agriculture. Boston, MA
- Member of Board of Directors of Manager of Manulife US Real Estate Investment Trust, a publicly-listed Singapore REIT. Singapore.
- · Member of Board of Directors of Albamen Capital Partners (Hong Kong) Limited. Hong Kong SAR
- Member of Private Assets Valuation Committee, member of Allocation and Conflicts Committee, Chair of Private Markets Sustainable Investing Committee

Integrated siloed investment teams which mainly operated within investment division of insurance company into an investment management platform leveraging a single brand, distribution, product development, and sustainable investing infrastructure. Redefined the relationship with insurance company such that the general account is now a client of the investment manager, and worked with Compensation team to develop a comprehensive carried interest plan to incentivize investment and non-investment professionals

Senior Managing Director, Hancock Capital Management, LLC, Boston, MA and Hong Kong SAR

- Managed private equity and private credit investment funds on behalf of John Hancock and its third-party clients with overall responsibility for investment and personnel decisions
 - Raised over \$2.5 billion of capital for private investment funds from insurance companies, corporate pension plans, and family offices
 - Built a team of approximately 40 investment professionals and accounting / finance professionals to manage portfolios

Past and present member of Board of Directors of several public and private companies, including positions as Chairman and member of audit and compensation committees

<u>Managing Director, Bond & Corporate Finance Group, John Hancock Life Insurance Company. Boston, MA</u>

- Led a team of analysts investing in public and private debt securities for health care, chemical and consumer product companies
- Led a multi-institutional team to oversee operating and capital decisions, and eventual sale, of six hotel properties located throughout the United States
- Created John Hancock's health care investment strategy to invest in hospitals, nursing homes, pharmaceutical companies, and medical device companies

Assistant Research Officer, Group Pensions, John Hancock Life Insurance Company. Boston, MA

- Managed a team of financial analysts responsible for projecting cash flows for John Hancock's fastest growing product line – Guaranteed Investment Contracts and Single Purchase Annuities
- Received Corporate Award for development of liability projection system
- · Learned a number of computer languages to build systems to price and manage Group Pension products

EDUCATION

Fellow, Leadership & Society Initiative, University of Chicago, Chicago, IL. M.B.A, General Management, Questrom School of Business, Boston, MA. B.A., Economics, University of Chicago, Chicago, IL.

VOLUNTEER EXPERIENCE

Director, Institute For Non-Violence Chicago, Chicago, IL.

Advisory Council, University of Chicago Graham School, Chicago, IL

Former Finance Committee Member (and Chair), Town of Reading, MA

Former Youth Coach (Basketball, Baseball, Soccer), Town of Reading, MA

Long-time Blood Donor